

## ESTATE US-1

### Notification to the Luxembourg Stock Exchange and the Luxembourg Intermediary as stated in Provision 7.5 of the Terms and Conditions of the Notes dated 10th April 2006

(Amounts in USD)

|                                     |                  |                 |                 |                 |                 |                  |                  |                  |
|-------------------------------------|------------------|-----------------|-----------------|-----------------|-----------------|------------------|------------------|------------------|
| LIBOR Determination Date            | 14.12.2006       |                 |                 |                 |                 |                  |                  |                  |
| Payment Date                        | 19.03.2007       |                 |                 |                 |                 |                  |                  |                  |
| Interest Accrual Period (from...to) | 18.12.2006       | 19.03.2007      | 91 days         |                 |                 |                  |                  |                  |
| Classes of Notes                    | <b>Class A1+</b> | <b>Class A2</b> | <b>Class B1</b> | <b>Class B2</b> | <b>Class B3</b> | <b>Class C1+</b> | <b>Class C2+</b> | <b>Class C3+</b> |
|                                     | (XS0250403846)   | (XS0250407912)  | (XS0250409702)  | (XS0250410544)  | (XS0250411948)  | (XS0250550125)   | (XS0250551446)   | (XS0250552253)   |
| Principal amount of Note            | 70.000,00        | 100.000,00      | 100.000,00      | 100.000,00      | 100.000,00      | 70.000,00        | 70.000,00        | 70.000,00        |
| Principal amount of Class           | 700.000,00       | 14.300.000,00   | 5.100.000,00    | 7.300.000,00    | 9.600.000,00    | 700.000,00       | 700.000,00       | 700.000,00       |
| Interest Rate                       | 5,61063%         | 5,78063%        | 5,80063%        | 5,82063%        | 5,87063%        | 5,96063%         | 5,96063%         | 5,96063%         |
| Interest Amount per Note            | 992,77           | 1.461,21        | 1.466,27        | 1.471,33        | 1.483,96        | 1.054,70         | 1.054,70         | 1.054,70         |

### Noteholder Report: Notification to the Noteholders, the Luxembourg Stock Exchange, the Rating Agencies and the Trustee as stated in Provisions 14.1 and 14.2 of the Terms and Conditions of the Notes dated 10th April 2006

(Amounts in USD)

#### 14.2 (i)

|                                     |                  |                 |                 |                 |                 |                  |                  |                  |
|-------------------------------------|------------------|-----------------|-----------------|-----------------|-----------------|------------------|------------------|------------------|
| Payment Date                        | 18.12.2006       |                 |                 |                 |                 |                  |                  |                  |
| Interest Accrual Period (from...to) | 18.09.2006       | 18.12.2006      | 91 days         |                 |                 |                  |                  |                  |
| Classes of Notes                    | <b>Class A1+</b> | <b>Class A2</b> | <b>Class B1</b> | <b>Class B2</b> | <b>Class B3</b> | <b>Class C1+</b> | <b>Class C2+</b> | <b>Class C3+</b> |
| Principal amount of Note            | 70.000,00        | 100.000,00      | 100.000,00      | 100.000,00      | 100.000,00      | 70.000,00        | 70.000,00        | 70.000,00        |
| Principal amount of Class           | 700.000,00       | 14.300.000,00   | 5.100.000,00    | 7.300.000,00    | 9.600.000,00    | 700.000,00       | 700.000,00       | 700.000,00       |
| Applicable Interest Rate            | 5,64000%         | 5,81000%        | 5,83000%        | 5,85000%        | 5,90000%        | 5,99000%         | 5,99000%         | 5,99000%         |
| Interest Amount per Note            | 997,97           | 1.468,64        | 1.473,69        | 1.478,75        | 1.491,39        | 1.059,90         | 1.059,90         | 1.059,90         |

#### (ii) and (iv)

|   |            |               |              |              |              |            |            |            |
|---|------------|---------------|--------------|--------------|--------------|------------|------------|------------|
| Principal Collection Period (from...to)   | 01.09.2006 | 30.11.2006    |              |              |              |            |            |            |
| Principal on Class of Notes at beginning of collection period                               | 700.000,00 | 14.300.000,00 | 5.100.000,00 | 7.300.000,00 | 9.600.000,00 | 700.000,00 | 700.000,00 | 700.000,00 |
| Allocation of Realised Losses   | 0,00       | 0,00          | 0,00         | 0,00         | 0,00         | 0,00       | 0,00       | 0,00       |
| Payment of principal  | 0,00       | 0,00          | 0,00         | 0,00         | 0,00         | 0,00       | 0,00       | 0,00       |
| Payments and re-increase of principal amount due to<br>previous Unjustified Loss Allocation | 0,00       | 0,00          | 0,00         | 0,00         | 0,00         | 0,00       | 0,00       | 0,00       |
| distribution of Late Recoveries   | 0,00       | 0,00          | 0,00         | 0,00         | 0,00         | 0,00       | 0,00       | 0,00       |
| removal of Reference Claims   | 0,00       | 0,00          | 0,00         | 0,00         | 0,00         | 0,00       | 0,00       | 0,00       |
| Principal on Class of Notes at end of collection period                                     | 700.000,00 | 14.300.000,00 | 5.100.000,00 | 7.300.000,00 | 9.600.000,00 | 700.000,00 | 700.000,00 | 700.000,00 |

(iii)

Final Payment on Notes pursuant to Provision 10 of the Terms  
and Conditions of the Notes

No No No No No No No No

(v)

Aggregate Outstanding Nominal Amount of Defaulted Reference Claims  
Aggregate amount of overdue payments of Defaulted Reference Claims

0,00  
0,00

(vi)

Aggregate Principal Balance as of

30.11.2006 341.373.394