

## Deutsche Pfandbriefbank AG

### Information in accordance with Section 125 of the German Stock Corporation Act (*Aktiengesetz*, AktG) in conjunction with the Implementing Regulation (EU) 2018/1212 ("EU-IR")

#### A. Specification of the message

1. Unique identifier of the event: Virtual Annual General Meeting of Deutsche Pfandbriefbank AG 2022  
**(Formal specification according to EU-IR: GMETPBB00522)**
2. Type of message: Convening of the General Meeting  
**(Formal specification according to EU-IR: NEWM)**

#### B. Specification to the issuer

1. ISIN: DE0008019001
2. Name of issuer: Deutsche Pfandbriefbank AG

#### C. Specification of the meeting

1. Date of the General Meeting: 19 May 2022  
**(Formal specification according to EU-IR: 20220519)**
2. Time of the General Meeting: 10:00 a.m. (CEST)  
**(Formal specification according to EU-IR: 08:00 UTC (Coordinated Universal Time))**
3. Type of General Meeting: Annual General Meeting held as a virtual General Meeting without physical presence of either shareholders or their authorized representatives  
**(Formal specification according to EU-IR: GMET)**
4. Location of the General Meeting:  
URL to the company's shareholder portal to follow the General Meeting in picture and sound as well as to exercise shareholder rights: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)  
Place of the General Meeting in the meaning of the German Stock Corporation Act (*Aktiengesetz*, AktG):  
Daimlerstraße 18, 85748 Garching, Germany  
**(Formal specification according to EU-IR: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/))**
5. Record Date:  
28 April 2022, 00:00 hours (CEST) (corresponds to 27 April 2022, 22:00 hours UTC (Coordinated Universal Time)) -  
Record Date  
**(Formal specification according to EU-IR: 20220428, 00:00 hours CEST)**
6. Website for the General Meeting/Uniform Resource Locator (URL):  
[www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)

## D. Participation in the general meeting

### 1. Method of participation by shareholder

Exercising the right to vote through absentee voting

Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company

Following of the General Meeting via the video and audio broadcast

**(Formal specification according to EU-IR: EV, PX)**

### 2. Issuer deadline for the notification of participation

Registration for general meeting until: **12 May 2022, midnight (CEST)** (time of receipt is decisive)

The exercise of voting rights via absentee voting, the exercise of voting rights by granting authority and issuing instructions to the proxies nominated by the Company as well as the following of the entire General Meeting via the video and audio broadcast require registration in due time. The relevant deadlines for the exercise of the shareholders' rights are shown in D.3.

**(Formal specification according to EU-IR: 20220511; 10:00 UTC (Coordinated Universal Time))**

### 3. Issuer deadline for voting

Exercise of voting rights via absentee voting / exercise of voting rights by granting authority and issuing instructions to the proxies nominated by the Company / granting of power of attorney to a third party,

- by postal mail or email: **18 May 2022, 18:00 hours (CEST)** (time of receipt is decisive),
- electronically via the shareholder portal ([www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)): beyond **18 May 2022, 18:00 hours (CEST)** until the beginning of voting in the virtual General Meeting.

Following of the virtual General Meeting via the video and audio broadcast is possible on **19 May 2022 starting at 10:00 hours (CEST)** until the end of the General Meeting.

## E. Agenda

### Agenda - Item 1

1. Unique identifier of the agenda item: 1
2. Title of the agenda item: Presentation of the adopted annual financial statement and the approved consolidated financial statements as well as the combined management report of Deutsche Pfandbriefbank AG and of Deutsche Pfandbriefbank Group for the 2021 financial year, the Management Board's proposal for the appropriation of the distributable profit as well as the report of the Supervisory Board for the 2021 financial year
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: None
5. Alternative voting options: --

#### **Agenda - Item 2**

1. Unique identifier of the agenda item: 2
2. Title of the agenda item: Appropriation of the distributable profit
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to EU-IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to EU-IR: VF; VA; AB)**

#### **Agenda - Item 3**

1. Unique identifier of the agenda item: 3
2. Title of the agenda item: Discharge of the members of the Management Board
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to EU-IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to EU-IR: VF; VA; AB)**

#### **Agenda - Item 4**

1. Unique identifier of the agenda item: 4
2. Title of the agenda item: Discharge of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to EU-IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to EU-IR: VF; VA; AB)**

#### **Agenda - Item 5**

1. Unique identifier of the agenda item: 5
2. Title of the agenda item: Election to the Supervisory Board
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to EU-IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to EU-IR: VF; VA; AB)**

#### Agenda - Item 6

1. Unique identifier of the agenda item: 6
2. Title of the agenda item: Resolution on the appointment of the auditor for the annual financial statements and the consolidated financial statements, and the auditor for any review of interim financial information
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to EU-IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to EU-IR: VF; VA; AB)**

#### Agenda - Item 7

1. Unique identifier of the agenda item: 7
2. Title of the agenda item: Approval of the remuneration report
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Advisory vote  
**(Formal specification according to EU-IR: AV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to EU-IR: VF; VA; AB)**

#### Agenda - Item 8

1. Unique identifier of the agenda item: 8
2. Title of the agenda item: Amendment of the remuneration and approval of the remuneration system of the members of the Supervisory Board; amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to EU-IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to EU-IR: VF; VA; AB)**

#### F. Specification of the deadlines regarding the exercise of other shareholders rights

#### Shareholder Right – Requests for additions to the agenda pursuant to section 122 (2) AktG

1. Object of deadline: Submission of requests for additions to the agenda
2. Applicable issuer deadline: 18 April 2022, midnight (CEST) (time of receipt is decisive)  
**(Formal specification according to EU-IR: 20220417; 10:00 UTC (Coordinated Universal Time))**

#### **Shareholder Right – Countermotions in accordance with section 126 (1) AktG**

1. Object of deadline: Submission of countermotions in response to resolutions proposed on the agenda items
2. Applicable issuer deadline: 4 May 2022, midnight (CEST) (time of receipt is decisive)  
**(Formal specification according to EU-IR: 20220503; 10:00 UTC (Coordinated Universal Time))**

#### **Shareholder Right – Proposals for election in accordance with section 127 AktG**

1. Object of deadline: Submission of proposals for election in respect of elections of candidates to the Supervisory Board and the appointment of the auditors
2. Applicable issuer deadline: 4 May 2022, midnight (CEST) (time of receipt is decisive)  
**(Formal specification according to EU-IR: 20220503; 10:00 UTC (Coordinated Universal Time))**

#### **Shareholder Right – Possibility to submit statements**

1. Object of deadline: Submission of statements with reference to the agenda
2. Applicable issuer deadline: 18 May 2022, 12:00 hours (CEST) (time of receipt is decisive)  
**(Formal specification according to EU-IR: 20220518; 10:00 UTC (Coordinated Universal Time))**

#### **Shareholder Right – Right to ask questions pursuant to section 1 (2) sentence 1 no. 3 Covid-19 Act**

1. Object of deadline: Electronic submission of questions
2. Applicable issuer deadline: 18 May 2022, 12:00 hours (CEST) (time of receipt is decisive)  
**(Formal specification according to EU-IR: 20220518; 10:00 UTC (Coordinated Universal Time))**