

Deutsche Pfandbriefbank AG



WKN: 801900 **ISIN:** DE0008019001 **Land:** Deutschland

Nachricht vom 13.01.2016 | 09:46

Deutsche Pfandbriefbank AG: Public Tender for unsecured Benchmark

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Munich, 13 January 2016 - Deutsche Pfandbriefbank AG (pbb) has today resolved to offer to repurchase against cash in a public tender up to a nominal volume of EUR 360 million of its unsecured benchmark bond which was issued in January 2013 with an original nominal volume of EUR 500 million and later increased with a tap of EUR 360 million (ISIN DE000A1RFBU5) at a rate of 100.96 %.

The repurchase offer is only valid outside of the United States of America. Further information and restrictions on the repurchase will be published in a Tender Offer Memorandum, which can be obtained from Lucid Issuer Services Limited as tender agent in connection with the repurchase and pbb from 13 January 2016.

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