



**DEUTSCHE
PFANDBRIEFBANK**

Deutsche Pfandbriefbank AG

Information in accordance with Section 125 of the German Stock Corporation Act (*Aktiengesetz, AktG*)
in conjunction with the Implementing Regulation (EU) 2018/1212 ("EU IR")

A. Specification of the message

1. Unique identifier of the event: Annual General Shareholders' Meeting of Deutsche Pfandbriefbank AG 2024
(Formal specification according to the EU IR: GMETPBB00624)
2. Type of message: Convening of the General Meeting
(Formal specification according to the EU IR: NEWM)

B. Specification to the issuer

1. ISIN: DE0008019001
2. Name of issuer: Deutsche Pfandbriefbank AG

C. Specification of the meeting

1. Date of the General Meeting: 5 June 2024
(Formal specification according to the EU IR: 20240605)
2. Time of the General Meeting: 10:00 a.m. (CEST)
(Formal specification according to the EU IR: 08:00 UTC (Coordinated Universal Time))
3. Type of General Meeting: Annual General Shareholders' Meeting as a virtual Annual General Shareholders' Meeting without any physical presence of shareholders or their authorized representatives
(Formal specification according to the EU IR: GMET)

4. Location of the General Meeting:

URL to the Company's shareholder portal for following the live audio and video of the Annual General Shareholders' Meeting and exercising shareholder rights:
www.pfandbriefbank.com/investoren/hauptversammlung/

Location of the General Meeting within the meaning of the German Stock Corporation Act: Eisbach Studios, Grasbrunner Straße 20, 81677 Munich, Germany

(Formal specification according to the EU IR:

www.pfandbriefbank.com/investoren/hauptversammlung/)

5. Record Date: Wednesday, 15 May 2024, 00:00 hours (CEST) (corresponds to 14 May 2024, 22:00 hours UTC (Coordinated Universal Time)) - Record Date

(Formal specification according to the EU IR: 20240514, 22:00 hours UTC)

6. Website for the General Meeting/Uniform Resource Locator (URL):

www.pfandbriefbank.com/investoren/hauptversammlung/

D. Participation in the general meeting

1. Method of participation by shareholder

Attendance and participation by means of electronic communication via the online service

Exercising the right to vote through absentee voting (also by means of electronic communication) or by granting authority and issuing instructions to the proxies nominated by the Company

(Formal specification according to the EU IR: VI, EV, PX)

2. Issuer deadline for the notification of participation

Registration for general meeting until: 29 May 2024, midnight (CEST) (time of receipt is decisive)

The exercise of voting rights via absentee voting or by granting authority and issuing instructions to the proxies nominated by the Company and following the virtual Annual General Shareholders' Meeting via the electronic video and audio broadcast require registration in due time. The relevant deadlines for the exercise of the shareholders' rights are shown in D.3.

(Formal specification according to the EU IR: 20240529; 22:00 UTC (Coordinated Universal Time))

3. Issuer deadline for voting

Exercise of voting rights via absentee voting (also by means of electronic communication) / exercise of voting rights by granting authority and issuing instructions to the proxies nominated by the Company / granting of power of attorney to a third party, may take place

- by e-mail or by letter until 4 June 2024, 18:00 hours (CEST) (time of receipt is decisive),
(Formal specification according to the EU IR: 20240604; 16:00 UTC (Coordinated Universal Time))
- electronically via the AGM Portal (www.pfandbriefbank.com/investoren/hauptversammlung/) beyond 4 June 2024, 18:00 hours (CEST) until the time stipulated by the chairperson at the Annual General Shareholders' Meeting on 5 June 2024.
(Formal specification according to the EU IR: 20240605; until the time specified by the chair of the meeting at the Annual General Shareholders' Meeting)

In addition, it is possible to grant authorization to other third parties; it is pointed out, however, that authorized representatives (other than the proxies designated by the Company) may not physically attend the Annual General Shareholders' Meeting either.

Third parties may be granted authorization

- in text form by letter or e-mail until 4 June 2024, 18:00 (CEST).
(Formal specification according to the EU IR: 20240604; 16:00 UTC (Coordinated Universal Time))

Following the virtual Annual General Shareholders' Meeting via the electronic video and audio broadcast will be possible on 5 June 2024 from 10:00 (CEST) **(Formal specification according to the EU IR: 20240605; 8:00 UTC)** until the close of the Annual General Shareholders' Meeting.

E. Agenda

Agenda - Item 1

1. Unique identifier of the agenda item: 1
2. Title of the agenda item: Presentation of the adopted annual financial statement and the approved consolidated financial statements as well as the combined management report of Deutsche Pfandbriefbank AG and of Deutsche Pfandbriefbank Group for the 2023 financial year as well as the report of the Supervisory Board for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials: www.pfandbriefbank.com/investoren/hauptversammlung/
4. Vote: None
5. Alternative voting options: --

Agenda - Item 2

1. Unique identifier of the agenda item: 2
2. Title of the agenda item: Discharge of the members of the Management Board
3. Uniform Resource Locator (URL) of the materials: www.pfandbriefbank.com/investoren/hauptversammlung/
4. Vote: Binding vote
(Formal specification according to the EU IR: BV)
5. Alternative voting options: Vote in favour, Vote against, Abstention
(Formal specification according to the EU IR: VF; VA; AB)

Agenda - Item 3

1. Unique identifier of the agenda item: 3
2. Title of the agenda item: Discharge of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials: www.pfandbriefbank.com/investoren/hauptversammlung/
4. Vote: Binding vote
(Formal specification according to the EU IR: BV)
5. Alternative voting options: Vote in favour, Vote against, Abstention
(Formal specification according to the EU IR: VF; VA; AB)

Agenda - Item 4

1. Unique identifier of the agenda item: 4
2. Title of the agenda item: Election to the Supervisory Board
3. Uniform Resource Locator (URL) of the materials: www.pfandbriefbank.com/investoren/hauptversammlung/
4. Vote: Binding vote
(Formal specification according to the EU IR: BV)
5. Alternative voting options: Vote in favour, Vote against, Abstention
(Formal specification according to the EU IR: VF; VA; AB)

Agenda - Item 5

1. Unique identifier of the agenda item: 5
2. Title of the agenda item: Appointment of the auditor for the annual financial statements and the consolidated financial statements, and the auditor for any review of interim financial information
3. Uniform Resource Locator (URL) of the materials: www.pfandbriefbank.com/investoren/hauptversammlung/
4. Vote: Binding vote
(Formal specification according to the EU IR: BV)
5. Alternative voting options: Vote in favour, Vote against, Abstention
(Formal specification according to the EU IR: VF; VA; AB)

Agenda - Item 6

1. Unique identifier of the agenda item: 6
2. Title of the agenda item: Approval of the remuneration report
3. Uniform Resource Locator (URL) of the materials: www.pfandbriefbank.com/investoren/hauptversammlung/
4. Vote: Advisory vote
(Formal specification according to the EU IR: AV)
5. Alternative voting options: Vote in favour, Vote against, Abstention
(Formal specification according to the EU IR: VF; VA; AB)

Agenda - Item 7

1. Unique identifier of the agenda item: 7
2. Title of the agenda item: Amendment of the Articles of Association with regard to the German Act on Financing the Future (*Zukunftsförderungsgesetz*)
3. Uniform Resource Locator (URL) of the materials: www.pfandbriefbank.com/investoren/hauptversammlung/
4. Vote: Binding vote
(Formal specification according to the EU IR: BV)
5. Alternative voting options: Vote in favour, Vote against, Abstention
(Formal specification according to the EU IR: VF; VA; AB)

Agenda - Item 8

1. Unique identifier of the agenda item: 8
2. Title of the agenda item: Amendment of the Articles of Association with regard to the place of venue for virtual General Shareholders' Meetings
3. Uniform Resource Locator (URL) of the materials: www.pfandbriefbank.com/investoren/hauptversammlung/
4. Vote: Binding vote
(Formal specification according to the EU IR: BV)
5. Alternative voting options: Vote in favour, Vote against, Abstention
(Formal specification according to the EU IR: VF; VA; AB)

Agenda - Item 9

1. Unique identifier of the agenda item: 9
2. Title of the agenda item: Approval of the Profit- and Loss-Transfer and Domination Agreement between the Company and pbb Beteiligungs GmbH
3. Uniform Resource Locator (URL) of the materials: www.pfandbriefbank.com/investoren/hauptversammlung/
4. Vote: Binding vote
(Formal specification according to the EU IR: BV)
5. Alternative voting options: Vote in favour, Vote against, Abstention
(Formal specification according to the EU IR: VF; VA; AB)

F. Specification of the deadlines regarding the exercise of other shareholders rights

Shareholder Right – Requests for additions to the agenda pursuant to section 122 (2) AktG

1. Object of deadline: Submission of requests for additions to the agenda
2. Applicable issuer deadline: 5 May 2024, midnight (CEST) (time of receipt is decisive)
(Formal specification according to the EU IR: 20240505; 22:00 UTC (Coordinated Universal Time))

Shareholder Right – Countermotions pursuant to section 126 (1) AktG

1. Object of deadline: Submission of countermotions in response to resolutions proposed on the agenda items
2. Applicable issuer deadline: 21 May 2024, midnight (CEST) (time of receipt is decisive)
(Formal specification according to the EU IR: 20240521; 22:00 UTC (Coordinated Universal Time))

Shareholder Right – Proposals for election pursuant to section 127 AktG

1. Object of deadline: Submission of proposals for election in respect of elections of candidates to the Supervisory Board and the appointment of the auditors
2. Applicable issuer deadline: 21 May 2024, midnight (CEST) (time of receipt is decisive)
(Formal specification according to the EU IR: 20240521; 22:00 UTC (Coordinated Universal Time))

Shareholder Right – Right to submit comments pursuant to sections 118a (1) sentence 2 no. 6, 130a (1) to (4) AktG

1. Object of deadline: Submission of comments on the items on the agenda by means of electronic communication
2. Applicable issuer deadline: 30 May 2024, 24:00 (CEST) (time of receipt is decisive)
(Formal specification according to the EU IR: 20240530; 22:00 UTC (Coordinated Universal Time))

Shareholder Right – Right to speak pursuant to sections 118a (1) sentence 2 no. 7, 130a (5) and (6) AktG

1. Object of deadline: Right to speak at the Annual General Shareholders' Meeting by way of video communication via the online service
2. Applicable issuer deadline: on 5 June 2024 during the Annual General Shareholders' Meeting
(Formal specification according to the EU IR: 20240605; during the Annual General Shareholders' Meeting in accordance with the chairperson's requirements)

Shareholder Right – Right to information pursuant to section 131 (1) AktG

1. Object of deadline: Right to information at the Annual General Shareholders' Meeting by way of video communication via the AGM Portal
2. Applicable issuer deadline: on 5 June 2024 during the Annual General Shareholders' Meeting
(Formal specification according to the EU IR: 20240605; during the Annual General Shareholders' Meeting in accordance with the chairperson's requirements)

Shareholder Right – Lodging an objection to a resolution for the record (*Widerspruch zur Niederschrift*) pursuant to sections 118a (1) sentence 2 no. 8, 245 AktG

1. Object of deadline: Lodging objections to resolutions of the Annual General Shareholders' Meeting via the online service
2. Applicable issuer deadline: on 5 June 2024 from the beginning to the end of the Annual General Shareholders' Meeting
(Formal specification according to the EU IR: 20240605; from the beginning of the Annual General Shareholders' Meeting until its closing by the chairperson of the meeting)

Shareholder Right – Request for the issuance of a confirmation of the counting of the votes pursuant to section 129 (5) AktG

1. Object of deadline: Request for the issuance of a confirmation of the counting of the votes
2. Applicable issuer deadline: 5 July 2024, 24:00 (CEST) (time of receipt is decisive)
(Formal specification according to the EU IR: 20240705; 22:00 UTC)