



DEUTSCHE  
PFANDBRIEFBANK

# Public Sector Cover Pool

31/03/2021

# Cover Pools

## Public Sector Cover Pool



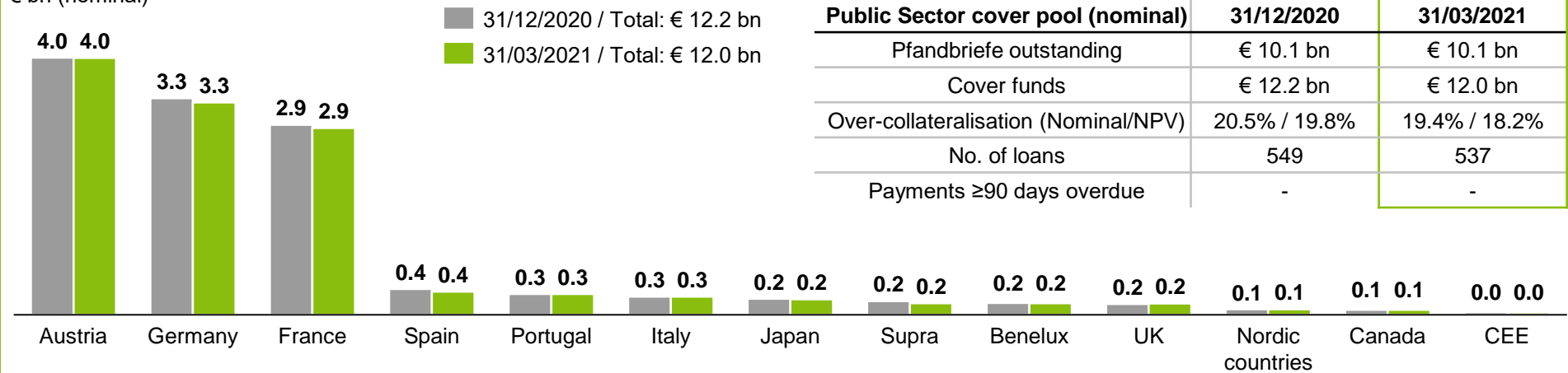
COVERED BOND LABEL



DEUTSCHE PFANDBRIEFBANK

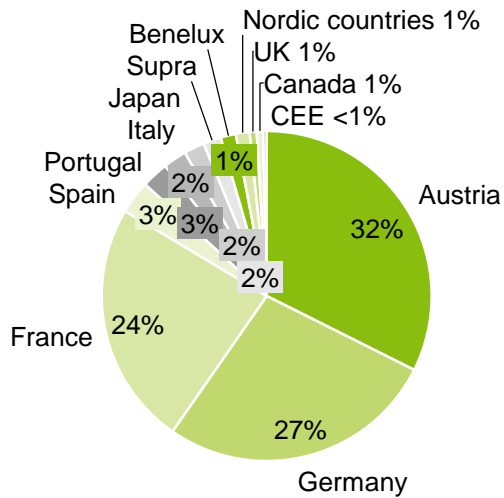
### Cover Funds by Region

€ bn (nominal)

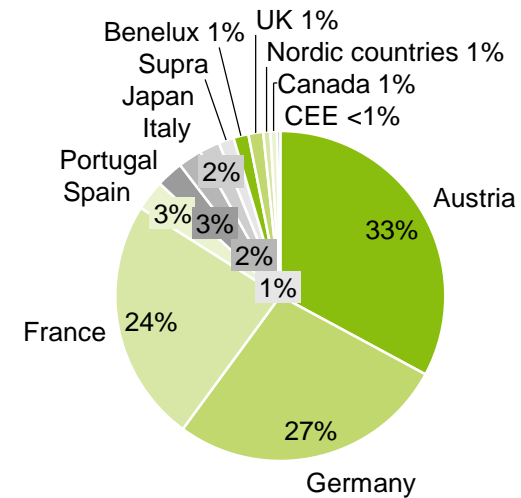


Public Sector cover pool (nominal)	31/12/2020	31/03/2021
Pfandbriefe outstanding	€ 10.1 bn	€ 10.1 bn
Cover funds	€ 12.2 bn	€ 12.0 bn
Over-collateralisation (Nominal/NPV)	20.5% / 19.8%	19.4% / 18.2%
No. of loans	549	537
Payments ≥90 days overdue	-	-

### 31/12/2020



### 31/03/2021



Note: Figures may not add up due to rounding

# Cover Pools

## Public Sector Cover Pool

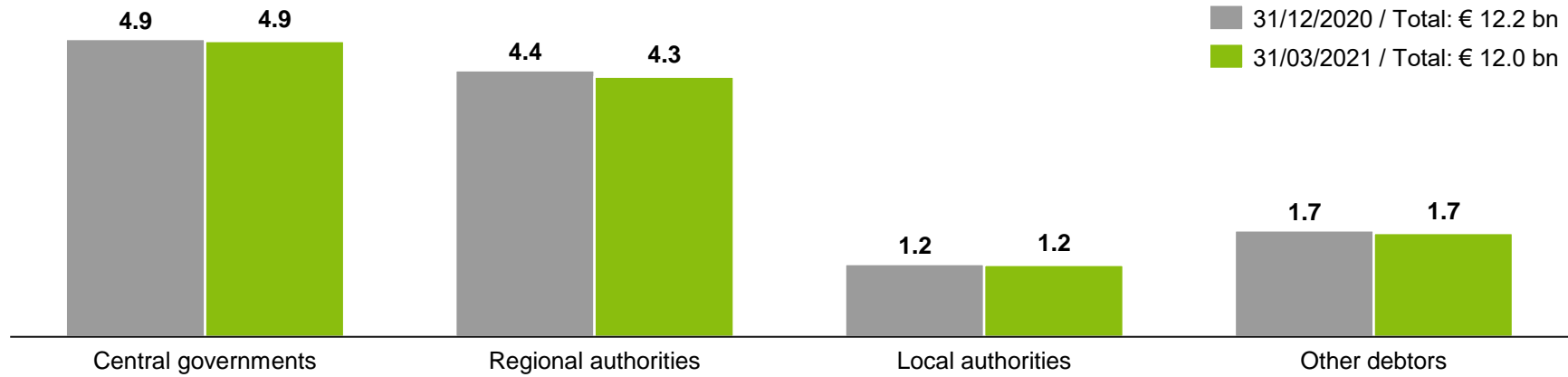


COVERED BOND LABEL

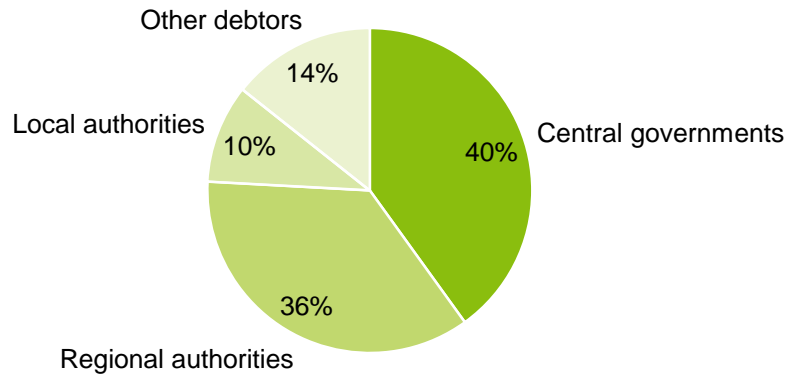


### Cover Funds by Counterparty Type

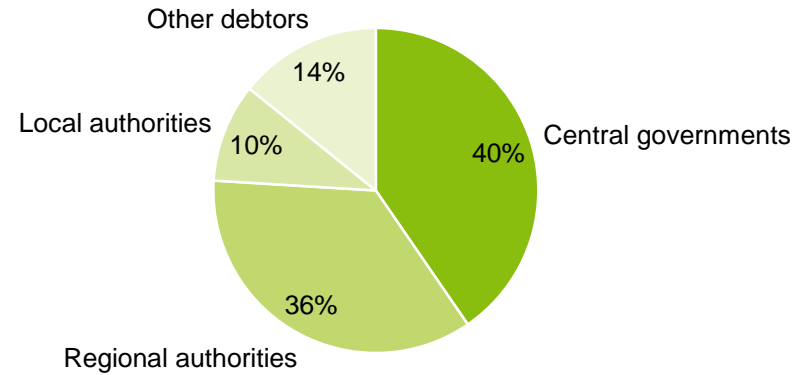
€ bn (nominal)



### 31/12/2020



### 31/12/2020



Note: Figures may not add up due to rounding

# Cover Pools

## Public Sector Cover Pool



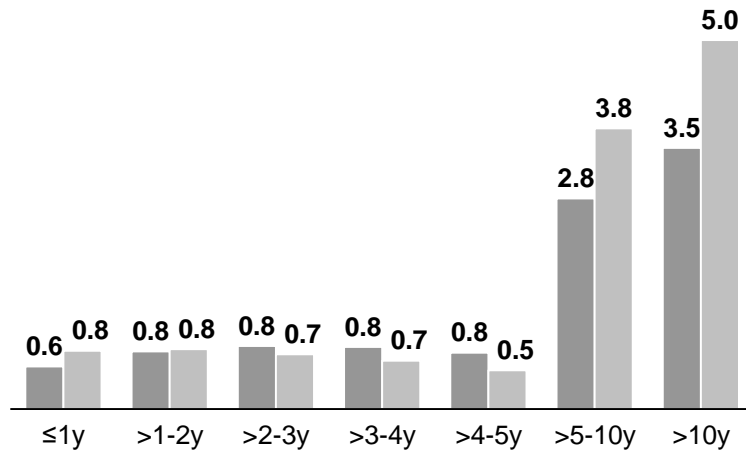
COVERED BOND LABEL



### Maturity Profile<sup>1</sup>

31/12/2020: € bn (nominal)

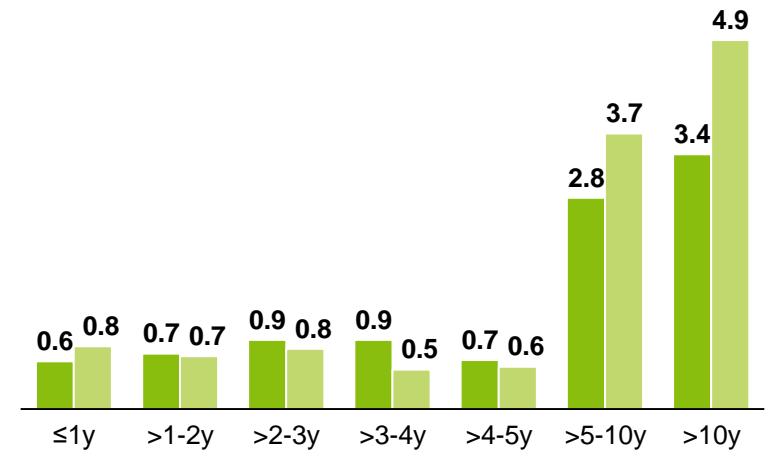
Pfandbriefe outstanding / Total: € 10.1 bn  
 Cover funds / Total: € 12.2 bn



### Maturity Profile<sup>1</sup>

31/03/2021: € bn (nominal)

Pfandbriefe outstanding / Total: € 10.1 bn  
 Cover funds / Total: € 12.0 bn



Note: Figures may not add up due to rounding <sup>1</sup> Fixed-interest period of cover assets; legal maturity of Pfandbriefe outstanding

## Disclaimer



- This presentation is not an offer or invitation to subscribe for or purchase any securities.
- No warranty is given as to the accuracy or completeness of the information in this presentation. You must make your own independent investigation and appraisal of the business and financial condition of Deutsche Pfandbriefbank AG and its direct and indirect subsidiaries and their securities. Nothing in this presentation shall form the basis of any contract or commitment whatsoever.
- For the purpose of this presentation pbb means pbb sub-group.
- This presentation may only be made available, distributed or passed on to persons in the United Kingdom in circumstances in which section 21(1) of the Financial Services and Markets Act 2000 does not apply.
- This presentation and any written materials distributed during such presentation may only be made available to persons residing in the U.S. and to U.S. citizens if they are qualified institutional buyers ('QIBs'), as such term is defined in Rule 144A under the U.S. Securities Act of 1933, as amended. By participating in the presentation and accepting this document, you are deemed to represent that you are a QIB.
- This presentation may only be made available, distributed or passed on to persons in Australia who qualify as 'wholesale clients' as defined in section 761G of the Australian Corporations Act.
- This presentation is furnished to you solely for your information. You may not reproduce it or redistribute to any other person.
- This document contains forward-looking statements based on calculations, estimates and assumptions made by the company top management and external advisors and are believed warranted. These statements may be identified by such words as 'may', 'plans', 'expects', 'believes' and similar expressions, or by their context and are made on the basis of current knowledge and assumptions. Various factors could cause actual future results, performance or events to differ materially from those described in these statements. Such factors include general economic conditions, the conditions of the financial markets in Germany, in Ireland, in Europe, in the United States and elsewhere, the performance of pbb's core markets and changes in laws and regulations. No obligation is assumed to update any forward-looking statements.
- By participating in this presentation or by accepting any copy of the slides presented, you agree to be bound by the noted limitations.

## Contact Details



## Funding / Debt Investor Relations

- **Götz Michl** +49 (0)6196 9990 2931  
Goetz.Michl@pfandbriefbank.com
  
- **Silvio Bardeschi** + 49 (0)6196 9990 2934  
Silvio.Bardeschi@pfandbriefbank.com
  
- **Funding Desk** [Funding@pfandbriefbank.com](mailto:Funding@pfandbriefbank.com)
  
- **Webpage:** [www.pfandbriefbank.com/en/investors/debt-investors.html](http://www.pfandbriefbank.com/en/investors/debt-investors.html)

© Deutsche Pfandbriefbank AG  
Parkring 28  
85748 Garching/Germany  
+49 (0) 89 28 80-0  
[www.pfandbriefbank.com](http://www.pfandbriefbank.com)