

DEUTSCHE PFANDBRIEFBANK

# **Disclosure Report**

In accordance with Part 8 of the Capital Requirements Regulation (CRR)

Main features of capital instruments

## As of 31 December 2023

Deutsche Pfandbriefbank Group

Common Equity Tier 1 capital

	Main features	1
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE0008019001
2a	Public or private placement	Public
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	n/a
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	CET1
5	Post-transitional CRR rules	CET1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis
7	Instrument type (types to be specified by each jurisdiction)	(pbb Group) Shares
		380
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	On regulatory capital
9	Nominal amount of instrument	380
EU-9a	Issue price	n/a
EU-9b	Redemption price	n/a
10	Accounting classification	Capital stock
11	Original date of issuance	Varying
12	Perpetual of dated	Indefinite
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	No
15	Option call date, contingent call dates an redemption amount	n/a
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	n/a
18	Coupon rate and any related index	n/a
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	n/a
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	n/a
25	If convertible, fully or partially	n/a
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	n/a
28	If convertible, specify instrument type converible into	n/a
29	If convertible, specify issuer of instrument it converts into	n/a
30	Write-down features	n/a
31	If write-down, write-down trigger(s)	n/a
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	1//a
35	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
	immediately senior to instrument)	AT1 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	under Investors /
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.c under Investo Equity Investors / Sha

<sup>1)</sup> BaFin: Bundesanstalt für Finanzdienstleistungsaufsicht (Federal Financial Supervisory Authority), national resolution authority in Germany, SRB: Single Resolution Board, European resolution authority

<sup>2)</sup> Line 8 of the supplementary capital instruments (Tier 2) shows the amount eligible for regulatory own funds in each case

(i.e. not the amount that can be offset against the eligible liabilities).

Additional Tier 1 capital 2

	Main features	2
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	XS1808862657
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Germar
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	AT1
5	Post-transitional CRR rules	AT1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis
7	Instrument type (types to be specified by each jurisdiction)	(pbb Group) Bearer bonc
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	298
8	recent reporting date)	On regulatory capita
9	Nominal amount of instrument	300
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Hybrid equity capita
11	Original date of issuance	19.04.2018
12	Perpetual of dated	Unlimited
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	28.04.2023 (First call) and early termination / repaymen possible for regulatory and/o tax reasons
16	Subsequent call dates, if applicable	after 28.04.2023 every 5 years on the the Interest Reset Date
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fi
18	Coupon rate and any related index	8,474% (Five-Year-Euro-Mid-Swap-Rate) rolus 5,2020
19	Existence of a dividend stopper	plus 5.383% 
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No.
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Convertible
23	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRt legal approact
25	If convertible, fully or partially	Whole or partia
		· · · ·
26	If convertible, conversion rate	n/a
27	If convertible,mandatory or optional conversion	Compulsor
28	If convertible, specify instrument type converible into	CET
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30 31	Write-down features If write-down, write-down trigger(s)	Yes Below the CET1 capital rati of 7,00% (Minimum CET1 ration threat to continued existence BaFin / SRE legal approach
32	If write-down, full or partial	partia
33	If write-down, permanent or temporary	temporary
34	If temporaty write-down, description of write-up mechanism	At the discretion of issuer write-up pari passu with other AT1 instru ments, MDA pursant to CRR must not be exceeded
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	:
35	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
30	immediately senior to instrument)	Tier 2 instrument
36	Non-compliant transitioned features	N
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.bourse.lu (Luxembourg Stock Exchange under Securities / ISIN Code

	Main features	3
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HG_SSD_0088286364000
2a	Public or private placement	Private
3	Governing law(s) of the instrument	Germar
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
5		consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	3.8 On regulatory capita
9	Nominal amount of instrument	10
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cos
11	Original date of issuance	18.11.2005
12	Perpetual of dated	With expiry date
13	Original maturity date	18.11.2025
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	18.11.2015
16		k.A
10	Subsequent call dates, if applicable Coupons / dividends	K.A
47	•	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	4.650%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandator
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandator
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRE legal approach
25	If convertible, fully or partially	Whole or partia
26	If convertible, conversion rate	 n/a
27	If convertible, mandatory or optional conversion	Compulsor
28	If convertible, specify instrument type converible into	CET
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRE
32	If write-down, full or partial	legal approact n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	10
	Position in subordination hierarchy in liquidation (specify instrument type	Junior te
35	immediately senior to instrument)	non-subordinated liabilitie
36	Non-compliant transitioned features	N
07	If yes, specify non-compliant features	n/a
37		100

	Main features	4
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	NP000940
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower' s note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	0.8 On regulatory capital
9	Nominal amount of instrument	2
EU-9a	Issue price	98%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	29.01.2016
12	Perpetual of dated	With expiry date
13	Original maturity date	29.01.2026
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	3.950%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
55	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	n/a

	Main features	5
1	lssuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HI_SSD_0000079734000
2a	Public or private placement	Private
3	Governing law(s) of the instrument	Germai
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier
5	Post-transitional CRR fulles	consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	1.1
0	recent reporting date)	On regulatory capita
9	Nominal amount of instrument	2.
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cos
11	Original date of issuance	09.03.200
12	Perpetual of dated	With expiry date
13	Original maturity date	09.03.202
14	Issuer call subject to prior supervisory approval	N
15	Option call date, contingent call dates an redemption amount	
15		n/
10	Subsequent call dates, if applicable	n/
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fi
18	Coupon rate and any related index	4.530%
19	Existence of a dividend stopper	N
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandator
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandator
21	Existence of step up or other incentive to redeem	N
22	Noncumulative or cumulative	n/
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existenc BaFin / SRI legal approac
25	If convertible, fully or partially	Whole or partia
26	If convertible, conversion rate	n/:
27	If convertible, mandatory or optional conversion	Compulsor
28	If convertible, specify instrument type converible into	CET
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank A
30	Write-down features	N
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRI legal approac
32	If write-down, full or partial	
33	If write-down, permanent or temporary	n/:
34	If temporaty write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	n/i
544 EU-34b	Ranking of the instrument in normal insolvency proceedings	10
	Position in subordination hierarchy in liquidation (specify instrument type	Junior t
35	immediately senior to instrument)	non-subordinated liabilitie
	Non-compliant transitioned features	
36		14
36 37	If yes, specify non-compliant features	N 

	Main features	6
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE0007025140
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	0.7 On regulatory capital
9	Nominal amount of instrument	6
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	13.03.2001
12	Perpetual of dated	With expiry date
13	Original maturity date	13.03.2026
14	Issuer call subject to prior supervisory approval	No
15	Option call date, contingent call dates an redemption amount	n/a
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	6.550%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	no
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

	<b></b>	7
1	Main features Issuer	Deutsche Pfandbriefbank AG
2		HI_SSD_000089044000
2 2a	Unique identifier (eg CUSIP, ISIN or internal identifier)	Private
2a 3	Public or private placement	Germar
-	Governing law(s) of the instrument	
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment	Tion
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Registered bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	2.3 On regulatory capital
9	Nominal amount of instrument	en regulater, eaplie
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	04.05.2006
12	Perpetual of dated	With expiry date
13	Original maturity date	04.05.2026
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	04.05.2016
16	Subsequent call dates, if applicable	n/a
10	Coupons / dividends	170
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	5.125%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	nc
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	
	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
35	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a

	Main features	
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	NP000982
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	2.4 On regulatory capital
9	Nominal amount of instrument	5
EU-9a	Issue price	99.8%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	18.05.2016
12	Perpetual of dated	With expiry date
13	Original maturity date	18.05.2026
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	3.880%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	no
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB
32	If write-down, full or partial	legal approach n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
35	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
	Link to the full term and conditions of the intrument (signposting)	

	Main features	9
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HI_SSD_0000079854000
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
		consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	2.7
0	recent reporting date)	On regulatory capital
9	Nominal amount of instrument	5
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	28.08.2006
12	Perpetual of dated	With expiry date
13	Original maturity date	28.08.2026
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	28.08.2016
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	5.040%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	Nc
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	n/a

	Main faaturaa	10
1	Main features Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	Deutsche Plandblieibank AG DE000A13SWL1
2 2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
Ja	Regulatory treatment	165
4		Tior 2
5	Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2
-		consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	18.4 On regulatory capital
9	Nominal amount of instrument	35
EU-9a	Issue price	96%
EU-9a EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	31.08.2016
12	Perpetual of dated	With expiry date
12	Original maturity date	31.08.2026
13	Issuer call subject to prior supervisory approval	
14		Early termination / repayment
15	Option call date, contingent call dates an redemption amount	possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	3.250%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

	Main features	
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A2DASM5
2a	Public or private placement	Private
3	Governing law(s) of the instrument	Germar
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis
7	Instrument type (types to be specified by each jurisdiction)	(pbb Group Bearer bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	94.0
8	recent reporting date)	On regulatory capita
9	Nominal amount of instrument	150
EU-9a	Issue price	98.8%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cos
11	Original date of issuance	22.02.201
12	Perpetual of dated	With expiry date
13	Original maturity date	22.02.202
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repaymen possible for regulatory and/o tax reasons
16	Subsequent call dates, if applicable	n/i
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fi
18	Coupon rate and any related index	4.600%
19	Existence of a dividend stopper	N
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandator
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandator
21	Existence of step up or other incentive to redeem	Nandator
22	Noncumulative or cumulative	n/i
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRI legal approac
25	If convertible, fully or partially	Whole or partia
26	If convertible, conversion rate	n/i
20	If convertible, mandatory or optional conversion	Compulsor
28	If convertible, specify instrument type conversion	CET
29 30	If convertible, specify issuer of instrument it converts into Write-down features	Deutsche Pfandbriefbank AC
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRE legal approact
32	If write-down, full or partial	legal approac
33	If write-down, permanent or temporary	n/i
34	If temporaty write-down, description of write-up mechanism	n/i
34a	Type of subordination (only for eligible liabilities)	n/i
EU-34b	Ranking of the instrument in normal insolvency proceedings	
L0-340	Position in subordination hierarchy in liquidation (specify instrument type	Junior te
35	immediately senior to instrument)	non-subordinated liabilitie
36	Non-compliant transitioned features	N
37	If yes, specify non-compliant features	n/
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors Debt Investors Final Terms

	Main features	
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A2DASTO
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis
		(pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	40.1 On regulatory capital
9	Nominal amount of instrument	60
9 EU-9a	Issue price	96%
EU-9a EU-9b	Redemption price	
10		Liabilities carried forward at cost
10	Accounting classification	24.05.2017
12	Original date of issuance Perpetual of dated	
12	Original maturity date	With expiry date 24.05.2027
13	Issuer call subject to prior supervisory approval	24.03.2027 Yes
14		Early termination / repayment
15	Option call date, contingent call dates an redemption amount	possible for regulatory and/or
10	Cubesquert coll dates if applicable	tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	3.375%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB
32	If write-down, full or partial	legal approach
33	If write-down, permanent or temporary	n/an/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
54a EU-34b	Ranking of the instrument in normal insolvency proceedings	3
_0-340	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
35	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	Na
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms /

	Main features	13
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	XS1637926137
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
•	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	209.1
8	recent reporting date)	On regulatory capital
9	Nominal amount of instrument	300
EU-9a	Issue price	99.5%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	21.06.2017
12	Perpetual of dated	With expiry date
13	Original maturity date	28.06.2027
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	28.06.2022 (Call), and early termination / repayment possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Now fix, later variable
18	Coupon rate and any related index	2.875%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

	Main features	
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A2AAV39
2a	Public or private placement	Private
3	Governing law(s) of the instrument	Germar
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	5.0 On regulatory capita
9	Nominal amount of instrument	Chrisgilatory supre
EU-9a	Issue price	99.2%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cos
11	Original date of issuance	02.11.2016
12	Perpetual of dated	With expiry date
13	Original maturity date	03.11.203
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repaymen possible for regulatory and/o tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fi
18	Coupon rate and any related index	4.120%
19	Existence of a dividend stopper	N
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandator
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandator
21	Existence of step up or other incentive to redeem	N
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRE legal approact
25	If convertible, fully or partially	Whole or partia
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	Compulsor
28	If convertible, specify instrument type converible into	CET
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank A
30	Write-down features	N
31	If write-down, write-down trigger(s)	Threat to continued existenc BaFin / SRI legal approac
32	If write-down, full or partial	n/i
33	If write-down, permanent or temporary	n/i
34	If temporaty write-down, description of write-up mechanism	n/i
34a	Type of subordination (only for eligible liabilities)	
EU-34b	Ranking of the instrument in normal insolvency proceedings	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior t non-subordinated liabilitie
36	Non-compliant transitioned features	Norr education indefinition
37	If yes, specify non-compliant features	n/
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors Debt Investors Final Terms

	Main features	15
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	NP001107
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
-		consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Registered bond
0	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	7.5
8	recent reporting date)	On regulatory capital
9	Nominal amount of instrument	7.5
EU-9a	Issue price	99.5%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	12.04.2017
12	Perpetual of dated	With expiry date
13	Original maturity date	12.04.2032
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	4.550%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
35	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	n/a