

Release Notes – Kundenportal 2022/07

Another release of the customer portal went live on 18th of July. In addition to some bug fixes, we have taken new functionalities as well as user requests live. Thank you very much for your valuable feedback!

Some key functions that are now available:

1. The portal supports new business in CEE.
2. A personalized "My Tasks" shows all open tasks and conditions subsequent across all your deals in chronological order. You can use a filter to search for pending tasks. We revised the design of the "Tasks" tab and aligned it with the "Requirements" tab.
3. You now have additional options to personalize your email notifications, either via a single email for each individual action or via a summary email at the end of the day. You can set your preferences in the "Preferences" tab. As requested by many, no email notification is sent when a task / request has been discarded.
4. The dashboard now features a filter. By entering a deal id or deal name in the filter, the dashboard displays relevant results.
5. After completion of all CPs, a completely redesigned CP Report is available for download.
6. An amortization schedule for fixed loans is available under Facilities - More details - Payment Plan tab. You can both access this online and download it in PDF, CSV and XLSX formats if required.
7. Interest rate and margin are displayed with 3 decimal places.
8. The availability period and the undrawn amount are displayed for loans that have not been fully disbursed yet.
9. A banner at the top of the dashboard will inform you about news in the portal, including upcoming maintenance work.