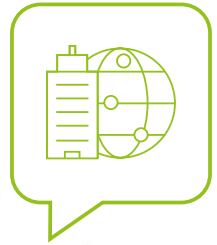


pbb

**DEUTSCHE
PFANDBRIEFBANK**



Locations



pbb Deutsche Pfandbriefbank

pbb Deutsche Pfandbriefbank is a leading European specialist bank for public investment and real estate financing. The main funding instrument is the German Pfandbrief, of which the Bank is one of the largest providers on the market. pbb Deutsche Pfandbriefbank is active on markets in Germany, USA and other European countries.

The bank's primary target of new business development is professional Real Estate clients. Core asset classes financed include office, retail, residential and logistics/warehouse properties. The regional focus is on Germany, the UK, France, the Nordic Countries, countries in Central and Eastern Europe, Spain and other selected European countries, as well as USA.

As a specialised provider of financial services we are the first choice for professional real estate investors. Our clients benefit from our in-depth sector expertise and long-term knowledge of national and international real estate markets as well as an efficient business structure.

We have many years' experience in the distribution of real estate loans on the national and international bank and capital markets. As a result, we are able to offer complete solutions: arranging, structuring and underwriting of large volume financing. Our far-reaching network in the mezzanine business area enables us to contact reliable partners and to source funding needs. Together with our long-standing partners, the bank also offers lending within the framework of co-arrangements and syndicated loans.

In public investment finance, our focus is also on Pfandbrief-eligible business: the bank is concentrating on European key-markets and in particular on France. We support local authorities and their related entities – in particular PPP or similar contracts – by providing tailor-made solutions for their various investment projects in the areas of "Public Equipments", "Municipal and Residential Housing", "Utilities", "Essential Infrastructures" and "Health & Elderly Care".

Products and Deals

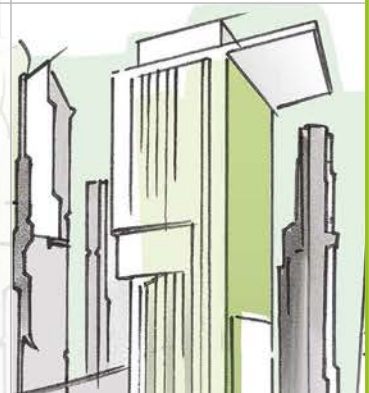
As a specialist lender for real estate and public investment finance, pbb Deutsche Pfandbriefbank remains committed to offering clients tailored financial packages to suit their business requirements.

These include:

- **Investment loans**
- **Multi-country portfolio investment loans**
- **Development loans**
- **Acquisition bridge financing**
- **Short term warehousing facility**

We have a perceptive understanding of the wide range of complex financial issues facing our clients and offer comprehensive ideas and solutions in all market conditions.

This understanding comes from our wealth of experience compiled from in-depth industry knowledge, local market insight and execution expertise.

<p>Institutional Investment Partners GmbH ABC-Bogen Hamburg € 80 million</p> <p>Acquisition Loan Germany, March 2021</p>	<p>Heimstaden Bostad AB Residential Portfolio Berlin € 139 million</p> <p>Investment Loan Germany, March 2021</p>	<p>GARBE Industrial Real Estate Logistics Portfolio € 380 million</p> <p>Investment Loan Club Deal – pbb as Arranger & Agent Germany & Netherlands, May 2021</p>	<p>DIC Asset Uptown Tower Munich € 276 million</p> <p>Investment Loan Club Deal – pbb as Mandated Lead Arranger Germany, June 2021</p>	<p>Imfarr Beteiligungs GmbH SN Beteiligungs Holding AG Highlight Towers € 500 million</p> <p>Investment Loan Club Deal – pbb as Co-Arranger Germany, August 2021</p>	<p>Morgan Stanley Real Estate Investing Park Kolonnaden, Berlin € 92.5 million</p> <p>Investment Loan Germany, September 2021</p>
<p>Ares & Sunrise Real Estate Logistics Portfolio € 115 million</p> <p>Investment Loan Poland, March 2021</p>	<p>Crestyl Group Dock In Office Park Prague € 130 million</p> <p>Investment Loan pbb as Joint Lead Arranger, Facility & Security Agent Czech Republic, May 2021</p>	<p>PATRIZIA AG PRS Edgbaston £ 55 million</p> <p>Development Loan United Kingdom, June 2021</p>	<p>Aurora Capital Associates William Gottlieb Real Estate 40 Tenth Avenue, Manhattan, NY \$ 290 million</p> <p>Investment Loan pbb as Sole Arranger & Agent USA, August 2021</p>	<p>HighBrook Investors The Collection Portfolio € 160 million</p> <p>Investment Loan The Netherlands, December 2021</p>	
<p>SCPI Accès Valeur Pierre BNP Paribas REIM Office Portfolio in Paris € 80 million</p> <p>Investment Loan France, April 2021</p>	<p>Groupama Gan REIM Retail Portfolio Rue de Rivoli, Paris € 22 million</p> <p>Acquisition Loan France, July 2021</p>	<p>NREP Logistics properties SEK 492 million</p> <p>Investment & Development Loan Sweden, November 2021</p>	<p>UBS Switzerland “Plaza Campus” Logistics park in Zaragoza € 30 million</p> <p>Investment Loan Spain, May 2021</p>		

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