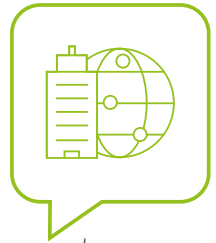


pbb

**DEUTSCHE
PFANDBRIEFBANK**



Locations



pbb Deutsche Pfandbriefbank

pbb Deutsche Pfandbriefbank is a leading European specialist bank for real estate financing. The main funding instrument is the German Pfandbrief, of which the Bank is one of the largest providers on the market. pbb Deutsche Pfandbriefbank is active on markets in Germany, USA and other European countries.

The bank's primary target of new business development is professional Real Estate clients. Core asset classes financed include office, retail, residential and logistics/warehouse properties. The regional focus is on Germany, the UK, France, the Nordic Countries, countries in Central and Eastern Europe, Spain and other selected European countries, as well as USA.

As a specialised provider of financial services we are the first choice for professional real estate investors. Our clients benefit from our in-depth sector expertise and long-term knowledge of national and international real estate markets as well as an efficient business structure.

We have many years' experience in the distribution of real estate loans on the national and international bank and capital markets. As a result, we are able to offer complete solutions: arranging, structuring and underwriting of large volume financing. Our far-reaching network in the mezzanine business area enables us to contact reliable partners and to source funding needs.

Together with our long-standing partners, the bank also offers lending within the framework of co-arrangements and syndicated loans.

Real Estate Investment Management

The pbb invest division offers funds for institutional investors, both on the equity and debt side. To achieve this, we brought established partners such as Universal Investment Management and Amundi on board.

Green Consulting

Together with the construction project developer Groß & Partner, we founded the consulting company Eco Estate GmbH to advise customers on the development of holistic solutions on the way to sustainable transformation.

Products and Deals

As a specialist lender for real estate, pbb Deutsche Pfandbriefbank remains committed to offering clients tailored financial packages to suit their business requirements.

These include:

- **Investment loans**
- **Multi-country portfolio investment loans**
- **Development loans**
- **Acquisition bridge financing**
- **Short term warehousing facility**

We have a perceptive understanding of the wide range of complex financial issues facing our clients and offer comprehensive ideas and solutions in all market conditions.

This understanding comes from our wealth of experience compiled from in-depth industry knowledge, local market insight and execution expertise.

GARBE Industrial Real Estate GmbH Logistics Asset
€ 64.5 million

Development Loan
Germany, June 2023

Sirius Group
6 Light Industrial Parks
€ 58.3 million

Investment Loan
Germany, May 2023

PANDION Group
Office Building in Düsseldorf
€ 200 million

Development Loan
Club Deal – pbb as participant
Germany, June 2023

Heitman
German Residential Portfolio
€ 85 million

Investment Loan
Germany, June 2023

Büschl Group
Residential Development in Munich
€ 130.7 million

Development Loan
Germany, July 2023

Quadrant
MDM Asset Management
Hana Securities
Retail Park Birmingham
£ 70.5 million

Investment Loan – Club Deal
United Kingdom, November 2023

Corem Property Group
GDSNY
1245 Broadway,
New York, NY
\$ 90 million

Investment Loan – Green Loan
pbb as Sole Lender & Arranger
USA, March 2023

Obidos Properties Ltd
The Montcalm Royal
London House Hotel
£ 85 million

Investment Loan
United Kingdom, November 2023

The Mills Building
Associates
Spear Street Capital
1700 Pennsylvania Ave.
Washington, D.C.
\$ 123.27 million

Investment Loan – Green Loan
pbb as Sole Lender & Arranger
USA, January 2024

Prologis European
Logistics Fund FCP-FIS
Prime Logistics Assets
£ 70 million

Investment Loan
United Kingdom, November 2023

GLP Capital Partners
Logistics Portfolio
€ 117 million

Investment Loan
pbb as Sole Lender & Arranger
Poland & Czech Republic, March 2023

LOGISTIS
French Logistics Portfolio
€ 398 million

Investment Loan – Club Deal
Co-Mandated Lead Arranger
France, July 2023

Hines
Fresh Park Poeldijk &
Fresh Park Venlo
€ 193 million

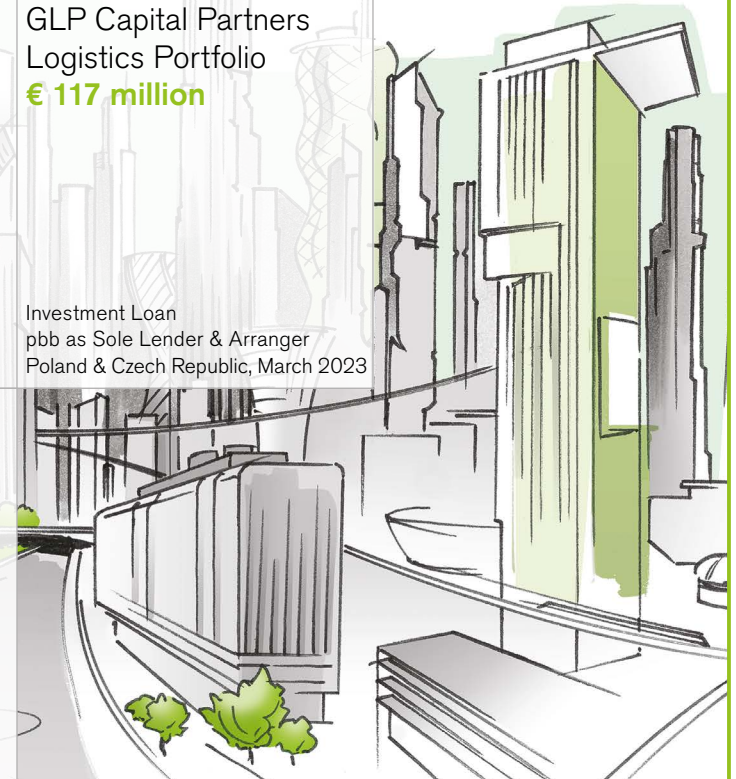
Investment Loan
The Netherlands, December 2023

Sturegallerian AB
Sturegallerian
Stockholm
SEK 2,700 million

Investment Loan
Sweden, May 2023

Patron Capital
Prime Office Building in
Levallois-Perret
€ 68 million

Investment Loan – Green Loan
France, December 2023



Contacts

Real Estate Finance

Thomas Köntgen
Deputy CEO
+49 89 2880 28715

Real Estate Finance Germany

Gerhard Meitingner
+49 89 2880 16100
gerhard.meitingner@pfandbriefbank.com

Region South
Dirk Jakubiak
+49 89 2880 11188
dirk.jakubiak@pfandbriefbank.com

Region Central
Peter Miller
+49 6196 9727 153
peter.miller@pfandbriefbank.com

Region North-East
Martin Gimber
+49 30 992 7376 21
martin.gimber@pfandbriefbank.com

Region North
Andreas Wärner
+49 40 3688 11414
andreas.waerner@pfandbriefbank.com

Region West
Michael Schmidt-Russnak
+49 211 545 548 10
michael.schmidt-russnak@
pfandbriefbank.com

**International &
Institutional Clients**
Markus Wehnelt
+49 89 2880 11007
markus.wehnelt@pfandbriefbank.com

Analysis & Underwriting
Peter Herberger
+49 89 2880 10123
peter.herberger@pfandbriefbank.com

Real Estate Finance Continental Europe

Dr. Walter Hampel
+49 89 2880 28240
walter.hampel@pfandbriefbank.com

Benelux
Aart Visser
+49 89 2880 1060
aart.visser@pfandbriefbank.com

CEE
Dieter Knittel
+49 89 2880 28270
dieter.knittel@pfandbriefbank.com

France
Olivier Katan
+33 1 5305 7433
olivier.katan@pfandbriefbank.com

Nordics
Tomas Coldor
+46 8 440 1063
tomas.coldor@pfandbriefbank.com

Spain
Alicia Alvarez
+34 91 349 3219
alicia.alvarez@pfandbriefbank.com

Real Estate Finance UK & USA

Charles Balch
+44 20 7743 7739
charles.balch@pfandbriefbank.com

UK
Michael Kenney
+44 20 7743 7734
michael.kenney@pfandbriefbank.com

USA
David McNeill
+1 212 333 2699
david.mcneill@pfandbriefbank.com

International Underwriting
Frank Steffen
+49 89 2880 10882
frank.steffen@pfandbriefbank.com

Loan Markets

Andreas Wuermeling
+49 89 2880 10074
andreas.wuermeling@
pfandbriefbank.com

Agency Desk
Georg Wobbe
+49 89 2880 11025
georg.wobbe@pfandbriefbank.com

Institutional Loan Markets
Anke Sonnenburg
+49 89 2880 10914
anke.sonnenburg@
pfandbriefbank.com

Deutsche Pfandbriefbank AG

Parkring 28
85748 Garching / Germany
www.pfandbriefbank.com