

## Deutsche Pfandbriefbank AG

### Information in accordance with Section 125 of the German Stock Corporation Act (*Aktiengesetz, AktG*) in conjunction with the Implementing Regulation (EU) 2018/1212 ("EU IR")

#### A. Specification of the message

1. Unique identifier of the event: Annual General Shareholders' Meeting of Deutsche Pfandbriefbank AG 2023  
**(Formal specification according to the EU IR: GMETPBB00523)**
2. Type of message: Convening of the General Meeting  
**(Formal specification according to the EU IR: NEWM)**

#### B. Specification to the issuer

1. ISIN: DE0008019001
2. Name of issuer: Deutsche Pfandbriefbank AG

#### C. Specification of the meeting

1. Date of the General Meeting: 25 May 2023  
**(Formal specification according to the EU IR: 20230525)**
2. Time of the General Meeting: 10:00 a.m. (CEST)  
**(Formal specification according to the EU IR: 08:00 UTC (Coordinated Universal Time))**
3. Type of General Meeting: Annual General Shareholders' Meeting as a virtual General Shareholders' Meeting without any physical presence of shareholders or their authorized representatives  
**(Formal specification according to the EU IR: GMET)**
4. Location of the General Meeting:  
URL to the Company's shareholder portal for following the live audio and video of the General Shareholders' Meeting and exercising shareholder rights: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)  
Location of the General Meeting within the meaning of the German Stock Corporation Act: Alte Kongresshalle, Am Bavariapark 14, 80339 Munich, Germany  
**(Formal specification according to the EU IR: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/))**
5. Record Date: Thursday, 4 May 2023, 00:00 hours (CEST) (corresponds to 3 May 2023, 22:00 hours UTC (Coordinated Universal Time)) - Record Date  
**(Formal specification according to the EU IR: 20230503, 22:00 hours UTC)**
6. Website for the General Meeting/Uniform Resource Locator (URL):  
[www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)

## D. Participation in the general meeting

### 1. Method of participation by shareholder

Attendance and participation by means of electronic communication via the online service

Exercising the right to vote through absentee voting

(also by means of electronic communication) or by granting authority and issuing instructions to the proxies nominated by the Company

**(Formal specification according to the EU IR: VI, EV, PX)**

### 2. Issuer deadline for the notification of participation

Registration for general meeting until: 18 May 2023, midnight (CEST) (time of receipt is decisive)

The exercise of voting rights via absentee voting or by granting authority and issuing instructions to the proxies nominated by the Company and following the virtual General Shareholders' Meeting via the electronic video and audio broadcast require registration in due time. The relevant deadlines for the exercise of the shareholders' rights are shown in D.3.

**(Formal specification according to the EU IR: 20230518; 22:00 UTC (Coordinated Universal Time))**

### 3. Issuer deadline for voting

Exercise of voting rights via absentee voting (also by means of electronic communication) / exercise of voting rights by granting authority and issuing instructions to the proxies nominated by the Company / granting of power of attorney to a third party, may take place

- by letter until 24 May 2023, 18:00 hours (CEST) (time of receipt is decisive),
- by e-mail or electronically via the AGM Portal ([www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)) beyond 24 May 2023, 18:00 hours (CEST) until the time stipulated by the chairperson at the General Shareholders' Meeting on 25 May 2023.

In addition, it is possible to grant authorization to other third parties; it is pointed out, however, that authorized representatives (other than the proxies designated by the Company) may not physically attend the General Shareholders' Meeting either.

Third parties may be granted authorization

- in text form by letter or e-mail until 24 May 2023, 18:00 (CEST).

Following the virtual General Shareholders' Meeting via the electronic video and audio broadcast will be possible on 25 May 2023 from 10:00 (CEST) **(Formal specification according to the EU IR: 20230525; 8:00 UTC)** until the close of the General Shareholders' Meeting.

## E. Agenda

### Agenda - Item 1

1. Unique identifier of the agenda item: 1
2. Title of the agenda item: Presentation of the adopted annual financial statement and the approved consolidated financial statements as well as the combined management report of Deutsche Pfandbriefbank AG and of Deutsche

Pfandbriefbank Group for the 2022 financial year, the Management Board's proposal for the appropriation of the distributable profit as well as the report of the Supervisory Board for the 2022 financial year

3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: None
5. Alternative voting options: --

#### **Agenda - Item 2**

1. Unique identifier of the agenda item: 2
2. Title of the agenda item: Appropriation of the distributable profit
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to the EU IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to the EU IR: VF; VA; AB)**

#### **Agenda - Item 3**

1. Unique identifier of the agenda item: 3
2. Title of the agenda item: Discharge of the members of the Management Board
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to the EU IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to the EU IR: VF; VA; AB)**

#### **Agenda - Item 4**

1. Unique identifier of the agenda item: 4
2. Title of the agenda item: Discharge of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to the EU IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to the EU IR: VF; VA; AB)**

#### **Agenda - Item 5**

1. Unique identifier of the agenda item: 5
2. Title of the agenda item: Election to the Supervisory Board
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to the EU IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to the EU IR: VF; VA; AB)**

#### **Agenda - Item 6**

1. Unique identifier of the agenda item: 6
2. Title of the agenda item: Appointment of the auditor for the annual financial statements and the consolidated financial statements, and the auditor for any review of interim financial information
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to the EU IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to the EU IR: VF; VA; AB)**

#### **Agenda - Item 7**

1. Unique identifier of the agenda item: 7
2. Title of the agenda item: Approval of the remuneration report
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Advisory vote  
**(Formal specification according to the EU IR: AV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to the EU IR: VF; VA; AB)**

#### **Agenda - Item 8**

1. Unique identifier of the agenda item: 8
2. Title of the agenda item: Amendment of the Articles of Association to provide for the holding of virtual General Shareholders' Meetings
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to the EU IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to the EU IR: VF; VA; AB)**

#### **Agenda - Item 9**

1. Unique identifier of the agenda item: 9
2. Title of the agenda item: Amendment of the Articles of Association regarding virtual participation of Supervisory Board members in general shareholders' meetings
3. Uniform Resource Locator (URL) of the materials: [www.pfandbriefbank.com/investoren/hauptversammlung/](http://www.pfandbriefbank.com/investoren/hauptversammlung/)
4. Vote: Binding vote  
**(Formal specification according to the EU IR: BV)**
5. Alternative voting options: Vote in favour, Vote against, Abstention  
**(Formal specification according to the EU IR: VF; VA; AB)**

#### **F. Specification of the deadlines regarding the exercise of other shareholders rights**

##### **Shareholder Right – Requests for additions to the agenda pursuant to section 122 (2) AktG**

1. Object of deadline: Submission of requests for additions to the agenda
2. Applicable issuer deadline: 24 April 2023, midnight (CEST) (time of receipt is decisive)  
**(Formal specification according to the EU IR: 20230424; 22:00 UTC (Coordinated Universal Time))**

##### **Shareholder Right – Countermotions pursuant to section 126 (1) AktG**

1. Object of deadline: Submission of countermotions in response to resolutions proposed on the agenda items
2. Applicable issuer deadline: 10 May 2023, midnight (CEST) (time of receipt is decisive)  
**(Formal specification according to the EU IR: 20230510; 22:00 UTC (Coordinated Universal Time))**

##### **Shareholder Right – Proposals for election pursuant to section 127 AktG**

1. Object of deadline: Submission of proposals for election in respect of elections of candidates to the Supervisory Board and the appointment of the auditors
2. Applicable issuer deadline: 10 May 2023, midnight (CEST) (time of receipt is decisive)  
**(Formal specification according to the EU IR: 20230510; 22:00 UTC (Coordinated Universal Time))**

##### **Shareholder Right – Right to submit comments pursuant to sections 118a (1) sentence 2 no. 6, 130a (1) to (4) AktG**

1. Object of deadline: Submission of comments on the items on the agenda by means of electronic communication
2. Applicable issuer deadline: 19 May 2023, 24:00 (CEST) (time of receipt is decisive)  
**(Formal specification according to the EU IR: 20230519; 22:00 UTC (Coordinated Universal Time))**

**Shareholder Right – Right to speak pursuant to sections 118a (1) sentence 2 no. 7, 130a (5) and (6) AktG**

1. Object of deadline: Right to speak at the General Shareholders' Meeting by way of video communication via the online service
2. Applicable issuer deadline: on 25 May 2023 during the General Shareholders' Meeting  
(Formal specification according to the EU IR: 20230525; during the General Shareholders' Meeting in accordance with the chairperson's requirements)

**Shareholder Right – Right to information pursuant to section 131 (1) AktG**

1. Object of deadline: Right to information at the General Shareholders' Meeting by way of video communication via the AGM Portal
2. Applicable issuer deadline: on 25 May 2023 during the General Shareholders' Meeting  
(Formal specification according to the EU IR: 20230525; during the General Shareholders' Meeting in accordance with the chairperson's requirements)

**Shareholder Right – Lodging an objection to a resolution for the record (*Widerspruch zur Niederschrift*) pursuant to sections 118a (1) sentence 2 no. 8, 245 AktG**

1. Object of deadline: Lodging objections to resolutions of the General Shareholders' Meeting via the online service
2. Applicable issuer deadline: on 25 May 2023 from the beginning to the end of the General Shareholders' Meeting  
(Formal specification according to the EU IR: 20230525; from the beginning of the General Shareholders' Meeting until its closing by the chairperson of the meeting)

**Shareholder Right – Request for the issuance of a confirmation of the counting of the votes pursuant to section 129 (5) AktG**

1. Object of deadline: Request for the issuance of a confirmation of the counting of the votes
2. Applicable issuer deadline: 25 June 2023, 24:00 (CEST) (time of receipt is decisive)  
(Formal specification according to the EU IR: 20230625; 22:00 UTC)