# **Disclosure** Report

In accordance with Part 8 of the Capital Requirements Regulation (CRR)

Main features of capital instruments

As of 31 December 2021

Deutsche Pfandbriefbank Group

DEUTSCHE PFANDBRIEFBANK

Common Equity Tier 1 capital

	Main features	
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000801900
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Germa
3a	Contractual recognition of write down and conversion powers of resolution authorities	n/a
00	Regulatory treatment	
4		CET
	Current treatment taking into account, where applicable, transitional CRR rules	CET
5	Post-transitional CRR rules	CET
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Shares
0	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	380
8	recent reporting date)	On regulatory capita
9	Nominal amount of instrument	380
EU-9a	Issue price	n/a
EU-9b	Redemption price	n/a
10	Accounting classification	Capital stock
11	Original date of issuance	Varying
12	Perpetual of dated	Indefinite
13	Original maturity date	No maturit
14	Issuer call subject to prior supervisory approval	No
15	Option call date, contingent call dates an redemption amount	n/a
16	Subsequent call dates, if applicable	n/:
	Coupons / dividends	
17	Fixes or floating dividend/coupon	n/i
18	Coupon rate and any related index	n/i
19	Existence of a dividend stopper	N
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionar
EU-200	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionar
21	Existence of step up or other incentive to redeem	n/i
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Non-convertible
23		
24	If convertible, conversion trigger(s)	n/;
	If convertible, fully or partially	n/;
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	n/;
28	If convertible, specify instrument type converible into	n/a
29	If convertible, specify issuer of instrument it converts into	n/a
30	Write-down features	n/a
31	If write-down, write-down trigger(s)	n/a
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	
34	If temporaty write-down, description of write-up mechanism	n/;
34a	Type of subordination (only for eligible liabilities)	n/:
EU-34b	Ranking of the instrument in normal insolvency proceedings	hundre a
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior te AT1 instrument
36	Non-compliant transitioned features	N
37	If yes, specify non-compliant features	n/i
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37a	Link to the full term and conditions of the intrument (signposting)	under Investors
		Equity Investors / Shares

<sup>1)</sup> BaFin: Bundesanstalt für Finanzdienstleistungsaufsicht (Federal Financial Supervisory Authority), national resolution authority in Germany / SRB: Single Resolution Board, European resolution authority

# Main features of capital instruments

Additional Tier 1 capital 2

		2
1	Main features Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	XS1808862657
2 2a	Public or private placement	Public
2a 3	Governing law(s) of the instrument	Germa
3a	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	Ye
4	Current treatment taking into account, where applicable, transitional CRR rules	AT
5	Post-transitional CRR rules	AT
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	298 On regulatory capita
9	Nominal amount of instrument	300
EU-9a	Issue price	100%
EU-9a EU-9b		100%
	Redemption price	
10	Accounting classification	Hybrid equity capita
11	Original date of issuance	19.04.2018
12	Perpetual of dated	Unlimited
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	28.04.2023 (First call) and early termination / repaymen possible for regulatory and/o tax reasons
16	Subsequent call dates, if applicable	after 28.04.2023 every 5 years on the the Interest Reset Date
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fi
18	Coupon rate and any related index	5.750%
19	Existence of a dividend stopper	0.,007
EU-20a		
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	N
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRE legal approact
25	If convertible, fully or partially	Whole or partia
26	If convertible, conversion rate	n/a
27	If convertible,mandatory or optional conversion	Compulsor
28	If convertible, specify instrument type converible into	
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AC
30 31	Write-down features If write-down, write-down trigger(s)	Ye Below the CET1 capital ratio of 7,00% (Minimum CET1 ratio) threat to continued existenc BaFin / SRt legal approac
32	If write-down, full or partial	partia
33	If write-down, permanent or temporary	temporar
		At the discretion of issue
34	If temporaty write-down, description of write-up mechanism	write-up pari passu with other AT1 instru ments, MDA pursant to CRR must not be exceeded
34a	Type of subordination (only for eligible liabilities)	n/a
U-34b	Ranking of the instrument in normal insolvency proceedings	:
35	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
55	immediately senior to instrument)	Tier 2 instrument
36	Non-compliant transitioned features	N
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.bourse.lu (Luxembourg Stock Exchange under Securities / ISIN Code

	Main features	
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HG_SSD_0100087994000
2a	Public or private placement	Private
3	Governing law(s) of the instrument	Germar
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	0.1
8	recent reporting date)	On regulatory capital
9	Nominal amount of instrument	4
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	07.03.2002
12	Perpetual of dated	With expiry date
13	Original maturity date	07.03.2022
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	29.02.2012
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	6.550%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
35	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
01		

	Main features	
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HG_SSD_0100088004000
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
		consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	0.2 On regulatory capital
9	Nominal amount of instrument	6
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	07.03.2002
12	Perpetual of dated	With expiry date
13	Original maturity date	07.03.2022
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	29.02.2012
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	6.550%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
35	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a

	Main features	
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE0008053976
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
<b>·</b>	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	0.4
8	recent reporting date)	On regulatory capital
9	Nominal amount of instrument	10
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	06.03.2002
12	Perpetual of dated	With expiry date
13	Original maturity date	18.03.2022
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	18.03.2013
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	6.570%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible,mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
		www.pfandbriefbank.com
37a	Link to the full term and conditions of the intrument (signposting)	under Investors / Debt Investors / Final Terms / Subordinated notes

	Main features	
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE0008053331
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	2 On regulatory capital
9	Nominal amount of instrument	10
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	19.03.2003
12	Perpetual of dated	With expiry date
13	Original maturity date	24.03.2023
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	24.03.2013
16	Subsequent call dates, if applicable	
	Coupons / dividends	
47		New fix later variable
17	Fixes or floating dividend/coupon	Now fix, later variable
18	Coupon rate and any related index	6.750%
19	Existence of a dividend stopper	No
U-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
21 21	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	No
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB
32	If write-down, full or partial	legal approach n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	n/an_n/an/an_n/an_n/an_n/an_n/an/an/an/an_n/an/an_n/an_n/an_n/an_n/an_n/an_n/an_n_n/an_n_n/an_n_n_n
54a EU-34b	Ranking of the instrument in normal insolvency proceedings	3
	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
35	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

	Main features	7
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A0SM1B5
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	3 On regulatory capital
9	Nominal amount of instrument	10
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	25.04.2008
12	Perpetual of dated	With expiry date
13	Original maturity date	02.05.2023
14	Issuer call subject to prior supervisory approval	No
15	Option call date, contingent call dates an redemption amount	n/a
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	8.060%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible,mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

	Main features	
1	lssuer	Deutsche Pfandbriefbank AC
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HG_SSD_010021475400
2a	Public or private placement	Private
3	Governing law(s) of the instrument	Germa
3a	Contractual recognition of write down and conversion powers of resolution authorities	Ye
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier2
5	Post-transitional CRR rules	Tier
		consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	2 On regulatory capita
9	Nominal amount of instrument	
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cos
11	Original date of issuance	05.09.200
12	Perpetual of dated	With expiry date
13	Original maturity date	05.09.202
14	Issuer call subject to prior supervisory approval	N
15	Option call date, contingent call dates an redemption amount	n/:
16	Subsequent call dates, if applicable	n/:
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fi
18	Coupon rate and any related index	6.330%
19	Existence of a dividend stopper	
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandator
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandator
21	Existence of step up or other incentive to redeem	Nandato
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRE legal approact
25	If convertible, fully or partially	Whole or partia
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsor
28	If convertible, specify instrument type converible into	CET
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AC
30	Write-down features	N
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRE legal approact
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/i
34a	Type of subordination (only for eligible liabilities)	n/i
EU-34b	Ranking of the instrument in normal insolvency proceedings	
	Position in subordination hierarchy in liquidation (specify instrument type	Junior te
35	immediately senior to instrument)	non-subordinated liabilitie
36	Non-compliant transitioned features	N
37	If yes, specify non-compliant features	n/a

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1	Main features	Doutoobo Dfandhriafhank AC
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HG_SSD_010021521400
2a	Public or private placement	Privat
3	Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities	Germa
3a		Ye
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier
5	Post-transitional CRR rules	Tier
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	2 On regulatory capita
9	Nominal amount of instrument	;
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cos
11	Original date of issuance	10.12.200
12	Perpetual of dated	With expiry date
13	Original maturity date	05.09.202
14	Issuer call subject to prior supervisory approval	N
15	Option call date, contingent call dates an redemption amount	n/
16	Subsequent call dates, if applicable	n/i
	Coupons / dividends	· · · · · · · · · · · · · · · · · · ·
17	Fixes or floating dividend/coupon	Fi
18	Coupon rate and any related index	6.330%
19	Existence of a dividend stopper	N
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandator
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandator
21	Existence of step up or other incentive to redeem	N
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRE legal approact
25	If convertible, fully or partially	Whole or partia
26	If convertible, conversion rate	n/:
27	If convertible, mandatory or optional conversion	Compulsor
28	If convertible, specify instrument type converible into	CET
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AC
30	Write-down features	N
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRE legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	
	Position in subordination hierarchy in liquidation (specify instrument type	Junior t
35		non subardinated lisbilities
35	immediately senior to instrument)	
		non-subordinated liabilitie: No n/a

	Main features	10
1	Main features Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HG_SSD_0088286364000
2a	Public or private placement	Private
3	Governing law(s) of the instrument	Germar
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4		Tion
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	8 On regulatory capital
9	Nominal amount of instrument	10
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	18.11.2005
12	Perpetual of dated	With expiry date
13	Original maturity date	18.11.2025
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	18.11.2015
16	Subsequent call dates, if applicable	18.11.2013
10	Coupons / dividends	N.A.
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	4.650%
19	Existence of a dividend stopper	
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-200	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
35	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
07	If yes, specify non-compliant features	n/a
37	in you, opeany new compliant reatined	1/4

	Main features	11
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	NP000940
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
-		consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	2 On regulatory capital
9	Nominal amount of instrument	2
EU-9a	Issue price	98%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	29.01.2016
12	Perpetual of dated	With expiry date
13	Original maturity date	29.01.2026
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	3.950%
19	Existence of a dividend stopper	No
U-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible.mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	n/a

1	Main features	
	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HI_SSD_0000079734000
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
		consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	2 On regulatory capital
9	Nominal amount of instrument	
		2.5
EU-9a EU-9b	Issue price	100%
	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	09.03.2006
12	Perpetual of dated	With expiry date
13	Original maturity date	09.03.2026
14	Issuer call subject to prior supervisory approval	No
15	Option call date, contingent call dates an redemption amount	n/a
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	4.530%
19	Existence of a dividend stopper	No
U-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
	immediately senior to instrument)	non-subordinated liabilities
20	Non-compliant transitioned features	No
36 37	If yes, specify non-compliant features	n/a

	—	13
1	Main features	Deutsche Pfandbriefbank AG
2	Issuer	
2 2a	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE0007025140
	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	Yes
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	2 On regulatory capital
9	Nominal amount of instrument	<u> </u>
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	13.03.2001
12	Perpetual of dated	With expiry date
13	Original maturity date	13.03.2026
14	Issuer call subject to prior supervisory approval	No
15	Option call date, contingent call dates an redemption amount	
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	6.550%
10	Existence of a dividend stopper	0.0007/
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20a EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	no
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	lf write-down, full or partial	
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

		14
1	Main features Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HI_SSD_000089044000
2 2a	Public or private placement	Private
3	Governing law(s) of the instrument	Germar
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Registered bonc
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	4 On regulatory capita
9	Nominal amount of instrument	5
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	04.05.2006
12	Perpetual of dated	With expiry date
13	Original maturity date	04.05.2026
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	04.05.2016
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	5.125%
19	Existence of a dividend stopper	Na
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Na
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	nc
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
	Position in subordination hierarchy in liquidation (specify instrument type	Junior to non-subordinated liabilities
35		non-subordinated liabilities
	immediately senior to instrument)	
35 36 37	Non-compliant transitioned features If yes, specify non-compliant features	No n/a

		15
1	Main features Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	NP000982
2 2a	Public or private placement	Private
2a 3		
-	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	4 On regulatory capital
9	Nominal amount of instrument	5
EU-9a	Issue price	99.8%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	18.05.2016
12	Perpetual of dated	With expiry date
13	Original maturity date	18.05.2026
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory reasons
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	3.880%
19		3.880 % No
EU-20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	
EU-20a EU-20b		Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	no
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB
		legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No n/a

		16
1	Main features Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	HI SSD 0000079854000
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
5		consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Borrower's note
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	5 On regulatory capital
9	Nominal amount of instrument	5
EU-9a	Issue price	100%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	28.08.2006
12	Perpetual of dated	With expiry date
13	Original maturity date	28.08.2026
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	28.08.2016
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	5.040%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
30		
37	If yes, specify non-compliant features	n/a

	Main features	17
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A13SWL1
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	32 On regulatory capital
9	Nominal amount of instrument	35
EU-9a	Issue price	96%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	31.08.2016
12	Perpetual of dated	With expiry date
13	Original maturity date	31.08.2026
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	3.250%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-200	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

		18
4	Main features	Doutooka Dfondbriefbank AC
2	Issuer	Deutsche Pfandbriefbank AG
2 2a	Unique identifier (eg CUSIP, ISIN or internal identifier) Public or private placement	DE000A2DASM5 Private
 3	Governing law(s) of the instrument	German
 3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
Ja	Regulatory treatment	165
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
-		consolidated basis
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	(pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	149
0		On regulatory capital
9	Nominal amount of instrument	150
EU-9a	Issue price	98.8%
EU-9b	Redemption price	
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	22.02.2017
12	Perpetual of dated	With expiry date
13	Original maturity date	22.02.2027
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	4.600%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

	Main features	19
1	Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A2DAST0
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	59 On regulatory capital
9	Nominal amount of instrument	60
EU-9a	Issue price	96%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	24.05.2017
12	Perpetual of dated	With expiry date
13	Original maturity date	24.05.2027
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	3.375%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

		20
1	Main features Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	XS1637926137
2 2a	Public or private placement	Private
2a 3	Governing law(s) of the instrument	German
3a		
38	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	Yes
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
0	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	300
8	recent reporting date)	On regulatory capital
9	Nominal amount of instrument	300
EU-9a	Issue price	99.5%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	21.06.2017
12	Perpetual of dated	With expiry date
13	Original maturity date	28.06.2027
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	28.06.2022 (Call), and early termination / repayment possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Now fix, later variable
18	Coupon rate and any related index	2.875%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	Nor subordinated indinates
30	If yes, specify non-compliant features	No
51	n you, spouly non-outipliant reatures	
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

	<b>H</b> is fact as	21
1	Main features Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	DE000A2AAV39
2 2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
54	Regulatory treatment	105
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Bearer bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	5 On regulatory capital
9	Nominal amount of instrument	5
EU-9a	Issue price	99.2%
EU-9b	Redemption price	100%
10	Accounting classification	Liabilities carried forward at cost
11	Original date of issuance	02.11.2016
12	Perpetual of dated	With expiry date
13	Original maturity date	03.11.2031
14	Issuer call subject to prior supervisory approval	Yes
15	Option call date, contingent call dates an redemption amount	Early termination / repayment possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	4.120%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes

		22
1	Main features Issuer	Deutsche Pfandbriefbank AG
2	Unique identifier (eg CUSIP, ISIN or internal identifier)	NP001107
2a	Public or private placement	Private
3	Governing law(s) of the instrument	German
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4		Tior 2
4 5	Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	consolidated basis (pbb Group)
7	Instrument type (types to be specified by each jurisdiction)	Registered bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	7
9	Nominal amount of instrument	On regulatory capital
EU-9a	Issue price	7.5
EU-9a		
10	Redemption price	Liabilities carried forward at cost
10	Accounting classification Original date of issuance	12.04.2017
12	Perpetual of dated	
12	Original maturity date	With expiry date 12.04.2032
13	Issuer call subject to prior supervisory approval	Yes
14		Early termination / repayment
15	Option call date, contingent call dates an redemption amount	possible for regulatory and/or tax reasons
16	Subsequent call dates, if applicable	n/a
	Coupons / dividends	
17	Fixes or floating dividend/coupon	Fix
18	Coupon rate and any related index	4.550%
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	n/a
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Threat to continued existence BaFin / SRB legal approach
25	If convertible, fully or partially	Whole or partial
26	If convertible, conversion rate	n/a
27	If convertible mandatory or optional conversion	Compulsory
28	If convertible, specify instrument type converible into	CET1
29	If convertible, specify issuer of instrument it converts into	Deutsche Pfandbriefbank AG
30	Write-down features	No
31	If write-down, write-down trigger(s)	Threat to continued existence BaFin / SRB legal approach
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporaty write-down, description of write-up mechanism	n/a
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	3
	Position in subordination hierarchy in liquidation (specify instrument type	Junior to
35	immediately senior to instrument)	non-subordinated liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the intrument (signposting)	n/a