

pbb

DEUTSCHE
PFANDBRIEFBANK



Locations



pbb Deutsche Pfandbriefbank

pbb Deutsche Pfandbriefbank is a leading European specialist bank for public investment and real estate financing. The main funding instrument is the German Pfandbrief, of which the Bank is one of the largest providers on the market. pbb Deutsche Pfandbriefbank is active on markets in Germany, USA and other European countries.

The bank's primary target of new business development is professional Real Estate clients. Core asset classes financed include office, retail, residential and logistics/warehouse properties. The regional focus is on Germany, the UK, France, the Nordic Countries, countries in Central and Eastern Europe, Spain and other selected European countries, as well as USA.

As a specialised provider of financial services we are the first choice for professional real estate investors. Our clients benefit from our in-depth sector expertise and long-term knowledge of national and international real estate markets as well as an efficient business structure.

We have many years' experience in the distribution of real estate loans on the national and international bank and capital markets. As a result, we are able to offer complete solutions: arranging, structuring and underwriting of large volume financing. Our far-reaching network in the mezzanine business area enables us to contact reliable partners and to source funding needs. Together with our long-standing partners, the bank also offers lending within the framework of co-arrangements and syndicated loans.

In public investment finance, our focus is also on Pfandbrief-eligible business: the bank is concentrating on European key-markets and in particular on France. We support local authorities and their related entities – in particular PPP or similar contracts – by providing tailor-made solutions for their various investment projects in the areas of "Public Equipments", "Municipal and Residential Housing", "Utilities", "Essential Infrastructures" and "Health & Elderly Care".

Products and Deals

As a specialist lender for real estate and public investment finance, pbb Deutsche Pfandbriefbank remains committed to offering clients tailored financial packages to suit their business requirements.

These include:

- **Investment loans**
- **Multi-country portfolio investment loans**
- **Development loans**
- **Acquisition bridge financing**
- **Short term warehousing facility**

We have a perceptive understanding of the wide range of complex financial issues facing our clients and offer comprehensive ideas and solutions in all market conditions. This understanding comes from our wealth of experience compiled from in-depth industry knowledge, local market insight and execution expertise.

Vonovia SE
Residential Portfolio
in Dresden with over
13,000 Units
€ 250 million

Investment Loan – Club Deal
Germany, January 2019

HGHI Holding GmbH
“Schultheiss Quartier”
€ 175 million

Investment Loan
Germany, February 2019

Signature Capital
“Arrow”
Office Portfolio Berlin
c. € 200 million

Investment & Capex Loans
pbb as Agent & Co-Arranger
Germany, December 2019

EDGE EAST SIDE
BERLIN
€ 441 million

Development Loan – Club Deal
Germany, November 2019

Hines
Project Maintal Logistic
€ 23.5 million

Investment Loan
Germany, February 2019

Invesco Real Estate
Prime Retail Asset
Avenue Montaigne, Paris
€ 79 million

Acquisition Loan
France, August 2019

GLL Real Estate Partners
589 Fifth Avenue
New York
\$ 181.6 million

Acquisition Loan
pbb as Agent & Co-Lead Arranger
USA, October 2019

Credit Suisse
Asset Management
Global Real Estate
“Astoria” office building
Warsaw
€ 90 million

Acquisition & VAT Financing
Poland, August 2019

Département de la Vienne
Arena Futuroscope
Partnership Contract
€ 52 million

Arranger & Agent
France, September 2019

Département de l’Oise
12 km dual-lane road
Concession agreement
€ 57 million

Arranger & Agent
France, June 2019

Ville de Viroflay
Aquatic Center
Concession agreement
€ 15 million

Arranger & Agent
France, April 2019

HRO
“Symbiose” Office building
in Paris region
€ 173 million

Development Loan
pbb as Mandated Lead Arranger
France, January 2019

ARGAN
“Cargo” Logistics portfolio
in France
€ 99.2 million

Investment Loan
France, December 2019

OG Hotel Zeestraat
The Hilton Hotel
in The Hague
€ 39 million

Investment Loan
The Netherlands, January 2020

AREIM
Office Property in
Central Stockholm
SEK 520 million

Acquisition Loan
Sweden, January 2020



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