

Deutsche Pfandbriefbank AG

Information in accordance with Section 125 of the German Stock Corporation Act (*Aktiengesetz, AktG*) in conjunction with the Implementing Regulation (EU) 2018/1212 ("EU-IR")

A. Specification of the message

1. Unique identifier of the event: Virtual Extraordinary General Meeting of Deutsche Pfandbriefbank AG 2021
(Formal specification according to EU-IR: DeutschePfandbriefbankAGaohV211210)
2. Type of message: Convening of the General Meeting
(Formal specification according to EU-IR: NEWM)

B. Specification to the issuer

1. ISIN: DE0008019001
2. Name of issuer: Deutsche Pfandbriefbank AG

C. Specification of the Meeting

1. Date of the General Meeting: 10 December 2021
(Formal specification according to EU-IR: 20211210)
2. Time of the General Meeting: 10:00 a.m. (CET)
(Formal specification according to EU-IR: 9.00 a.m. UTC)
3. Type of General Meeting: Extraordinary General Meeting held as a virtual General Meeting without physical presence of either shareholders or their authorized representatives
(Formal specification according to EU-IR: XMET)
4. Location of the General Meeting:
URL to the company's shareholder portal to follow the General Meeting in picture and sound as well as to exercise shareholder rights: www.pfandbriefbank.com/investoren/hauptversammlung/
Place of the General Meeting in the meaning of the German Stock Corporation Act (*Aktiengesetz, AktG*):
Daimlerstraße 18, 85748 Garching, Germany
(Formal specification according to EU-IR: www.pfandbriefbank.com/investoren/hauptversammlung/)
5. Record Date: 19 November 2021, 00:00 hours (CET) (corresponds to 18 November 2021, 23:00 hours UTC (Coordinated Universal Time)) - Record Date
(Formal specification according to EU-IR: 20211119, 00:00 hours CET)
6. Website for the General Meeting/Uniform Resource Locator (URL):
www.pfandbriefbank.com/investoren/hauptversammlung/

D. Participation in the general meeting

1. Method of participation by shareholder

Exercising the right to vote through absentee voting

Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company

Following of the General Meeting via the video and audio broadcast

(Formal specification according to EU-IR: EV, PX)

2. Issuer deadline for the notification of participation

Registration for general meeting until: 3 December 2021, midnight (CET) (time of receipt is decisive)

The exercise of voting rights via absentee voting, the exercise of voting rights by granting authority and issuing instructions to the proxies nominated by the Company as well as the following of the entire General Meeting via the video and audio broadcast require registration in due time. The relevant deadlines for the exercise of the shareholders' rights are shown in D.3.

(Formal specification according to EU-IR: 20211203; 11:00 p.m. UTC)

3. Issuer deadline for voting

Exercise of voting rights via absentee voting / exercise of voting rights by granting authority and issuing instructions to the proxies nominated by the Company / granting of power of attorney to a third party,

- by postal mail or email: 9 December 2021, 18:00 hours (CET) (time of receipt is decisive),
- electronically via the shareholder portal (www.pfandbriefbank.com/investoren/hauptversammlung/): beyond 9 December 2021, 18:00 hours (CET) until the beginning of voting in the virtual General Meeting.

Following of the virtual General Meeting via the video and audio broadcast is possible on 10 December 2021 starting at 10:00 a.m. (CET) until the end of the General Meeting.

E. Agenda

Agenda - Item 1

1. Unique identifier of the agenda item: 1
2. Title of the agenda item: Amendment of the resolution on the appropriation of the distributable profit for the 2020 fiscal year for the distribution of a further dividend
3. Uniform Resource Locator (URL) of the materials: www.pfandbriefbank.com/investoren/hauptversammlung/
4. Vote: Binding vote

(Formal specification according to EU-IR: BV)

5. Alternative voting options: Vote in favour, Vote against, Abstention

(Formal specification according to EU-IR: VF; VA; AB)

F. Specification of the deadlines regarding the exercise of other shareholders rights

Shareholder Right – Requests for additions to the agenda pursuant to section 122 (2) AktG

1. Object of deadline: Submission of requests for additions to the agenda
2. Applicable issuer deadline: 9 November 2021, midnight (CET) (time of receipt is decisive)

(Formal specification according to EU-IR: 20211109; 11:00 p.m. UTC)

Shareholder Right – Countermotions in accordance with section 126 (1) AktG

1. Object of deadline: Submission of countermotions in response to resolutions proposed on the agenda items
2. Applicable issuer deadline: 25 November 2021, midnight (CET) (time of receipt is decisive)

(Formal specification according to EU-IR: 20211125; 11:00 p.m. UTC)

Shareholder Right – Proposals for election in accordance with section 127 AktG

1. Object of deadline: Submission of proposals for election in respect of elections of candidates to the Supervisory Board and the appointment of the auditors
2. Applicable issuer deadline: 25 November 2021, midnight (CET) (time of receipt is decisive)

(Formal specification according to EU-IR: 20211125; 11:00 p.m. UTC)

Shareholder Right – Possibility to submit statements

1. Object of deadline: Submission of statements with reference to the agenda
2. Applicable issuer deadline: 9 December 2021, 12:00 hours (CET) (time of receipt is decisive)

(Formal specification according to EU-IR: 20211209; 11:00 a.m. UTC)

Shareholder Right – Right to ask questions pursuant to section 1 (2) sentence 1 no. 3 Covid-19 Act

1. Object of deadline: Electronic submission of questions
2. Applicable issuer deadline: 9 December 2021, 12:00 hours (CET) (time of receipt is decisive)

(Formal specification according to EU-IR: 20211209; 11:00 a.m. UTC)