

Disclosure Report

In accordance with Part 8 of the Capital Requirements Regulation (CRR)

Main features of capital instruments

As of 31 December 2022

Deutsche Pfandbriefbank Group

| Common Equity Tier 1 capital 1 |
|-----------------------------------|
|-----------------------------------|

| | Main features | 1_ |
|--------------|---|---|
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | DE0008019001 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | n/a |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | CET1 |
| 5 | Post-transitional CRR rules | CET1 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Shares |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 380 On regulatory capital |
| 9 | Nominal amount of instrument | 380 |
| EU-9a | Issue price | n/a |
| EU-9b | Redemption price | n/a |
| 10 | Accounting classification | Capital stock |
| 11 | Original date of issuance | Varying |
| 12 | Perpetual of dated | Indefinite |
| 13 | Original maturity date | No maturity |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Option call date, contingent call dates an redemption amount | n/a |
| 16 | Subsequent call dates, if applicable | n/a |
| 10 | Coupons / dividends | 11/2 |
| 17 | Fixes or floating dividend/coupon | |
| 18 | Coupon rate and any related index | n/a |
| 19 | Existence of a dividend stopper | No |
| EU-20a | · | |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 21 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem | Fully discretionary n/a |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | n/a |
| 25 | | n/a |
| 26 | If convertible, fully or partially If convertible, conversion rate | |
| 27 | <u>'</u> | |
| 28 | If convertible, mandatory or optional conversion | |
| 29 | If convertible, specify instrument type converible into | |
| 30 | If convertible, specify issuer of instrument it converts into Write-down features | |
| 31 | | |
| | If write-down, write-down trigger(s) | |
| 32 | If write down, full or partial | |
| 34 | If write-down, permanent or temporary If temporaty write-down, description of write-up mechanism | |
| 34 34a | | |
| | Type of subordination (only for eligible liabilities) | n/a_ 1 |
| EU-34b 35 | Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Junior to AT1 instruments |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | n/a |
| 37a | Link to the full term and conditions of the intrument (signposting) | www.pfandbriefbank.com under Investors / |
| | | Equity Investors / Shares |

¹⁾ BaFin: Bundesanstalt für Finanzdienstleistungsaufsicht (Federal Financial Supervisory Authority), national resolution authority in Germany SRB: Single Resolution Board, European resolution authority

| | | Additional Tier 1 capital 2 |
|--------|---|---|
| | Main features | |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | XS1808862657 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | AT1 |
| 5 | Post-transitional CRR rules | AT1 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Bearer bond |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 298 On regulatory capita |
| 9 | Nominal amount of instrument | 300 |
| EU-9a | Issue price | 100% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Hybrid equity capital |
| | | |
| 11 | Original date of issuance | 19.04.2018 |
| 12 | Perpetual of dated | Unlimited |
| 13 | Original maturity date | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Option call date, contingent call dates an redemption amount | 28.04.2023 (First call) and early termination / repayment possible for regulatory and/or tax reasons |
| 16 | Subsequent call dates, if applicable | after 28.04.2023 every 5 years on the the Interest Reset Date |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 5.750% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Partially discretionary |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Partially discretionary |
| 21 | Existence of step up or other incentive to redeem | No. |
| 22 | Noncumulative or cumulative | Noncumulative |
| | | |
| 23 | Convertible or non-convertible | Convertible Threat to continued existence |
| 24 | If convertible, conversion trigger(s) | BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partia |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible,mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type converible into | CET1 |
| 29 | If convertible, specify instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Below the CET1 capital ratio) of 7,00% (Minimum CET1 ratio), threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | partial |
| 33 | If write-down, permanent or temporary | temporary |
| 34 | If temporaty write-down, description of write-up mechanism | At the discretion of issuer. write-up pari passu with other AT1 instru- ments, MDA pursant to CRR must not be exceeded |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 2 |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Junior to |
| 35 | immediately senior to instrument) | Tier 2 instruments |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | n/a |
| 37a | Link to the full term and conditions of the intrument (signposting) | www.bourse.lu (Luxembourg Stock Exchange) under Securities / ISIN Code: XS1808862657 |

| | | Tier 2 capital |
|--------|---|--|
| | Main features | |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | DE0008053331 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Bearer bond |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 1 On regulatory capital |
| 9 | Nominal amount of instrument | 10 |
| EU-9a | Issue price | 100% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 19.03.2003 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 24.03.2023 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Option call date, contingent call dates an redemption amount | 24.03.2013 |
| 16 | Subsequent call dates, if applicable | n/a |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Now fix, later variable |
| 18 | Coupon rate and any related index | 6.750% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible, mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type conversible into | CET1 |
| 29 | If convertible, specify instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Junior to non-subordinated liabilities |
| 36 | Non-compliant transitioned features | |
| 36 | · | No n/a |
| 31 | If yes, specify non-compliant features | n/a |
| 37a | Link to the full term and conditions of the intrument (signposting) | www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes |

| | | Tier 2 capital 4 |
|--------|---|--|
| | Main features | |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | DE000A0SM1B5 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Bearer bond |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 1 On regulatory capital |
| 9 | Nominal amount of instrument | 10 |
| EU-9a | Issue price | 100% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 25.04.2008 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 02.05.2023 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Option call date, contingent call dates an redemption amount | n/a |
| 16 | Subsequent call dates, if applicable | n/a |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 8.060% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible,mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type converible into | CET1 |
| 29 | If convertible, specify issuer of instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Junior to non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | n/a |
| 37a | Link to the full term and conditions of the intrument (signposting) | www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes |

| | _ | Tier 2 capital |
|--------|---|--|
| | Main features | 5 |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | HG_SSD_0100214754000 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Borrower's note |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 1 On regulatory capital |
| 9 | Nominal amount of instrument | 5 |
| EU-9a | Issue price | 100% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 05.09.2003 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 05.09.2023 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Option call date, contingent call dates an redemption amount | n/a |
| 16 | Subsequent call dates, if applicable | n/a |
| - | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 6.330% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible,mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type converible into | CET1 |
| 29 | If convertible, specify issuer of instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Junior to non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | n/a |
| | | |

| | | Tier 2 capital 6 |
|----------|---|--|
| | Main features | |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | HG_SSD_0100215214000 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Borrower's note |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 1 On regulatory capital |
| 9 | Nominal amount of instrument | 55 |
| EU-9a | Issue price | 100% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 10.12.2003 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 05.09.2023 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Option call date, contingent call dates an redemption amount | n/a |
| 16 | Subsequent call dates, if applicable | n/a |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 6.330% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible, mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type converible into | CET1 |
| 29 | If convertible, specify instrument type converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB |
| 22 | If write-down, full or partial | legal approach |
| 32 33 | · · · · · · · · · · · · · · · · · · · | n/a |
| 34 | If write-down, permanent or temporary If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a n/a |
| EU-34b | | n/a |
| 20-340 | Ranking of the instrument in normal insolvency proceedings | |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Junior to non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No. |
| | · | |
| 37 | If yes, specify non-compliant features | n/a |

| | _ | Tier 2 capital |
|----------|---|--|
| | Main features | 7 |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | HG_SSD_0088286364000 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Borrower's note |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 6 On regulatory capital |
| 9 | Nominal amount of instrument | On regulatory capital |
| EU-9a | Issue price | 100% |
| EU-9a | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 18.11.2005 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 18.11.2025 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Option call date, contingent call dates an redemption amount | 18.11.2015 |
| 16 | Subsequent call dates, if applicable | k.A. |
| 10 | Coupons / dividends | K. J. L. |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 4.650% |
| 19 | Existence of a dividend stopper | 4.55571 No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible, conversion and conversion | Compulsory |
| 28 | If convertible, mandatory or optional conversion | CET1 |
| 29 | If convertible, specify instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Junior to non-subordinated liabilities |
| | Non-compliant transitioned features | No |
| 36 | | |
| 36 37 | If yes, specify non-compliant features | n/a |

| Main features | | | Tier 2 capital |
|--|--------|---|--|
| 2 Unique identifier (eg CUSP, ISIN or internal identifier) NP00040 2a Poblic or private placesament Private 3 Contractual recognition of write down and conversion powers of resolution authorities Yes Regulatory treatment Test 2 4 Current treatment taking into account, where applicable, transitional CRR rules Test 2 5 Post-fransitional CRR rules Test 2 6 Eligible at solo/(sub-)consolidated solos/(sub-)consolidated consolidated basis (pbb Group) 7 Instrument type (types to be specified by each jurisdiction) Borrows* is note 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most 1 no. 9 Norminal amount of instrument 2 2 EU-5b 10 Recepting date) 98% EU-9b Redemption price 98% 10 Accounting classification Liabilities carried forward at cost 11 Original date of issuance 2901 2006 12 Perpetutor of date 88% 13 Original date of issuance 2901 2006 14 Issuer | | Main features | |
| Public or private placement Private German | 1 | Issuer | Deutsche Pfandbriefbank AG |
| Servering tawks) of the instrument Servering Servering tawks) of the instrument Servering Server | 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | NP000940 |
| Regulatory treatment | 2a | Public or private placement | Private |
| Regulatory treatment Accounting classification CRR rules Careba CRR rules Careba Careba CRR rules Careba Care | 3 | Governing law(s) of the instrument | German |
| 4 Current treatment taking into account, where applicable, transitional CRR rules 5 Post-transitional CRR rules 6 Eligible at solos/(sub-)consolidated solos(sub-)consolidated 6 Eligible at solos/(sub-)consolidated solos(sub-)consolidated 7 Instrument type (types to be specified by each jurisdiction) 7 Instrument type (types to be specified by each jurisdiction) 8 Borrower's note 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most record traporting date) 9 Nominal amount of instrument 9 Nominal amount of instrument 9 Nominal amount of instrument 10 Accounting classification 11 Original date of issuance 12 10 Accounting classification 11 Original date of issuance 12 20 1 2016 12 Perpetual of dated 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Option call date, contingent call dates an redemption amount 16 Subsequent call dates, if applicable 17 Fives or floating dividend/coupon 18 Early termination / repsystance 19 Evistence of a dividend stopper 19 Evistence of a dividend stopper 19 Evistence of a dividend stopper 20 Dry Bury discretionary, partially discretionary or mandatory (in terms of timing) 21 Existence of step up or other incentive to redeem 22 Noncoundative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion rate 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, conversion rate 30 Wittle-down, features 31 If write-down, features 32 If write-down, features 33 If write-down, features 34 If write-down, features 35 Possion in subordination forly for eligible liabilities 36 Non-compliant tensities or instrument in convertibin in partial in parti | 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| 5 Post-transitional CRR rules Tier 2 6 Eligible at solo/(sub-)consolidated/ solos(sub-)consolidated (pbb Group) Consolidate (pbb Group) 7 Instrument type (types to be specified by each jurisdiction) Borrower's note of recent reporting date) Borrower's note of recent reporting date) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) On regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) On regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) On regulatory capital or eligible liabilities (Currency in million, as of most most recent reporting date) 2 2 2 2 2 2 2 2 2 2 2 2 2 2 1 2 2 2 2 2 2 2 1 2 2 2 2 1 2 | | Regulatory treatment | |
| 5 Post-transitional CRR rules Tiez 6 Eligible at solo/(sub-)consolidated/ solos(sub-)consolidated Consolidated byte of pible Group) 7 Instrument type (types to be specified by each jurisdiction) Bornower's noted created reporting date) 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) On regulatory capital or eligible liabilities (Currency in million, as of most solidate) EU-93 Seedemption price 2 EU-93 Seedemption price 100% 11 Original date of its susuace 2.0 1.2016 12 Perpetual of dated With expiry date 13 Original maturity date 2.9 1.2016 14 Option call date, contingent call dates an redemption amount Early termination / repayment 15 Option call date, subject to prior supervisory approval Early termination / repayment 16 Outpoor and training dividend/coupon Fix 17 Fixes or floating dividend/coupon Fix 18 Cuppor and tall date, all applicable Annual and any related index 19 Existence of a davidend/coupon Fix <td>4</td> <td>Current treatment taking into account, where applicable, transitional CRR rules</td> <td>Tier 2</td> | 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| Pacific Paci | 5 | - · | Tier 2 |
| 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most record reporting date) On regulatory capital or eligible liabilities (Currency in million, as of most record reporting date) On regulatory capital or eligible liabilities (Currency in million, as of most record reporting date) 2 EU-9a Issue price 89% EU-9b Redemption price 100% 10 Accounting classification Liabilities carried forward at cost 100% 11 Original date of issuance 29.01.2016 12 Perpetual of dated With expiry date 13 Original maturity date 29.01.2026 14 Issuer call subject to prior supervisory approval Farl vermination / repayment possible for regulatory reasons 15 Option call date, contingent call dates an redemption amount Earl vermination / repayment possible for regulatory reasons 16 Subsequent call dates, if applicable Farl vermination / repayment possible for regulatory reasons 17 Fixes or floating dividend/coupon Fixes 18 Coupon and dividend/coupon Fixes 19 Existence of a dividend stopper No EU-20a Fully discretionary, partially dis | 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | |
| o | 7 | Instrument type (types to be specified by each jurisdiction) | Borrower's note |
| 9 Nominal amount of instrument 2 EU-9a Issue price 98% EU-9b Redemption price 100% 10 Accounting classification Liabilities carried forward at cost 110% 11 Original date of issuance 29.01.2016 12 Perpetual of dated With exploy date 13 Original muturity date 29.01.2026 14 Issuer call subject to prior supervisory approval Early termination / repayment processors 15 Option call date, contingent call dates an redemption amount Early termination / repayment processors 16 Subsequent call dates, if applicable Sephilation for equitation y reasons 17 Fixes or floating dividend/coupon Fix 18 Coupon rate and any related index 3.950% 19 Existence of a dividend stopper No EU-20b Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 21 Existence of a dividend stopper No EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 21 Existence of step up or other incentive to redeem No 22 Existence of ste | 8 | | 1 On regulatory capital |
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| 10 Accounting classification Liabilities carried forward at cost 11 Original date of issuance 23.01.2016 12 Perpetual of dated With expiry date 23.01.2016 13 Original maturity date 23.01.2026 14 Issuer call subject to prior supervisory approval 29.01.2026 14 Issuer call subject to prior supervisory approval Prior Subsequent call dates, if applicable provided Prior Subsequent Coupons / dividends Coupon Prior Subsequent Coupon Prior Sub | | <u> </u> | |
| 11 Original date of issuance 29.01.2016 12 Perpetual of dated With expiry date 13 Original maturity date 29.01.2026 14 Issuer call subject to prior supervisory approval Yes 15 Option call date, contingent call dates an redemption amount Early termination / repayment possible for regulatory reasons 16 Subsequent call dates, if applicable n/a Coupons / dividends 17 Fixes or floating dividend/coupon Fix 18 Coupon rate and any related index 3.950% 19 Existence of a dividend stopper No 19 Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory 19 Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 21 Existence of a step up or other incentive to redeem No 22 Noncumulative or cumulative n/a 23 Convertible or non-convertible Convertible 24 If convertible, conversion trigger(s) Threat to continued existence BaFin / SRB 25 If convertible, fully or partially Whole of partial paptroach <tr< td=""><td></td><td>·</td><td></td></tr<> | | · | |
| 12 Perpetual of dated With expiry date 13 Original maturity date 29.01.2026 14 Issuer call subject to prior supervisory approval Yes 15 Option call date, contingent call dates an redemption amount Early termination / repayment 16 Subsequent call dates, if applicable n/a Coupons / dividends 17 Fixes or floating dividend/coupon Fix 18 Coupon rate and any related index 3.950% 19 Existence of a dividend stopper No EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of timing) Threat to continued wistence EU-20b Fully discretionary, partially discretionary or mandatory (in terms of timing) Threat to continued wistence E4 If convertible, conversion trigger(s) Threat to continued wistence | | | |
| 13 Original maturity date 29.01.2026 14 Issuer call subject to prior supervisory approval Yes 15 Option call date, contingent call dates an redemption amount Early termination / repayment 16 Subsequent call dates, if applicable n/a Coupons / dividends 17 Fixes or floating dividend/coupon Fix 18 Coupon rate and any related index 3.950% 19 Existence of a dividend stopper No EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative n/a 23 Convertible or non-convertible Convertible 24 If convertible, conversion trigger(s) Threat to continued existence 25 If convertible, conversion rate n/a 26 If convertible, specify instrument type conversion to the conversion rate CETT 29 If convertible, specify instrument type conversion to the conversion conversion rate | | • | |
| 14 Issuer call subject to prior supervisory approval Yes 15 Option call date, contingent call dates an redemption amount Early termination / repayment possible for regulatory reasons 16 Subsequent call dates, if applicable n/a Coupons / dividends 17 Fixes or floating dividend/coupon Fix 18 Coupon rate and any related index 3.950% 19 Existence of a dividend stopper No EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 21 Existence of a tivity discretionary or mandatory (in terms of amount) Mandatory 21 Existence of step up or other incentive to redeem No 22 No convertible or non-convertible Convertible 23 Convertible or non-convertible Threat to continued existence 24 If convertible, conversion trigger(s) Threat to continued existence 25 If convertible, conversion trigger(s) Threat to continued existence 26 If convertible, partially Certa 27 | | · | |
| 15 Option call date, contingent call dates an redemption amount Early termination / repayment possible for regulatory reasons 16 Subsequent call dates, if applicable n a a na call dates, if applicable Coupons / dividends 17 Fixes or floating dividend/coupon Fix 18 Coupon rate and any related index 3.950% 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative n/a 23 Convertible on non-convertible Convertible 24 If convertible, conversion trigger(s) Early 18 25 If convertible, fully or partially Whole or partial 26 If convertible, mandatory or optional conversion Cert 27 If convertible, specify instrument it convertis into <td></td> <td>• •</td> <td></td> | | • • | |
| Subsequent call dates, if applicable n/a | | | Early termination / repayment |
| Coupons / dividends 17 Fixes or floating dividend/coupon Fix 18 Coupon rate and any related index 3.950% 19 Existence of a dividend stopper No EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative na 23 Convertible or non-convertible Convertible 24 If convertible, conversion trigger(s) Threat to continued existence 25 If convertible, fully or partially Whole or partial 26 If convertible, fully or partially Whole or partial 27 If convertible, conversion rate n/a 27 If convertible, specify instrument type conversible into CET1 29 If convertible, specify instrument it converts into Deutsche Pfandbriefbank AG 30 Write-down features No 31 If write-down, write-down trigger(s) | 16 | Subsequent call dates, if applicable | · · · · · · · · · · · · · · · · · · · |
| 17 Fixes or floating dividend/coupon Fix 18 Coupon rate and any related index 3.950% 19 Existence of a dividend stopper No EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Convertible 23 Convertible or non-convertible Convertible 24 If convertible, conversion trigger(s) Threat to continued existence 25 If convertible, conversion trigger(s) Threat to continued existence 25 If convertible, conversion rate n/a 27 If convertible, appecify instrument type conversion Certal 28 If convertible, appecify instrument type conversion Certal 29 If convertible, specify instrument type conversion to Deutsche Pfandbriefbank AG 30 Write-down features No 31 If write-down, write-down trigger(s) Threat to continued exis | | | .,,,, |
| 18 Coupon rate and any related index 3.950% 19 Existence of a dividend stopper No EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Convertible 23 Convertible or non-convertible Convertible 24 If convertible, conversion trigger(s) Threat to continued existence 25 If convertible, conversion rate n/a 26 If convertible, approach is a pecify instrument type converible into CETT 28 If convertible, specify instrument type converible into CETT 29 If convertible, specify instrument type convertible into Deutsche Pfandbriefbank AG 30 Write-down features No 31 If write-down, write-down trigger(s) Threat to continued existence 31 If w | 17 | · | Fix |
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| 36 Non-compliant transitioned features No 37 If yes, specify non-compliant features n/a | 35 | | |
| 37 If yes, specify non-compliant features n/a | 36 | | |
| | | · · | |
| | 37a | Link to the full term and conditions of the intrument (signposting) | n/a |

| | - | Tier 2 capital |
|------------|---|--|
| | Main features | <u> </u> |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | HI_SSD_0000079734000 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Borrower's note |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 2 |
| 9 | Nominal amount of instrument | On regulatory capital 2.5 |
| 9 EU-9a | | 100% |
| EU-9b | Issue price Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 09.03.2006 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 09.03.2026 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Option call date, contingent call dates an redemption amount | n/a |
| 16 | Subsequent call dates, if applicable | n/a |
| | Coupons / dividends | Tiva |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 4.530% |
| 19 | Existence of a dividend stopper | 4.330 % No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible, mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type conversible into | CET1 |
| 29 | If convertible, specify instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| | Position in subordination hierarchy in liquidation (specify instrument type | Junior to |
| 35 | immediately senior to instrument) | non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | n/a |
| 37a | Link to the full term and conditions of the intrument (signposting) | n/a |
| | \ • . •/ | |

| | | Tier 2 capital 10 |
|--------|---|--|
| | Main features | |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | DE0007025140 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Bearer bond |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 1 On regulatory capital |
| 9 | Nominal amount of instrument | 6 |
| EU-9a | Issue price | 100% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 13.03.2001 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 13.03.2026 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Option call date, contingent call dates an redemption amount | n/a |
| 16 | Subsequent call dates, if applicable | n/a |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 6.550% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible, mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type converible into | CET1 |
| 29 | If convertible, specify issuer of instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | no |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Junior to non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | n/a |
| 37a | Link to the full term and conditions of the intrument (signposting) | www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes |

| 2 Unique identifier (eg CUSIP, ISIN or internal identifier) 2-a Public or private placement 3 Governing law(s) of the instrument 3 Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment 4 Current treatment taking into account, where applicable, transitional CRR rules 5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated / solo&(sub-)consolidated Consolidated 6 Eligible at solo/(sub-)consolidated / solo&(sub-)consolidated Consolidated 7 Instrument type (types to be specified by each jurisdiction) Registered 8 Amount recognised in requisitory capital or eligible liabilities (Currency in million, as of most recommend in requisitory capital or eligible liabilities (Currency in million, as of most recommend in requisitory capital or eligible liabilities (Currency in million, as of most recommend in requisitory capital or eligible liabilities (Currency in million, as of most recommend in requisitory capital or eligible liabilities (Currency in million, as of most recommend in requisitory capital or eligible liabilities (Currency in million, as of most recommend in requisitory capital or eligible liabilities (Currency in million, as of most recommend in requisitory capital or eligible liabilities (Currency in million, as of most recommend in requisitory capital or eligible liabilities (Currency in million, as of most recommend in requisitory capital capita | | _ | Tier 2 capital |
|--|--------|--|--|
| 1 Issuer Deutsche Phandbriebnu 2 Unique identifier (eg CUSIP, ISIN or internal identifier) HI SSD 0,0000890-2 2 Public or private placement Public or private placement GR 3 Governing lawly of the instrument GR 3 Contractual recognision of wither down and conversion powers of resolution authorities Regulatory treatment 4 Current treatment taking into account, where applicable, transitional CRR rules 5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated solo&(sub-)consolidated 6 Eligible at solo/(sub-)consolidated solo&(sub-)consolidated 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument EU-9a Issue price EU-9b Issue price 10 Accounting classification Liabilities carried forward 11 Original date of issuance 12 Perpetual of dated 13 Original date of issuance 14 Original dates of issuance 15 Option call date, contingent call dates an redemption amount 16 Subsequent call dates, in applicable 17 Fixes or floating dividend coupper 18 Coupons of dividends 19 Esistence of a dividend stopper 20 If convertible, conversion trigger(s) 21 If convertible, conversion trigger(s) 22 If convertible, conversion trigger(s) 23 Convertible or conversional propriatily 24 If convertible, pacify instrument type converted into 25 If convertible, pacify instrument type converted into 26 If convertible, pacify instrument type converted into 27 If convertible, pacify instrument type converted into 28 If convertible, pacify instrument type converted into 29 If convertible, pacify instrument type converted into 29 If convertible, pacify instrument type converted into 29 If write | | Main features | 11 |
| 2. Unique identifier (eg CUSIP_ISIN or internal identifier) 2. Public or private placement 3. Governing lank(s) of the instrument 3. Contractual recognition of wine down and conversion powers of resolution authorities 3. Contractual recognition of wine down and conversion powers of resolution authorities 3. Regulatory treatment taking into account, where applicable, transitional CRR rules 4. Current reatment taking into account, where applicable, transitional CRR rules 5. Post-transitional CRR rules 6. Eligible at solo/(sub-)-consolidated / solo&(sub-)-consolidated / consolidated / gobb c / geb c / | 1 | | Deutsche Pfandbriefbank AG |
| 28 Public or private placement Gr | 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | HI_SSD_0000089044000 |
| Regulatory treatment 4 Current treatment taking into account, where applicable, transitional CRR rules 5 Post-transitional CRR rules 6 Eligible at slox('gub-)consolidated' solo&(sub-)consolidated (pbb C post part of the pa | 2a | | Private |
| Regulatory treatment 4 Current treatment taking into account, where applicable, transitional CRR rules 5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated/solo&(sub-)consolidated/ (c)bb 6 (c)bb 7 | 3 | Governing law(s) of the instrument | German |
| 4 Current treatment taking into account, where applicable, transitional CRR rules 5 Post-transitional CRR rules 6 Eligible at solor(sub-)consolidated (solo&(sub-)consolidated (pub c. Consolidated | 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| 6 Post-transitional CRR rules 6 Eligible at solot(sub-)consolidated solot(sub-)consolidated (pbt of post of the student type (types to be specified by each jurisdiction) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument EU-9a Issue price EU-9b Redemption price EU-9b Redemption price EU-9b Redemption price EU-91 (Application) 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual of date of With expirition and instrument (application) 13 Original maturity date 14 Issue real subject to prior supervisory approval 15 Option and take, contingent call dates an redemption amount 16 Subsequent call dates, an event and any related index 17 Fixes or floating dividend/coupon 18 Coupons / dividends 19 Evistence of a dividend stopper EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) EU-20b Fully discretionary, partially discretionary or mandatory (in terms of timing) 20 Amountative or cumulative 21 Existence of a dividend stopper 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion trigger(s) 26 If convertible, conversion trigger(s) 31 If write-down, full or partially 32 If write-down, full or partially 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 If write-down, permanent or temporary 36 If up-of-compliant features 37 If per of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 38 If write-down, permanent or temporary 39 If up-of-compliant transitional nor information of write-up mechanism 30 If write-down, permanent or temporary 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of w | | Regulatory treatment | |
| Fost-transitional CRR rules Consolidated Cons | 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| The strument type (types to be specified by each jurisdiction) Registered Reg | 5 | | Tier 2 |
| 7 Instrument type (types to be specified by each jurisdiction) Registered 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recont reporting dates) On regulatory or percent reporting dates) 9 Nominal amount of instrument On regulatory or percent reporting dates) EU-9a Redemption price Liabilities carried forward a control of price of percent and an accounting dates (and the percent and accounting dates) 04 05 11 Original date of issuance 04 05 12 Perpetual of dated With expiration of price of price of percent and accounting dates (and percent and | 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) On regulatory or personal processory or provided to the control of | 7 | Instrument type (types to be specified by each jurisdiction) | Registered bond |
| Fecent reporting atte) 9 Nominal amount of instrument EU-9a Issue price EU-9b Redemption price 10 Accounting classification Liabilities carried forward a Counting classification Liabilities carried forward a Counting classification (A.65 12 Perpetual of date of issuance (A.65 12 Perpetual of date of issuance (A.65 12 Perpetual of date of Markey Counting classification (A.65 13 Original maturity date (A.65 14 Issuer call subject to prior supervisory approval (A.65 15 Subsequent call dates, oriniquent call dates an redemption amount (A.65 16 Subsequent call date, contingent call dates an redemption amount (A.65 16 Subsequent call date, oriniquent call dates an redemption amount (A.65 17 Fixes or floating dividend/coupon (A.65 18 Coupons of dividends topper (A.65 19 Existence of a dividend stopper (A.65 19 Existence of a dividend and any partially discretionary part | | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most | 3 |
| EU-9a Issue price EU-9b Redemption price 10 Accounting classification Liabilities carried forward is counting classification (absilities carried forward is 11 Original date of issuance) (94.05 Mith expired) 12 Perpetual of dated Mith expired) 13 Original maturity date (94.05 Mith expired) 14 Issuer call subject to prior supervisory approval (94.05 Mith expired) 15 Option call date, contingent call dates an redemption amount (94.05 Mith expired) 16 Subsequent call dates, if applicable (90.05 Mith expired) Coupons / dividends 17 Fixes or floating dividend/coupon (90.05 Mith expired) 18 Coupon rate and any related index (90.05 Mith expired) 19 Existence of a dividend stopper (90.05 Mith expired) 19 Evistence of a dividend stopper (90.05 Mith expired) 19 Evistence of a dividend stopper (90.05 Mith expired) 20 Fully discretionary, partially discretionary or mandatory (in terms of timing) (90.05 Mith expired) 21 Existence of step up or other incentive to redeem (90.05 Mith expired) 22 Noncumulative or cumulative (90.05 Mith expired) (90.05 Mith | | | On regulatory capital |
| EU-9b | 9 | Nominal amount of instrument | 5 |
| 10 Accounting classification Liabilities carried forward at 11 Original date of issuance 0.4.05 12 Perpetual of dated (With expiration of dated) (With expiration of | EU-9a | <u> </u> | 100% |
| 11 Original date of issuance 04.05 12 Perpetual of dated With expir 13 Original maturity date 04.05 14 Issuer call subject to prior supervisory approval | | · · | 100% |
| Perpetual of dated | | | Liabilities carried forward at cost |
| 13 Original maturity date 04.05 14 Issuer call subject to prior supervisory approval 15 Option call date, contingent call dates an redemption amount 04.05 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixes or floating dividend/coupon 18 Coupon rate and any related index 5. 19 Existence of a dividend stopper EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Man EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Man 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) Threat to continued exist BaFin. 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion to 28 If convertible, specify instrument type conversion to 29 If convertible, specify instrument type conversion to 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 If write-down, permanent or temporary 36 Non-compliant transitioned features 37 If yes, specify non-complaint features | | <u> </u> | 04.05.2006 |
| 14 Issuer call subject to prior supervisory approval 15 Option call date, contingent call dates an redemption amount Coupons / dividends 17 Fixes or floating dividend/coupon 18 Coupon rate and any related index 5. Evistence of a dividend stopper EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mana EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mana 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, expecify instrument type conversion 29 If convertible, expecify instrument type conversion to Deutsche Pfandbriefbar 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, write-down trigger(s) 33 If write-down, permanent or temporary 34 If temporaty write-down, description of write-up mechanism 34 Type of subordination (only for eligible liabilities) 45 Position in subordination hierarchy in liquidation (specify instrument type 36 Non-compliant features 37 If yes, specify non-compliant features | | | With expiry date |
| 15 Option call date, contingent call dates an redemption amount 04.05 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixes or floating dividend/coupon 18 Coupon rate and any related index 5.5 19 Existence of a dividend stopper EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mane EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mane EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mane EU-20c Fully discretionary, partially discretionary or mandatory (in terms of amount) Mane EU-20c Convertible or one-convertible to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible Convertible 24 If convertible, conversion trigger(s) Threat to continued exis BaFin, legal app 25 If convertible, fully or partially Whole or J 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 29 If convertible, specify instrument type converible into 29 If convertible, specify instrument it converts into Deutsche Pfandbriefbar 30 Write-down features Threat to continued exis BaFin legal app 31 If write-down, full or partial 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporaty write-down, description of write-up mechanism 35 Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type instrument type innon-subordinated lial non-subordinated lial Non-compliant features | | · · · | 04.05.2026 |
| Coupons / dividends Fixes or floating dividend/coupon Sixes or floating dividend/coupon Sixes or floating dividend/coupon Sixes or floating dividend/coupon Sixes or floating dividend/stopper Sixes or a day related index Sixes or a day related index Sixes or a dividend stopper Sixes or | | | Yes |
| Coupons / dividends Fixes or floating dividend/coupon 17 | | | 04.05.2016 |
| 17 Fixes or floating dividend/coupon 18 Coupon rate and any related index 5. 19 Existence of a dividend stopper EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mand EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mand 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) Threat to continued exis BaFfin. Begal app 25 If convertible, fully or partially 27 If convertible, conversion rate 28 If convertible, specify instrument type convenible into 29 If convertible, specify instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, write-down, description of write-up mechanism 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type inner-subordinated lat inner-subordinated lat inner-subordinated lat for Non-compliant features 36 Non-compliant transitioned features 37 If yes, specify non-compliant features | 16 | Subsequent call dates, if applicable | n/a_ |
| 18 Coupon rate and any related index 5. 19 Existence of a dividend stopper EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Man EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Man 21 Existence of step up or other incentive to redeem Fully discretionary, partially discretionary or mandatory (in terms of amount) Convertible 22 Noncumulative or cumulative Convertible or convertible or conversion trigger (s) Threat to continued exist BaFin. It legal app 24 If convertible, conversion trigger(s) Threat to continued exist BaFin. It legal app 25 If convertible, fully or partially Whole or partially 26 If convertible, conversion rate Comp 27 If convertible, specify instrument type converible into Comp 28 If convertible, specify instrument type converible into Deutsche Pfandbriefbar 30 Write-down features Threat to continued exist BaFin. It glad app 31 If write-down, write-down trigger(s) Threat to continued exist BaFin. It glad app 32 If write-down, permanent or temporary Threat to continued exist BaFin. It glad app 33 <th></th> <th>Coupons / dividends</th> <th></th> | | Coupons / dividends | |
| EU-20a | 17 | | Fix |
| EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 21 Existence of step up or other incentive to redeem Fully discretionary, partially 22 Noncumulative or cumulative Convertible 23 Convertible or non-convertible Convertible 24 If convertible, conversion trigger(s) Threat to continued exis BaFini, legal app 25 If convertible, fully or partially Whole or Inlegal app 26 If convertible, conversion rate Comp 27 If convertible, specify instrument type conversion to Comp 28 If convertible, specify instrument it converts into Deutsche Pfandbriefbar 30 Write-down features Threat to continued exis 31 If write-down, write-down trigger(s) Threat to continued exis 33 If write-down, permanent or temporary Threat to continued exis 34 If temporaty write-down, description of write-up mechanism Threat to continued exis 34a Type of subordination (only for eligible liabilities) < | 18 | Coupon rate and any related index | 5.125% |
| EU-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, fully or partially 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type conversible into 29 If convertible, specify instrument it converts into 29 If convertible, specify instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, urite-down trigger(s) 33 If write-down, permanent or temporary 34 If temporaty write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 16 yes, specify non-compliant features 17 If yes, specify non-compliant features | | Existence of a dividend stopper | No |
| 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible Convertible or non-convertible Convertible, conversion trigger(s) Threat to continued exis a BaFin legal app 25 If convertible, fully or partially Whole or pertially Threat to conversion rate 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, mandatory or optional conversion Comp 28 If convertible, specify instrument type converible into Deutsche Pfandbriefbar 30 Write-down features 30 Write-down features 31 If write-down, write-down trigger(s) BaFin legal app 32 If write-down, full or partial 33 If write-down, full or partial 34 If my trie-down, permanent or temporary 34 If temporaty write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features | EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, specify instrument type conversible into 28 If convertible, specify instrument type conversible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, trill or partial 33 If write-down, full or partial 34 If temporaty write-down, description of write-up mechanism 34 Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 16 Non-compliant transitioned features | | | Mandatory |
| 23 Convertible or non-convertible Convertible 24 If convertible, conversion trigger(s) Threat to continued exis BaFin. legal app 25 If convertible, fully or partially Whole or partially 26 If convertible, conversion rate Comp 27 If convertible, specify instrument type converible into Comp 28 If convertible, specify instrument type converible into Deutsche Pfandbriefbar 30 Write-down features Threat to continued exis BaFin legal app 31 If write-down, write-down trigger(s) Threat to continued exis BaFin legal app 32 If write-down, permanent or temporary Threat to continued exis BaFin legal app 33 If write-down, permanent or temporary Threat to continued exis BaFin legal app 34 If temporaty write-down, description of write-up mechanism Threat to continued exis BaFin legal app 34 If temporaty write-down, description of write-up mechanism Threat to continued exis BaFin legal app 34 Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | | <u> </u> | No |
| In threat to continued exists a part of the convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type converible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into If write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If write-down, permanent or temporary If temporaty write-down, description of write-up mechanism If temporaty write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features | | Noncumulative or cumulative | n/a |
| 24If convertible, conversion trigger(s)BaFin legal app25If convertible, fully or partiallyWhole or partially26If convertible, conversion rateComp27If convertible, specify instrument type converible intoDeutsche Pfandbriefbar29If convertible, specify issuer of instrument it converts intoDeutsche Pfandbriefbar30Write-down featuresThreat to continued exis BaFin legal app31If write-down, write-down trigger(s)BaFin legal app32If write-down, full or partialIf the temporaty write-down, description of write-up mechanism34If temporaty write-down, description of write-up mechanism34aType of subordination (only for eligible liabilities)EU-34bRanking of the instrument in normal insolvency proceedings35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Inon-subordinated liabilities36Non-compliant transitioned features37If yes, specify non-compliant features | 23 | Convertible or non-convertible | Convertible |
| If convertible, fully or partially Whole or | 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion Comp 28 If convertible, specify instrument type converible into 29 If convertible, specify issuer of instrument it converts into Deutsche Pfandbriefbar 30 Write-down features Threat to continued exis BaFin. legal app 32 If write-down, write-down trigger(s) BaFin. 33 If write-down, permanent or temporary 34 If temporaty write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features 1 If yes, specify non-compliant features | 25 | If convertible, fully or partially | Whole or partial |
| 27 | | | n/a |
| 28 | 27 | · | Compulsory |
| 29 If convertible, specify issuer of instrument it converts into 30 Write-down features Threat to continued exis BaFin. legal app 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporaty write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features I f yes, specify non-compliant features | | | CET1 |
| 30 Write-down features Threat to continued exis BaFin legal app 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporaty write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features 1 If yes, specify non-compliant features | 29 | | Deutsche Pfandbriefbank AG |
| 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporaty write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features | | | no |
| 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporaty write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features | 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 33 If write-down, permanent or temporary 34 If temporaty write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features | 32 | If write-down full or partial | n/a |
| 34 If temporaty write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features | | <u> </u> | n/a |
| Type of subordination (only for eligible liabilities) EU-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features | | <u>''</u> | n/a |
| EU-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features | | | n/a |
| Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features | | · · · · · · · · · · · · · · · · · · · | 3 |
| 36 Non-compliant transitioned features 37 If yes, specify non-compliant features | | Position in subordination hierarchy in liquidation (specify instrument type | Junior to |
| 37 If yes, specify non-compliant features | 36 | | |
| | | <u> </u> | No No |
| 37a Link to the full term and conditions of the intrument (signnosting) | 37a | Link to the full term and conditions of the intrument (signposting) | n/a |
| ora Link to the full term and conditions of the intrument (signifositing) | Sia | Link to the full term and conditions of the initialitelit (signiposting) | n/a |

| | - | Tier 2 capital |
|----------|---|--|
| | Main features | 12 |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | NP000982 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Borrower's note |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 3 On regulatory capital |
| 9 | Nominal amount of instrument | 5 |
| EU-9a | Issue price | 99.8% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 18.05.2016 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 18.05.2026 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Option call date, contingent call dates an redemption amount | Early termination / repayment possible for regulatory reasons |
| 16 | Subsequent call dates, if applicable | n/a |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 3.880% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a_ |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB |
| 25 | If convertible, fully or partially | legal approach Whole or partial |
| 25 26 | If convertible, conversion rate | n/a |
| 27 | If convertible, mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type converible into | CET1 |
| 29 | If convertible, specify issuer of instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | no |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Junior to |
| აა | immediately senior to instrument) | non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | n/a |
| | | |

| | | Tier 2 capital 13 |
|--------|---|--|
| | Main features | |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | HI_SSD_0000079854000 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Borrower's note |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 4 On regulatory capital |
| 9 | Nominal amount of instrument | 5 |
| EU-9a | Issue price | 100% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 28.08.2006 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 28.08.2026 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Option call date, contingent call dates an redemption amount | 28.08.2016 |
| 16 | Subsequent call dates, if applicable | n/a |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 5.040% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible, mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type converible into | CET1 |
| 29 | If convertible, specify issuer of instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB |
| 32 | If write-down, full or partial | legal approach n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| | Position in subordination hierarchy in liquidation (specify instrument type | Junior to |
| 35 | immediately senior to instrument) | non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No |
| 27 | If yes, specify non-compliant features | n/a |
| 37 | ii yoo, opooliy hon oompilan roataroo | .,,,,, |

| | | Tier 2 capital 14 |
|----------|--|--|
| | Main features | D |
| 1 | Unique identifier (eg CUSIP, ISIN or internal identifier) | Deutsche Pfandbriefbank AG DE000A13SWL1 |
| 2 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| <u> </u> | Regulatory treatment | |
| | | Tier 2 |
| 5 | Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules | Tier 2 |
| | | consolidated basis |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Bearer bond |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most | 25 |
| | recent reporting date) | On regulatory capital |
| 9 | Nominal amount of instrument | 35 |
| EU-9a | Issue price | 96% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 31.08.2016 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 31.08.2026 |
| 14 | Issuer call subject to prior supervisory approval | Yes Tarky termination / rensument |
| 15 | Option call date, contingent call dates an redemption amount | Early termination / repayment possible for regulatory and/or tax reasons |
| 16 | Subsequent call dates, if applicable | n/a_ |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 3.250% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible,mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type converible into | CET1 |
| 29 | If convertible, specify issuer of instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Junior to |
| | immediately senior to instrument) | non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | n/a_ |
| 37a | Link to the full term and conditions of the intrument (signposting) | www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes |

| | | Tier 2 capital | |
|-------|---|--|--|
| | Main features | 15 | |
| 1 | Issuer | Deutsche Pfandbriefbank AG | |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | DE000A2DASM5 | |
| 2a | Public or private placement | Private | |
| 3 | Governing law(s) of the instrument | German | |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | |
| | Regulatory treatment | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 | |
| 5 | Post-transitional CRR rules | Tier 2 | |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) | |
| 7 | Instrument type (types to be specified by each jurisdiction) | Bearer bond | |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 124 | |
| 9 | Nominal amount of instrument | On regulatory capital 150 | |
| EU-9a | Issue price | 98.8% | |
| EU-9b | · | 100% | |
| | Redemption price | | |
| 10 | Accounting classification Original data of incurance | Liabilities carried forward at cost | |
| 11 | Original date of issuance | 22.02.2017 | |
| 12 | Perpetual of dated | With expiry date | |
| 13 | Original maturity date | 22.02.2027 | |
| 14 | Issuer call subject to prior supervisory approval | Yes | |
| 15 | Option call date, contingent call dates an redemption amount | Early termination / repayment possible for regulatory and/or tax reasons | |
| 16 | Subsequent call dates, if applicable | n/a | |
| | Coupons / dividends | | |
| 17 | Fixes or floating dividend/coupon | Fix | |
| 18 | Coupon rate and any related index | 4.600% | |
| 19 | Existence of a dividend stopper | No | |
| U-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | |
| U-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | |
| 21 | Existence of step up or other incentive to redeem | No | |
| 22 | Noncumulative or cumulative | n/a | |
| 23 | Convertible or non-convertible | Convertible | |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach | |
| 25 | If convertible, fully or partially | Whole or partial | |
| 26 | If convertible, conversion rate | n/a | |
| 27 | If convertible,mandatory or optional conversion | Compulsory | |
| 28 | If convertible, specify instrument type converible into | CET1 | |
| 29 | If convertible, specify issuer of instrument it converts into | Deutsche Pfandbriefbank AG | |
| 30 | Write-down features | No | |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach | |
| 32 | If write-down, full or partial | n/a | |
| 33 | If write-down, permanent or temporary | n/a | |
| 34 | If temporaty write-down, description of write-up mechanism | n/a | |
| 34a | Type of subordination (only for eligible liabilities) | n/a | |
| U-34b | Ranking of the instrument in normal insolvency proceedings | 3 | |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Junior to non-subordinated liabilities | |
| 36 | Non-compliant transitioned features | No | |
| 37 | If yes, specify non-compliant features | n/a | |
| 37a | Link to the full term and conditions of the intrument (signposting) | www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes | |

| | - | Tier 2 capital 16 | |
|----------|---|--|--|
| | Main features | 10 | |
| 1 | Issuer | Deutsche Pfandbriefbank AG | |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | DE000A2DAST0 | |
| 2a | Public or private placement | Private | |
| 3 | Governing law(s) of the instrument | German | |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | |
| | Regulatory treatment | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 | |
| 5 | Post-transitional CRR rules | Tier 2 | |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) | |
| 7 | Instrument type (types to be specified by each jurisdiction) | Bearer bond | |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 52 | |
| | | On regulatory capital | |
| 9 | Nominal amount of instrument | 60 | |
| EU-9a | Issue price | 96% | |
| EU-9b | Redemption price | 100% | |
| 10 | Accounting classification | Liabilities carried forward at cost | |
| 11 | Original date of issuance | 24.05.2017 | |
| 12 | Perpetual of dated | With expiry date | |
| 13 | Original maturity date | 24.05.2027 | |
| 14 | Issuer call subject to prior supervisory approval | Yes | |
| 15 | Option call date, contingent call dates an redemption amount | Early termination / repayment possible for regulatory and/or tax reasons | |
| 16 | Subsequent call dates, if applicable | n/a | |
| | Coupons / dividends | | |
| 17 | Fixes or floating dividend/coupon | Fix | |
| 18 | Coupon rate and any related index | 3.375% | |
| 19 | Existence of a dividend stopper | No | |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | |
| U-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | |
| 21 | Existence of step up or other incentive to redeem | No | |
| 22 | Noncumulative or cumulative | n/a | |
| 23 | Convertible or non-convertible | Convertible | |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach | |
| 25 | If convertible, fully or partially | Whole or partial | |
| 26 | If convertible, conversion rate | n/a | |
| 27 | If convertible, mandatory or optional conversion | Compulsory | |
| 28 | | CET1 | |
| | If convertible, specify instrument type converible into | | |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | Deutsche Pfandbriefbank AG No | |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach | |
| 32 | If write-down, full or partial | n/a | |
| 33 | If write-down, permanent or temporary | n/a | |
| 34 | If temporaty write-down, description of write-up mechanism | n/a | |
| 34a | Type of subordination (only for eligible liabilities) | n/a | |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 | |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Junior to | |
| 36 | immediately senior to instrument) | non-subordinated liabilities | |
| 36 | Non-compliant transitioned features | No n/o | |
| 37 | If yes, specify non-compliant features | n/a | |
| 37a | Link to the full term and conditions of the intrument (signposting) | www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes | |

| | | Tier 2 capital 17 |
|--------|---|--|
| | Main features | |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | XS1637926137 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| 4 | Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| | | consolidated basis |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Bearer bond |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 269 On regulatory capital |
| 9 | Nominal amount of instrument | 300 |
| EU-9a | Issue price | 99.5% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 21.06.2017 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 28.06.2027 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Option call date, contingent call dates an redemption amount | 28.06.2022 (Call), and early termination / repayment possible for regulatory and/or tax reasons |
| 16 | Subsequent call dates, if applicable | n/a |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Now fix, later variable |
| 18 | Coupon rate and any related index | 2.875% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB Iegal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible,mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type converible into | CET1 |
| 29 | If convertible, specify issuer of instrument it converts into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Junior to non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | n/a |
| 37a | Link to the full term and conditions of the intrument (signposting) | www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes |

| | | Tier 2 capital |
|-----------|---|---|
| | | 18 18 |
| 4 | Main features | Davitacha Dfandhriafhank AC |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | Deutsche Pfandbriefbank AG DE000A2AAV39 |
| 2 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| Sa | Regulatory treatment | 165 |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis |
| 7 | Instrument type (types to be specified by each jurisdiction) | (pbb Group) Bearer bond |
| | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most | 5 |
| 8 | recent reporting date) | On regulatory capital |
| 9 | Nominal amount of instrument | 5 |
| EU-9a | Issue price | 99.2% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 02.11.2016 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 03.11.2031 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Option call date, contingent call dates an redemption amount | Early termination / repayment possible for regulatory and/or tax reasons |
| 16 | Subsequent call dates, if applicable | n/a |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 4.120% |
| 19 | Existence of a dividend stopper | No. |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | | |
| | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible If convertible, conversion trigger(s) | Convertible Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible, mandatory or optional conversion | Compulsory |
| 28 | | CET1 |
| | If convertible, specify instrument type converible into | |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | Deutsche Pfandbriefbank AG No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB Iegal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| EU-340 | | |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Junior to non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No |
| 37 | · | |
| 37 37a | If yes, specify non-compliant features Link to the full term and conditions of the intrument (signposting) | n/a www.pfandbriefbank.com under Investors / Debt Investors / Final Terms / Subordinated notes |

| | - | Tier 2 capital |
|-----------|---|--|
| | Main features | 19 |
| 1 | Issuer | Deutsche Pfandbriefbank AG |
| 2 | Unique identifier (eg CUSIP, ISIN or internal identifier) | NP001107 |
| 2 | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| <u>Ja</u> | | 163 |
| | Regulatory treatment | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | consolidated basis (pbb Group) |
| 7 | Instrument type (types to be specified by each jurisdiction) | Registered bond |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | 7 On regulatory capital |
| 9 | Nominal amount of instrument | 7.5 |
| EU-9a | Issue price | 99.5% |
| EU-9b | Redemption price | 100% |
| 10 | Accounting classification | Liabilities carried forward at cost |
| 11 | Original date of issuance | 12.04.2017 |
| 12 | Perpetual of dated | With expiry date |
| 13 | Original maturity date | 12.04.2032 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Option call date, contingent call dates an redemption amount | Early termination / repayment possible for regulatory and/or tax reasons |
| 16 | Subsequent call dates, if applicable | n/a |
| | | 11/4 |
| | Coupons / dividends | |
| 17 | Fixes or floating dividend/coupon | Fix |
| 18 | Coupon rate and any related index | 4.550% |
| 19 | Existence of a dividend stopper | No |
| EU-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| EU-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | n/a |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 25 | If convertible, fully or partially | Whole or partial |
| 26 | If convertible, conversion rate | n/a |
| 27 | If convertible, mandatory or optional conversion | Compulsory |
| 28 | If convertible, specify instrument type converible into | CET1 |
| 29 | If convertible, specify instrument type convertible into | Deutsche Pfandbriefbank AG |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | Threat to continued existence BaFin / SRB legal approach |
| 32 | If write-down, full or partial | n/a |
| 33 | If write-down, permanent or temporary | n/a |
| 34 | If temporaty write-down, description of write-up mechanism | n/a |
| 34a | Type of subordination (only for eligible liabilities) | n/a |
| EU-34b | Ranking of the instrument in normal insolvency proceedings | 3 |
| | Position in subordination hierarchy in liquidation (specify instrument type | Junior to |
| 35 | immediately senior to instrument) | non-subordinated liabilities |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | n/a |
| 37a | Link to the full term and conditions of the intrument (signposting) | n/a |
| Jia | Entra to the form term and containents of the intrament (agriposting) | Illa |