

Öffentlicher Deckungsstock

30.06.2021



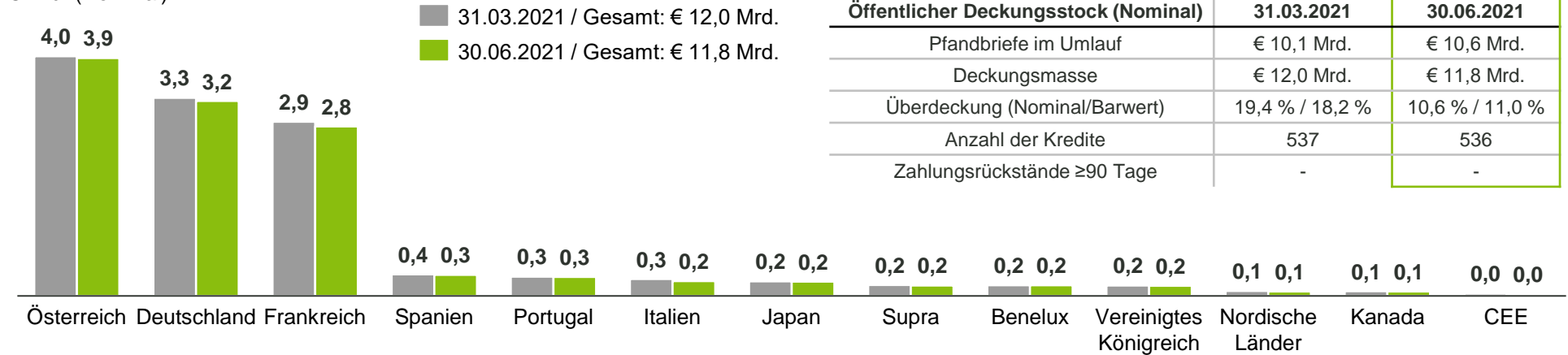
Deckungsstöcke

Öffentlicher Deckungsstock



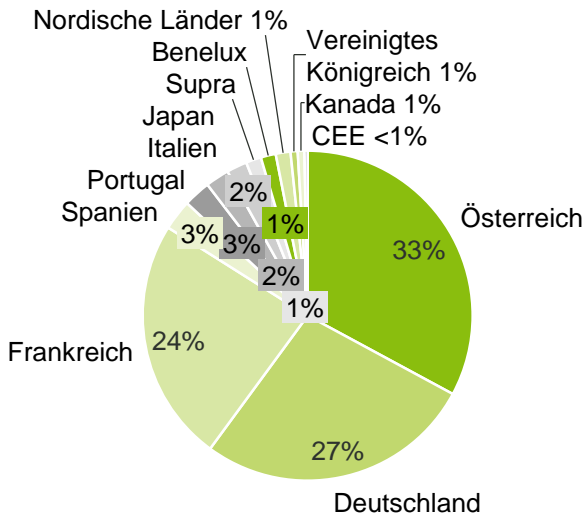
Deckungsmasse nach Ländern

€ Mrd. (Nominal)

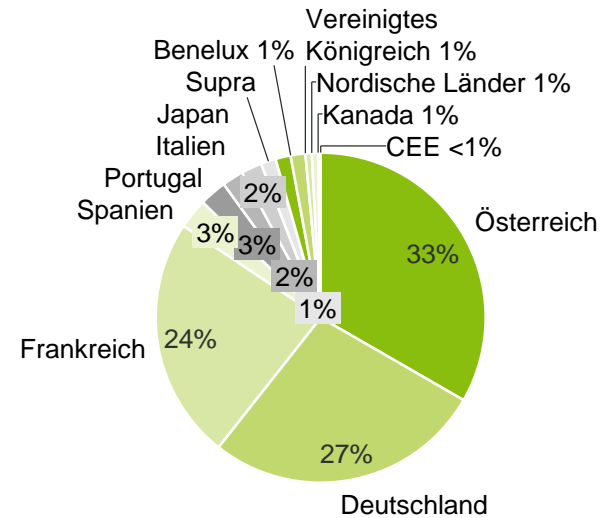


Öffentlicher Deckungsstock (Nominal)	31.03.2021	30.06.2021
Pfandbriefe im Umlauf	€ 10,1 Mrd.	€ 10,6 Mrd.
Deckungsmasse	€ 12,0 Mrd.	€ 11,8 Mrd.
Überdeckung (Nominal/Barwert)	19,4 % / 18,2 %	10,6 % / 11,0 %
Anzahl der Kredite	537	536
Zahlungsrückstände ≥90 Tage	-	-

31.03.2021



30.06.2021



Hinweis: Rundungsdifferenzen möglich

Deckungsstöcke

Öffentlicher Deckungsstock

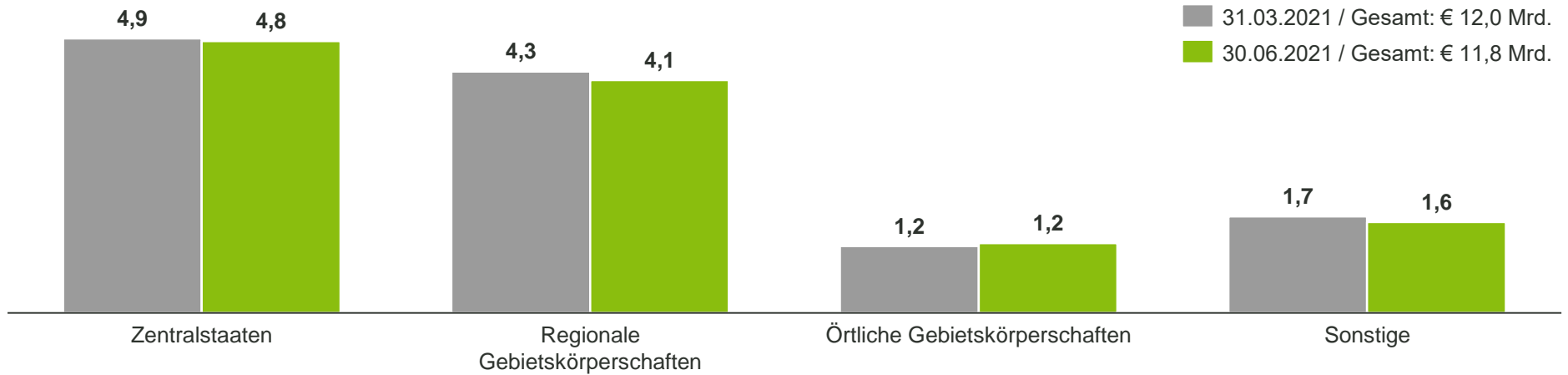


COVERED BOND
· LABEL ·

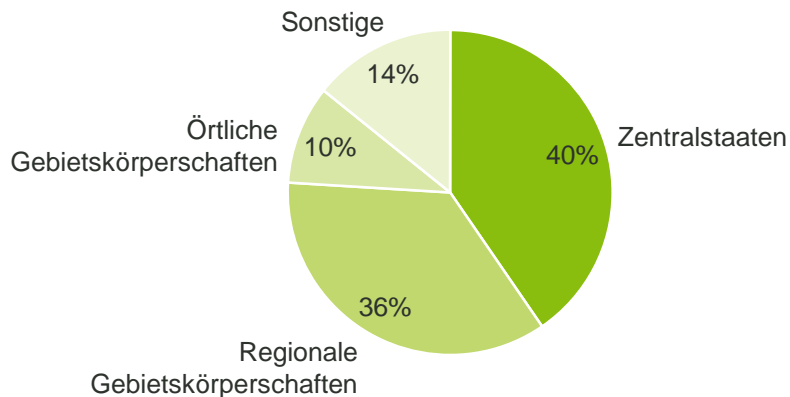


Deckungsmasse nach Kontrahententypen

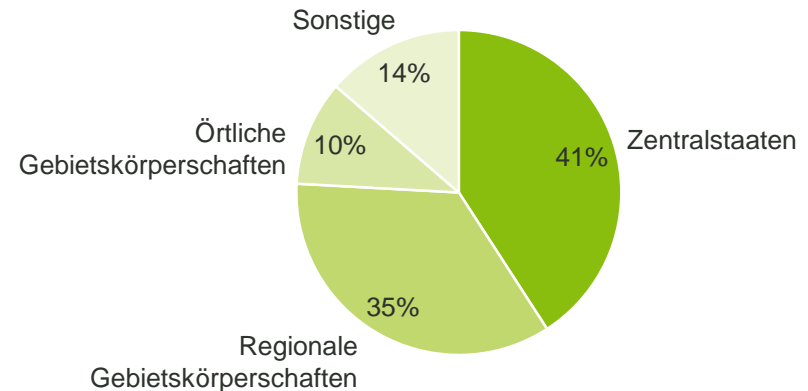
€ Mrd. (Nominal)



31.03.2021



30.06.2020



Hinweis: Rundungsdifferenzen möglich

Deckungsstöcke

Öffentlicher Deckungsstock



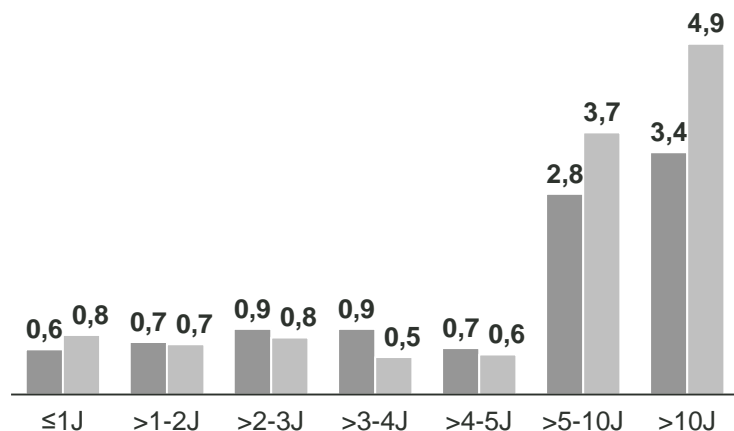
COVERED BOND
· LABEL ·



Laufzeitenprofil¹

31.03.2021: € Mrd. (Nominal)

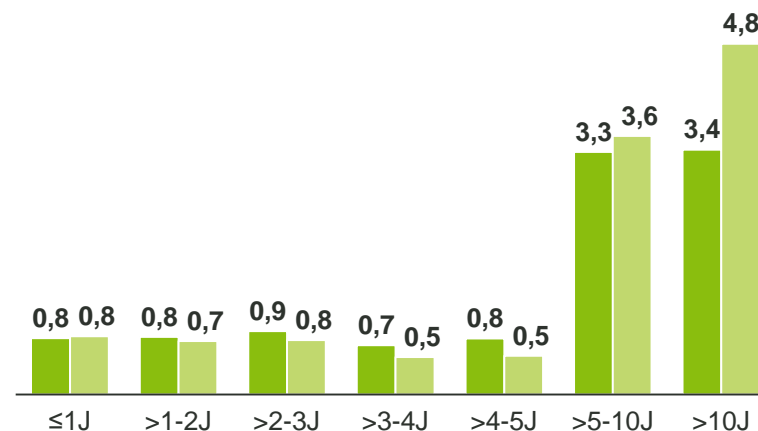
■ Pfandbriefe im Umlauf / Gesamt: € 10,1 Mrd.
■ Deckungsmasse / Gesamt: € 12,0 Mrd.



Laufzeitenprofil¹

30.06.2021: € Mrd. (Nominal)

■ Pfandbriefe im Umlauf / Gesamt: € 10,6 Mrd.
■ Deckungsmasse / Gesamt: € 11,8 Mrd.



Hinweis: Rundungsdifferenzen möglich ¹ Zinsbindungsfristen der Deckungsmasse; Vertragslaufzeit der Pfandbriefe im Umlauf

Disclaimer



- This presentation is not an offer or invitation to subscribe for or purchase any securities.
- No warranty is given as to the accuracy or completeness of the information in this presentation. You must make your own independent investigation and appraisal of the business and financial condition of Deutsche Pfandbriefbank AG and its direct and indirect subsidiaries and their securities. Nothing in this presentation shall form the basis of any contract or commitment whatsoever.
- For the purpose of this presentation pbb means pbb sub-group.
- This presentation may only be made available, distributed or passed on to persons in the United Kingdom in circumstances in which section 21(1) of the Financial Services and Markets Act 2000 does not apply.
- This presentation and any written materials distributed during such presentation may only be made available to persons residing in the U.S. and to U.S. citizens if they are qualified institutional buyers ('QIBs'), as such term is defined in Rule 144A under the U.S. Securities Act of 1933, as amended. By participating in the presentation and accepting this document, you are deemed to represent that you are a QIB.
- This presentation may only be made available, distributed or passed on to persons in Australia who qualify as 'wholesale clients' as defined in section 761G of the Australian Corporations Act.
- This presentation is furnished to you solely for your information. You may not reproduce it or redistribute to any other person.
- This document contains forward-looking statements based on calculations, estimates and assumptions made by the company top management and external advisors and are believed warranted. These statements may be identified by such words as 'may', 'plans', 'expects', 'believes' and similar expressions, or by their context and are made on the basis of current knowledge and assumptions. Various factors could cause actual future results, performance or events to differ materially from those described in these statements. Such factors include general economic conditions, the conditions of the financial markets in Germany, in Ireland, in Europe, in the United States and elsewhere, the performance of pbb's core markets and changes in laws and regulations. No obligation is assumed to update any forward-looking statements.
- By participating in this presentation or by accepting any copy of the slides presented, you agree to be bound by the noted limitations.

Kontakt details



Funding / Debt Investor Relations

- **Götz Michl** +49 (0)6196 9990 2931
Goetz.Michl@pfandbriefbank.com
- **Silvio Bardeschi** + 49 (0)6196 9990 2934
Silvio.Bardeschi@pfandbriefbank.com

■ **Funding Desk** Funding@pfandbriefbank.com

■ **Webpage:** www.pfandbriefbank.com/investoren/fremdkapitalinvestoren.html

© Deutsche Pfandbriefbank AG
Parkring 28
85748 Garching/Germany
+49 (0) 89 28 80-0
www.pfandbriefbank.com