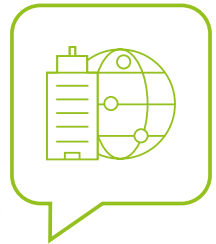




**DEUTSCHE
PFANDBRIEFBANK**



Locations



pbb Deutsche Pfandbriefbank

pbb Deutsche Pfandbriefbank is a leading European specialist bank for public investment and real estate financing. The main funding instrument is the German Pfandbrief, of which the Bank is one of the largest providers on the market. pbb Deutsche Pfandbriefbank is active on markets in Germany, USA and other European countries.

The bank's primary target of new business development is professional Real Estate clients. Core asset classes financed include office, retail, residential and logistics/warehouse properties. The regional focus is on Germany, the UK, France, the Nordic Countries, countries in Central and Eastern Europe, Spain and other selected European countries, as well as USA.

As a specialised provider of financial services we are the first choice for professional real estate investors. Our clients benefit from our in-depth sector expertise and long-term knowledge of national and international real estate markets as well as an efficient business structure.

We have many years' experience in the distribution of real estate loans on the national and international bank and capital markets. As a result, we are able to offer complete solutions: arranging, structuring and underwriting of large volume financing. Our far-reaching network in the mezzanine business area enables us to contact reliable partners and to source funding needs.

Together with our long-standing partners, the bank also offers lending within the framework of co-arrangements and syndicated loans.

In public investment finance, our focus is also on Pfandbrief-eligible business: the bank is concentrating on European key-markets and in particular on France. We support local authorities and their related entities – in particular PPP or similar contracts – by providing tailor-made solutions for their various investment projects in the areas of "Public Equipments", "Municipal and Residential Housing", "Utilities", "Essential Infrastructures" and "Health & Elderly Care".

Products and Deals

As a specialist lender for real estate and public investment finance, pbb Deutsche Pfandbriefbank remains committed to offering clients tailored financial packages to suit their business requirements.

These include:

- **Investment loans**
- **Multi-country portfolio investment loans**
- **Development loans**
- **Acquisition bridge financing**
- **Short term warehousing facility**

We have a perceptive understanding of the wide range of complex financial issues facing our clients and offer comprehensive ideas and solutions in all market conditions.

This understanding comes from our wealth of experience compiled from in-depth industry knowledge, local market insight and execution expertise.

<p>Atmira Gruppe Logistics Center in Erfurt € 254 million</p> <p>Development Loan, Club Deal pbb as Mandated Lead Arranger Germany, May 2022</p>	<p>Wöhr + Bauer GmbH Optineo, Munich € 230 million</p> <p>Investment Loan Club Deal, pbb as Arranger & Agent Germany, July 2022</p>	<p>Bauwerk Group Project "Vinzent" € 106 million</p> <p>Development Loan Germany, September 2022</p>	<p>DIC Asset AG Eagles Portfolio € 128.1 million</p> <p>Investment Loan Germany, March 2022</p>	<p>Swiss Life AM Development Düsseldorf B GmbH & Swiss Life AM Development Düsseldorf C GmbH Metro Campus Düsseldorf € 100 million</p> <p>Investment Loan Germany, September 2022</p>	<p>Aermont Capital Dockyard Green Office Building in Berlin € 237 million</p> <p>Development Loan pbb as Joint Lead Arranger, Facility & Security Agent Germany, March 2022</p>
<p>ABRDN EPGF France & Belgium 3 Prime Office Properties in Paris CBD & Central Brussels € 78.8 million</p> <p>Investment Loan France & Belgium, July 2022</p>	<p>Macquarie Asset Management City Flex Portfolio € 50 million</p> <p>Investment Loan Poland, July 2022</p>	<p>AEW Logistics Fund Madrid East Park € 60.6 million</p> <p>Investment Loan Spain, November 2022</p>	<p>Boreal IM Logistics Portfolio £ 117 million</p> <p>Investment Loan United Kingdom, December 2022</p>	<p>Heimstaden Bostad AB Residential Portfolio € 90 million</p> <p>Investment Loan Sweden, December 2022</p>	
<p>ABRDN European Balanced Property Fund Logistics Portfolio € 115.4 million</p> <p>Investment Loan The Netherlands, July 2022</p>	<p>Valor Logistics Portfolio in Paris & Lyon € 104.5 million</p> <p>Development Loans France, July 2022</p>	<p>Realterm French Logistics Portfolio € 66.1 million</p> <p>Investment Loan France, December 2022</p>	<p>King's Cross Central Limited Partnership King's Cross Estate £ 140 million</p> <p>Investment Loan pbb as Lender & Security Agent United Kingdom, August 2022</p>		

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