

## **Disclosure Report**

In accordance with Regulation (EU) No. 575/2013 (CRR) in conjunction with Amending Regulation (EU) 2019/876

Main features of capital instruments

As of 30 June 2020



	Capital instruments main features template	Common Equity Tier 1 capital	Additional Tier 1 capital
	Capital Hot allocito main routal of Complete	1	2
	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE0008019001	XS1808862657
3	Governing law(s) of the instrument	German	German
	Regulatory treatment		
	Transitional CRR rules	CET1	AT1
	Post-transitional CRR rules	CET1	AT1
	Chargeable on level	pbb Group	pbb Group
	Instrument type (types to be specified by each jurisdiction)	Shares	Bearer bond
	Amount recognised in regulatory capital (in Euro million)	380	298
	Nominal amount of instrument	380	300
1	Issue price	N/A	100%
	Redemption price	N/A	100%
)	Accounting classification	Capital stock	Hybrid equity capital
	Original date of issuance	Varying	19.04.2018
	Perpetual of dated	Indefinite	Unlimited
	Original maturity date	No maturity	No maturity
	Issuer call subject to prior supervisory approval	No	Yes
_		110	165
	Option call date, contingent call dates an redemption amount	NA	28.04.2023 (First call) and early termination / repayment possible for regulatory and/or tax reasons
	Subsequent call dates, if applicable	N/A	after 28.04.2023 every 5 years on the the Interest Reset Date
	Coupons / dividends		
	Fixes or floating dividend/coupon	N/A	Fix
	Coupon rate and any related index	N/A	5.750%
	Existence of a dividend stopper	No	No
a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Mandatory
 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Partially discretionary
	Existence of step up or other incentive to redeem	N/A	No
	Noncumulative or cumulative	N/A	Noncumulative
	Convertible or non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger(s)	N/A	N/A
	If convertible, fully or partially	N/A	N/A
_	If convertible, conversion rate	N/A	N/A
	If convertible,mandatory or optional conversion	N/A	N/A
	If convertible, specify instrument type converible into	N/A	N/A
	If convertible, specify issuer of instrument it converts into	N/A	N/A
	Write-down features	N/A	Yes
	If write-down, write-down trigger(s)	N/A	Below the CET1 capital ratio of 7,00% (Minimum CET1 ratio), threat to continued existence BaFin / SRB legal approach
2	If write-down, full or partial	N/A	partial
3	If write-down, permanent or temporary	N/A	temporary
	If temporaty write-down, description of write-up mechanism	N/A	At the discretion of issuer, write-up pari passu with other AT1 instruments, MDA pursant to CRR must not be exceeded
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to AT1 instruments	
; ;			Junior to Tier 2 instruments No

<sup>1)</sup> BaFin: Bundesanstalt für Finanzdienstleistungsaufsicht (Federal Financial Supenisory Authority), national resolution authority in Germany / SRB: Single Resolution Board, European resolution authority



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HI_SSD_00000890540_1	XS0118953529
3	Governing law(s) of the instrument	German	German
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Registered bond	Bearer bond
8	Amount recognised in regulatory capital (in Euro million)	0.02	1
9	Nominal amount of instrument	1	15
9a	Issue price	100%	99.50%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	08.08.2006	27.10.2000
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	07.08.2020	27.10.2020
14	Issuer call subject to prior supervisory approval	No	No
15	Option call date, contingent call dates an redemption amount	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Variable
18	Coupon rate and any related index	4.900%	10-y. € CMS, cap and floor conditions
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate	N/A	N/A
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporaty write-down, description of write-up mechanism	NA	N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HI SSD 0000079684000	HI SSD00000890240 1
3	Governing law(s) of the instrument	German	
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note	Registered bond
8	Amount recognised in regulatory capital (in Euro million)	1	
9	Nominal amount of instrument	10	10
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	27.01.2006	14.03.2006
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	27.01.2021	15.03.2021
14	Issuer call subject to prior supervisory approval	Yes	No
15	Option call date, contingent call dates an redemption amount	27.01.2016	N/A
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Fix
18	Coupon rate and any related index	4.350%	4.570%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate	N/A	N/A
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporaty write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A0JBST9	HI_SSD_0000079814000
3	Governing law(s) of the instrument	German	German
***************************************	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond	Borrower's note
8	Amount recognised in regulatory capital (in Euro million)	1	0.2
9	Nominal amount of instrument	7	1
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	20.03.2006	04.05.2006
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	28.03.2021	04.05.2021
14	Issuer call subject to prior supervisory approval	No	No
15	Option call date, contingent call dates an redemption amount	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Fix
18	Coupon rate and any related index	4.560%	4.910%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate	N/A	N/A
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporaty write-down, description of write-up mechanism	N/A	NA
	Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HG SSD 0100087994000	HG SSD 0100088004000
3	Governing law(s) of the instrument	German	German
***************************************	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note	Borrower's note
8	Amount recognised in regulatory capital (in Euro million)	1	2
9	Nominal amount of instrument	4	6
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	07.03.2002	07.03.2002
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	07.03.2022	07.03.2022
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Option call date, contingent call dates an redemption amount	29.02.2012	29.02.2012
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Fix
18	Coupon rate and any related index	6.550%	6.550%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate	N/A	N/A
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporaty write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE0008053976	DE0008053331
3	Governing law(s) of the instrument	German	German
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond	Bearer bond
8	Amount recognised in regulatory capital (in Euro million)	3	5
9	Nominal amount of instrument	10	10
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	06.03.2002	19.03.2003
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	18.03.2022	24.03.2023
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Option call date, contingent call dates an redemption amount	18.03.2013	24.03.2013
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Now fix, later variable
18	Coupon rate and any related index	6.570%	6.750%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate		N/A
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporaty write-down, description of write-up mechanism	N/A	N/A
	Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A0SM1B5	HG_SSD_0100214754000
3	Governing law(s) of the instrument	German	German
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond	Borrower's note
8	Amount recognised in regulatory capital (in Euro million)	6	3
9	Nominal amount of instrument	10	5
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	25.04.2008	05.09.2003
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	02.05.2023	05.09.2023
14	Issuer call subject to prior supervisory approval	No	No
15	Option call date, contingent call dates an redemption amount	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Fix
18	Coupon rate and any related index	8.060%	6.330%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate	N/A	N/A
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporaty write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HG SSD 0100215214000	HG SSD 0088286364000
3	Governing law(s) of the instrument	German	German
***************************************	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note	Borrower's note
8	Amount recognised in regulatory capital (in Euro million)	3	10
9	Nominal amount of instrument	5	10
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	10.12.2003	18.11.2005
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	05.09.2023	18.11.2025
14	Issuer call subject to prior supervisory approval	No	Yes
15	Option call date, contingent call dates an redemption amount	N/A	18.11.2015
16	Subsequent call dates, if applicable	N/A	k.A.
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Fix
18	Coupon rate and any related index	6.330%	4.650%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate	N/A	N/A
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporaty write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
	·	17	18
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	NP000940	HI_SSD_0000079734000
3	Governing law(s) of the instrument	German	German
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note	Borrower's note
8	Amount recognised in regulatory capital (in Euro million)	2	3
9	Nominal amount of instrument	2	2.5
9a	Issue price	97.99%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	29.01.2016	09.03.2006
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	29.01.2026	09.03.2026
14	Issuer call subject to prior supervisory approval	Yes	No
	issuel call subject to prior supervisory approval		140
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory reasons	N/A
16	Subsequent call dates, if applicable	NA	N/A
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Fix
18	Coupon rate and any related index	3.950%	4.530%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate	N/A	N/A
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	if temporaty write-down, description of write-up mechanism	N/A	N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE0007025140	HI SSD 0000089044000
3	Governing law(s) of the instrument	German	German
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond	Registered bond
8	Amount recognised in regulatory capital (in Euro million)	4	5
9	Nominal amount of instrument	6	5
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	13.03.2001	04.05.2006
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	13.03.2026	04.05.2026
14	Issuer call subject to prior supervisory approval	No No	Yes
15	Option call date, contingent call dates an redemption amount	N/A	04.05.2016
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Fix
18	Coupon rate and any related index	6.550%	5.125%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate	N/A	N/A
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	no	no
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporaty write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



		Tion 0 annihal	Ti 0!4-1
	Capital instruments main features template	Tier 2 capital	Tier 2 capital
		21	22
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	NP000982	HI_SSD_0000079854000
3	Governing law(s) of the instrument	German	German
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note	Borrower's note
8	Amount recognised in regulatory capital (in Euro million)	5	5
9	Nominal amount of instrument	5	5
9a	Issue price	99.764%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	18.05.2016	28.08.2006
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	18.05.2026	28.08.2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory reasons	28.08.2016
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Fix
18	Coupon rate and any related index	3.880%	5.040%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate		
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	no	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporaty write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
1	Issuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A13SWL1	DE000A2DASM5
3	Governing law(s) of the instrument	German	German
***************************************	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Chargeable on level	pbb Group	pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond	Bearer bond
8	Amount recognised in regulatory capital (in Euro million)	34	149
9	Nominal amount of instrument	35	150
9a	Issue price	96%	98.82%
9b	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11	Original date of issuance	31.08.2016	22.02.2017
12	Perpetual of dated	With expiry date	With expiry date
13	Original maturity date	31.08.2026	22.02.2027
14	Issuer call subject to prior supervisory approval	Yes	Yes
14	issuer can subject to prior supervisory approvar	165	165
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory and/or tax reasons	Early termination / repayment possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixes or floating dividend/coupon	Fix	Fix
18	Coupon rate and any related index	3.250%	4.600%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial	Whole or partial
26	If convertible, conversion rate		N/A
27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
28	If convertible, specify instrument type converible into	CET1	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporaty write-down, description of write-up mechanism	NA	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A



Lesser		Capital instruments main features template	Tier 2 capital	Tier 2 capital
Segmentation of the institution of the institutio	1	lequer		
Second part   Order   Internation   Comman   Comman   Comman				
Regulatory treatment  1 Transitional CRR rules	***************************************			
New-termissioned CRR finds				German
Description on fever   Description on fever   Description of   Description   Descrip	4	Transitional CRR rules	Tier 2	Tier 2
Description on fever   Description on fever   Description of   Description   Descrip	5	Post-transitional CRR rules	Tier 2	Tier 2
Peter Section of type (types to be specified by each jurisdiction)   Bearer bond   Bearer bond   Section of the section of t				
Name				
91         Non-instal amount of instrument         60         300           92         Siste price         9.80%         50%         59.45%           10         Redemption price         100%         100%         100%           10         Original date of Sistance         2.26.02.017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         21.06.2017         22.06.2027         28.06.2027				
Sea   Sixue price   Sea   Se				
Sectors   Redemption price   Liabilities carried forward at cost   Liabilities carried forward at cost   Carcinaring classification   Liabilities carried forward at cost   Carcinaring classification   Carcinaring classification   Carcinario carried forward at cost   Liabilities carried forward at cost   Carcinario carried forward at cost   Carcinario carried carried   Carcinario carried forward at cost   Carcinario carried carried   Carcinario carried forward at cost   Carcinario carried carried   Carcinario carried ca	***************************************			
Comment   Comm				
1				
Peopleuse of dated   With equity date   24.05.2027   28				
13 Original maturity date 14 Seuer call subject to prior supervisory approval 15 Option call date, contingent call dates an redemption amount 16 Option call date, contingent call dates an redemption amount 17 Option call date, contingent call dates an redemption amount 18 Subsequent call dates, if applicable 18 Ocupons / dividends 19 Fix Now fix, later variable 19 Easternoor of a fixed dividend/coupon 20 Fixed extensions partially discretionary or mandatory (in terms of amount) 21 Easternoor of sep up or other incentive to redem 22 Easternoor of sep up or other incentive to redem 23 Easternoor of sep up or other incentive to redem 24 Fixed convertible, fully or partially dividend fixed dividend/coupon 25 Easternoor of sep up or other incentive to redem 26 Fixed convertible, fully or partially dividend/coupon 27 Easternoor of sep up or other incentive to redem 28 Easternoor of sep up or				
14   Bisuer call subject to prior supervisory approval   Yes   Yes		·		
Early termination / repayment possible for regulatory and/or tax reasons   28.06.2022 (Call), and early termination / repayment possible for regulatory and/or tax reasons   28.06.2022 (Call), and early termination / repayment possible for regulatory and/or tax reasons   16   Subsequent call dates, if applicable   NA	***************************************			
15   Option call date, contingent call dates an redemption amount   Possible for regulatory partial possible for regulatory and/or tax reasons   Possible for supplication for regulatory and/or tax reasons   Possible for s	14	Issuer call subject to prior supervisory approval	Yes	Yes
Coupons / dividends           17         Fixes or floating dividend/coupon         Fix         Now fix, later variable           18         Coupon rate and any related index         3.375%         2.875%           19         Existence of a dividend stopper         No         No           20         Fully discretionary, partially discretionary or mandatory (in terms of timing)         Mandatory         Mandatory           20         Fully discretionary, partially discretionary or mandatory (in terms of amount)         Mandatory         Mandatory           21         Existence of step up or other incentive to redeem         No         No           22         Noncumutative or crumutative         NA         NA           23         Convertible or non-convertible         Convertible         Convertible           24         If convertible, conversion trigger(s)         Threat to continued existence         BaFin / SRB           25         If convertible, fully or partially         Whole or partial         Whole or partial           25         If convertible, particle, such or since in rate         NA         NA           26         If convertible, particle, such or instrument the conversion of the conversion rate         CCTT         CCTT           27         If convertible, specify instrument type convertible into	15	Option call date, contingent call dates an redemption amount	possible for regulatory and/or	early termination / repayment possible for regulatory and/or
Tixes or floating dividend/coupon	16	Subsequent call dates, if applicable	N/A	N/A
18 Coupon rate and any related index 3.375% 2.875% 2.875% 19 Existence of a dividend stopper No		Coupons / dividends		
19 Existence of a dividend stopper 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) 20c Fully discretionary, partially discretionary or mandatory (in terms of amount) 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion trigger(s) 26 If convertible, fully or partially 27 If convertible, conversion rate 28 If convertible, conversion rate 39 If convertible, conversion and conversion 30 Write-down features 31 If write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, write-down, description of write-up mechanism 39 If write-down, permanent or temporary 30 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 31 If temporaty write-down, description of write-up mechanism 30 Non-compliant transitioned features 31 Non-compliant transitioned features 32 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 34 Non-compliant transitioned features 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features	17	Fixes or floating dividend/coupon	Fix	Now fix, later variable
Fully discretionary, partially discretionary or mandatory (in terms of timing)   Mandatory   Mandatory	18	Coupon rate and any related index	3.375%	2.875%
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	No	No
Existence of step up or other incentive to redeem	20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
Noncommulative or cumulative   N/A	20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
Convertible or non-convertible   Convertible   Convertible	21	Existence of step up or other incentive to redeem	No	No
If convertible, conversion trigger(s)   Threat to continued existence BaFin / SRB legal approach legal approach   BaFin / SRB legal approach   Whole or partial   N/A   N/A   N/A   N/A	22	Noncumulative or cumulative	N/A	N/A
24     If convertible, conversion trigger(s)     BaFin / SRB legal approach     BaFin / SRB legal approach       25     If convertible, fully or partially     Whole or partial     Whole or partial       26     If convertible, conversion rate     NA     NA       27     If convertible, mandatory or optional conversion     Compulsory     Compulsory       28     If convertible, specify instrument type converible into     CET1     CET1       29     If convertible, specify issuer of instrument it converts into     Deutsche Pfandbriefbank AG     Deutsche Pfandbriefbank AG       30     Write-down features     No     No       31     If write-down, write-down trigger(s)     Threat to continued existence BaFin / SRB legal approach     BaFin / SRB legal approach       32     If write-down, full or partial     NA     NA       33     If write-down, permanent or temporary     NA     NA       34     If temporaty write-down, description of write-up mechanism     N/A     N/A       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Junior to non-subordinated liabilities       36     Non-compliant transitioned features     No     No	23	Convertible or non-convertible	Convertible	Convertible
26     If convertible, conversion rate     N/A     N/A       27     If convertible, mandatory or optional conversion     Compulsory     Compulsory       28     If convertible, specify instrument type converible into     CET1     CET1       29     If convertible, specify issuer of instrument it converts into     Deutsche Pfandbriefbank AG     Deutsche Pfandbriefbank AG       30     Write-down features     No     No       31     If write-down, write-down trigger(s)     Threat to continued existence BaFin / SRB legal approach     Threat to continued existence BaFin / SRB legal approach       32     If write-down, full or partial     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A       34     If temporaty write-down, description of write-up mechanism     N/A     N/A       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Junior to non-subordinated liabilities       36     Non-compliant transitioned features     No     No	24	If convertible, conversion trigger(s)	BaFin / SRB	BaFin / SRB
27     If convertible, mandatory or optional conversion     Compulsory     Compulsory       28     If convertible, specify instrument type converible into     CET1     CET1       29     If convertible, specify issuer of instrument it converts into     Deutsche Pfandbriefbank AG     Deutsche Pfandbriefbank AG       30     Write-down features     No     No       31     If write-down features     Threat to continued existence     Threat to continued existence       31     If write-down, write-down trigger(s)     BaFin / SRB legal approach     BaFin / SRB legal approach       32     If write-down, full or partial     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A       34     If temporaty write-down, description of write-up mechanism     N/A     N/A       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Junior to non-subordinated liabilities       36     Non-compliant transitioned features     No     No	25	If convertible, fully or partially	Whole or partial	Whole or partial
28     If convertible, specify instrument type converible into     CET1     CET1       29     If convertible, specify issuer of instrument it converts into     Deutsche Pfandbriefbank AG     Deutsche Pfandbriefbank AG       30     Write-down features     No     No       31     If write-down, write-down trigger(s)     Threat to continued existence BaFin / SRB legal approach legal approach legal approach     BaFin / SRB legal approach       32     If write-down, full or partial     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A       34     If temporaty write-down, description of write-up mechanism     N/A     N/A       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Junior to non-subordinated liabilities       36     Non-compliant transitioned features     No     No	26	If convertible, conversion rate		N/A
If convertible, specify issuer of instrument it converts into   Deutsche Pfandbriefbank AG   Deutsche Pfandbriefbank AG   No   No   No   No   No   No   No   N	27	If convertible,mandatory or optional conversion	Compulsory	Compulsory
If convertible, specify issuer of instrument it converts into   Deutsche Pfandbriefbank AG   Deutsche Pfandbriefbank AG   No   No   No   No   No   No   No   N	28	If convertible, specify instrument type converible into	CET1	CET1
Write-down features			Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
Threat to continued existence BaFin / SRB legal approach  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporaty write-down, permanent or temporary  If temporaty write-down, description of write-up mechanism  N/A  N/A  N/A  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  Non-compliant transitioned features  Threat to continued existence BaFin / SRB legal approach Interest to continued existence BaFin / SRB legal approach Interest to continued existence BaFin / SRB legal approach Interest to senior to instrument type Interest to continued existence BaFin / SRB legal approach Interest to continued existence BaFin / SRB legal approach Interest to senior to instrument type Interest to continued existence BaFin / SRB legal approach Interest to senior to instrument type Interest to continued existence BaFin / SRB legal approach Interest to senior to instrument type Interest to continued existence BaFin / SRB legal approach Interest to senior to instrument type Interest to continued existence BaFin / SRB legal approach Interest to senior to instrument type Interest to continued existence BaFin / SRB legal approach Interest to senior to senior to continued existence Interest to senior to senior to senior to instrument type Interest to senior to senior to senior to senior to instrument type Interest to senior to senior to senior to se	30	Write-down features	No.	No
33     If write-down, permanent or temporary     N/A     N/A       34     If temporaty write-down, description of write-up mechanism     N/A     N/A       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Junior to non-subordinated liabilities       36     Non-compliant transitioned features     No     No		If write-down, write-down trigger(s)	BaFin / SRB	BaFin / SRB
34 If temporaty write-down, description of write-up mechanism  N/A  N/A  N/A  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  No  No	32	If write-down, full or partial	N/A	N/A
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  Description in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Junior to non-subordinated liabilities  Non-compliant transitioned features  No	33	If write-down, permanent or temporary	N/A	N/A
immediately senior to instrument) non-subordinated liabilities non-subordinated liabilities 36 Non-compliant transitioned features No No	34	If temporaty write-down, description of write-up mechanism	N/A	N/A
	35			
37 If yes, specify non-compliant features N/A N/A	36	Non-compliant transitioned features	No	No
	37	If yes, specify non-compliant features	N/A	N/A



	Capital instruments main features template	Tier 2 capital	Tier 2 capital
1 1	ssuer	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A2AAV39	NP001107
	Governing law(s) of the instrument	German	German
	Regulatory treatment		- Commun
4	Transitional CRR rules	Tier 2	Tier 2
5 I	Post-transitional CRR rules	Tier 2	Tier 2
6 (	Chargeable on level	pbb Group	pbb Group
7 1	Instrument type (types to be specified by each jurisdiction)	Bearer bond	Registered bond
8 /	Amount recognised in regulatory capital (in Euro million)	5	7
9 1	Nominal amount of instrument	5	7.5
9a I	ssue price	99.22%	99.45%
9b I	Redemption price	100%	100%
10	Accounting classification	Liabilities carried forward at cost	Liabilities carried forward at cost
11 (	Original date of issuance	02.11.2016	12.04.2017
12 I	Perpetual of dated	With expiry date	With expiry date
13 (	Original maturity date	03.11.2031	12.04.2032
14 I	ssuer call subject to prior supervisory approval	Yes	Yes
15 (	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory and/or tax reasons	Early termination / repayment possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17 I	Fixes or floating dividend/coupon	Fix	Fix
18 (	Coupon rate and any related index	4.120%	4.550%
19 I	Existence of a dividend stopper	No	No
20a I	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b I	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21 I	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	N/A	N/A
23 (	Convertible or non-convertible	Convertible	Convertible
24 I	f convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
25 I	f convertible, fully or partially	Whole or partial	Whole or partial
26 I	f convertible, conversion rate	N/A	N/A
27 I	f convertible,mandatory or optional conversion	Compulsory	Compulsory
28 I	f convertible, specify instrument type converible into	CET1	CET1
29 I	f convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG	Deutsche Pfandbriefbank AG
30 \	Write-down features	No	No
31	f write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach	Threat to continued existence BaFin / SRB legal approach
32 I	f write-down, full or partial	N/A	N/A
33 I	f write-down, permanent or temporary	N/A	N/A
34	f temporaty write-down, description of write-up mechanism	N/A	NA
	osition in subordination hierarchy in liquidation (specify instrument type mediately senior to instrument)	Junior to non-subordinated liabilities	Junior to
36 1	Non-compliant transitioned features	No	No
37 I	f yes, specify non-compliant features	N/A	N/A