

Deutsche Pfandbriefbank AG



WKN: 801900 ISIN: DE0008019001 Land: Deutschland

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Deutsche Pfandbriefbank AG: Information concerning the realization of collateral regarding the securitization transaction UK-3

Deutsche Pfandbriefbank AG / Key word(s): Miscellaneous

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Dissemination of an Ad hoc announcement according to § 15 WpHG, transmitted by DGAP - a service of EQS Group AG.
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Munich, 18 January 2016 - Deutsche Pfandbriefbank AG, the legal successor of Hypo Real Estate Bank International AG, Stuttgart, as Issuer of the Credit Linked Notes of the "Estate UK-3" synthetic securitization transaction comprising,

GBP 400,000 Class A1+ Floating Rate Amortising Credit-Linked Notes: WKN A0LRNQ, ISIN XS0285362082
GBP 29,800,000 Class A2 Floating Rate Amortising Credit-Linked Notes: WKN A0LRNR, ISIN XS0285364963
GBP 35,760,000 Class B Floating Rate Amortising Credit-Linked Notes: WKN A0LRNS, ISIN XS0285366588
GBP 24,560,000 Class C Floating Rate Amortising Credit-Linked Notes: WKN A0LRNT, ISIN XS0285367982
GBP 8,240,000 Class D Floating Rate Amortising Credit-Linked Notes: WKN A0LRNU, ISIN XS0285369921
GBP 14,920,000 Class E Floating Rate Amortising Credit-Linked Notes: WKN A0LRNV, ISIN XS0285374509

announces the sale of the collateral regarding Reference Claim No. 3. Based on the net sales proceeds, it is expected that this will lead to a total loss for the Floating Rate Amortising Credit Linked Notes Classes B, C, D as well as E. It is likely that this will lead to a total or at least substantial loss for the Floating Rate Amortising Credit Linked Notes A2. Further, this may also concern the Floating Rate Amortising Credit Linked Notes Class A1+.

Deutsche Pfandbriefbank AG does not hold any of the above-mentioned Credit Linked Notes.

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