Öffentlicher Deckungsstock

31.12.2021

Deckungsstöcke

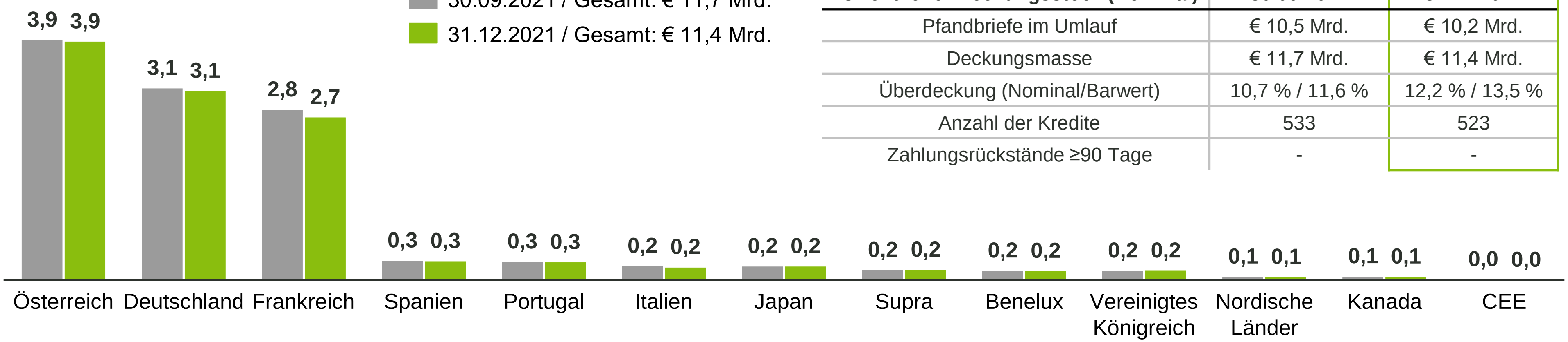
Öffentlicher Deckungsstock

COVERED BOND LABEL

DEUTSCHE PFANDBRIEFBANK

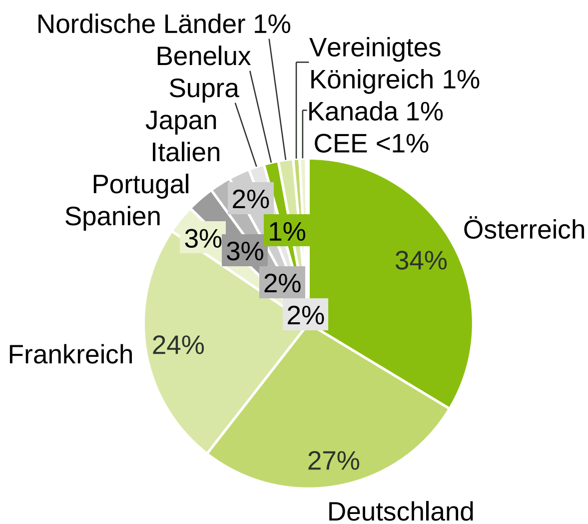
Deckungsmasse nach Ländern

€ Mrd. (Nominal)

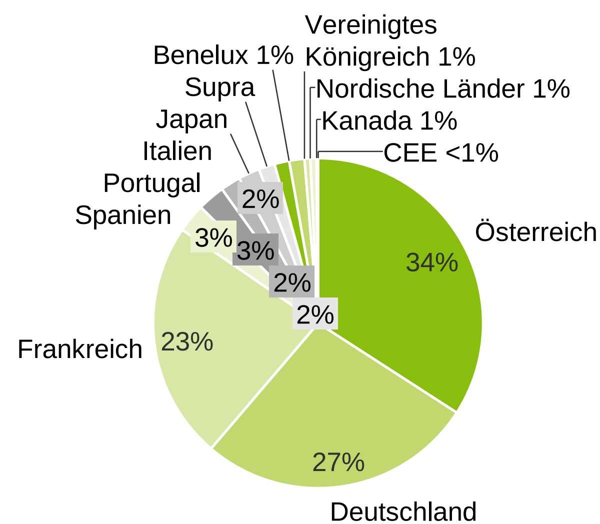


Öffentlicher Deckungsstock (Nominal)	30.09.2021	31.12.2021
Pfandbriefe im Umlauf	€ 10,5 Mrd.	€ 10,2 Mrd.
Deckungsmasse	€ 11,7 Mrd.	€ 11,4 Mrd.
Überdeckung (Nominal/Barwert)	10,7 % / 11,6 %	12,2 % / 13,5 %
Anzahl der Kredite	533	523
Zahlungsrückstände ≥90 Tage	-	-

30.09.2021



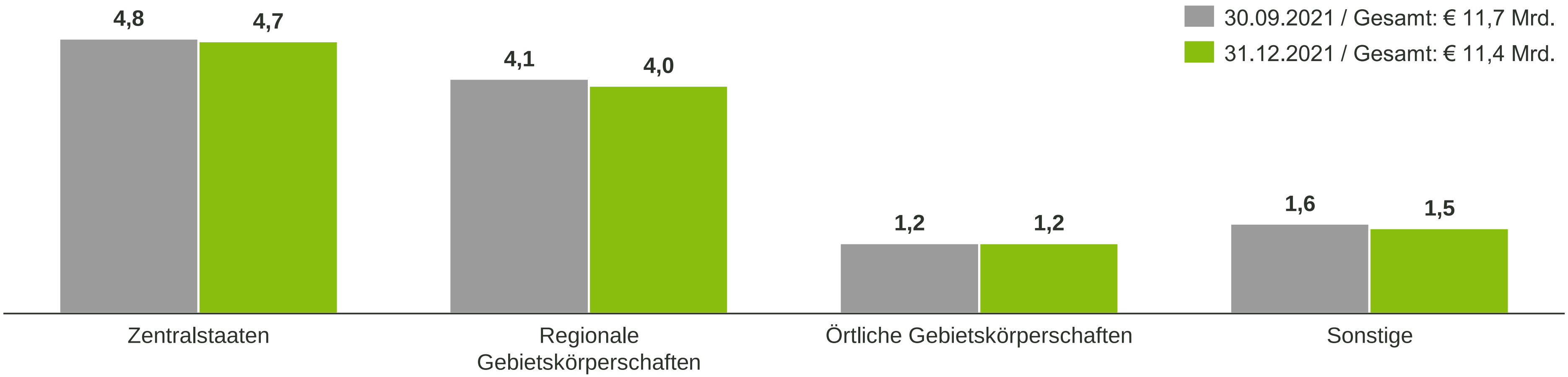
31.12.2021



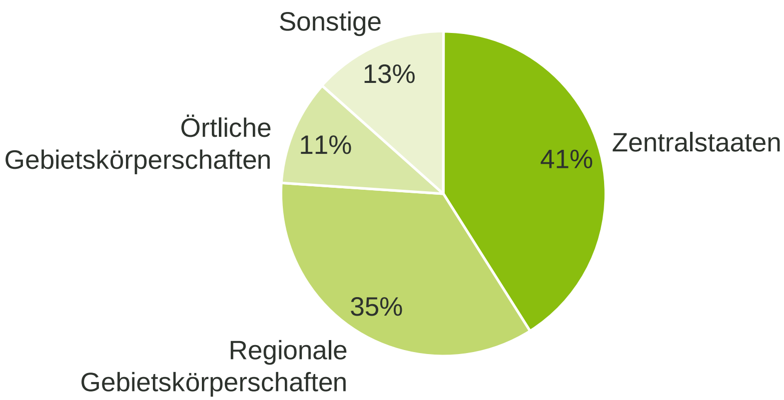
Hinweis: Rundungsdifferenzen möglich

Deckungsstöcke
Öffentlicher Deckungsstock

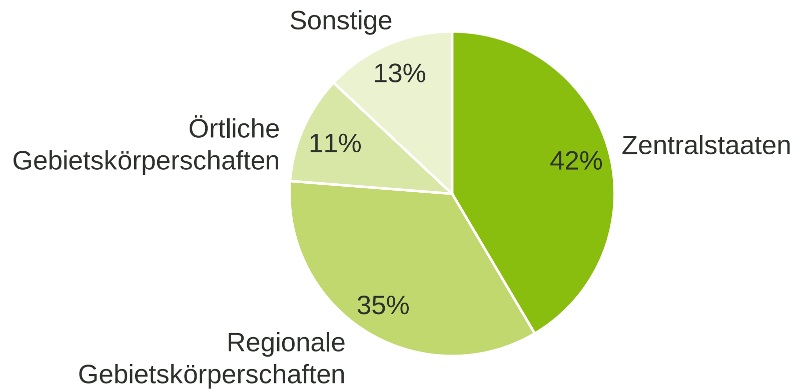
Deckungsmasse nach Kontrahententypen
€ Mrd. (Nominal)



30.09.2021



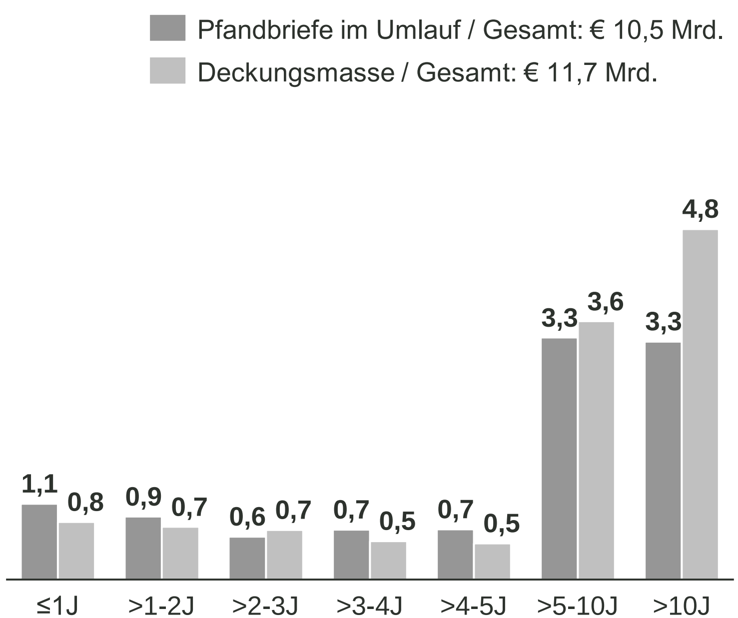
31.12.2021



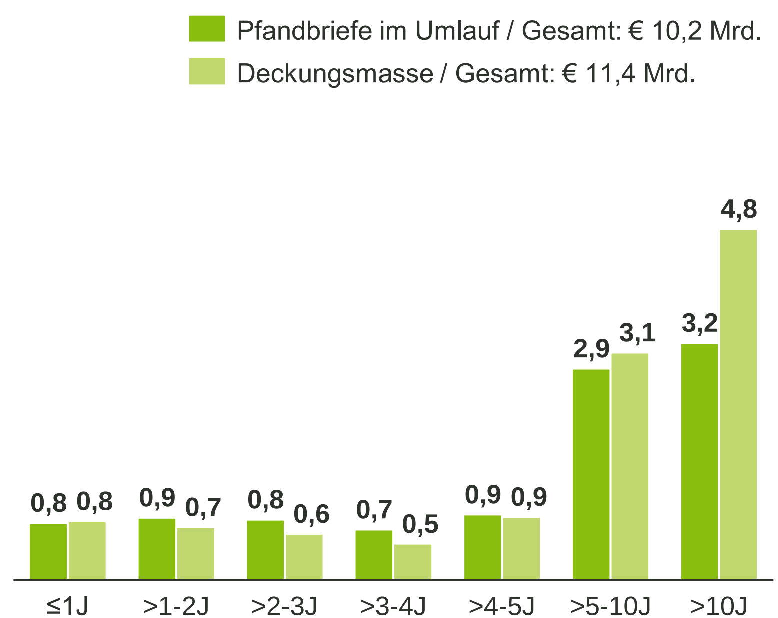
Hinweis: Rundungsdifferenzen möglich

Deckungsstöcke
Öffentlicher Deckungsstock

Laufzeitenprofil[1]
30.09.2021: € Mrd. (Nominal)



Laufzeitenprofil[1]
31.12.2021: € Mrd. (Nominal)



Hinweis: Rundungsdifferenzen möglich   1 Zinsbindungsfristen der Deckungsmasse; Vertragslaufzeit der Pfandbriefe im Umlauf

Disclaimer

DEUTSCHE
PFANDBRIEFBANK

- This presentation is not an offer or invitation to subscribe for or purchase any securities.
- No warranty is given as to the accuracy or completeness of the information in this presentation. You must make your own independent investigation and appraisal of the business and financial condition of Deutsche Pfandbriefbank AG and its direct and indirect subsidiaries and their securities. Nothing in this presentation shall form the basis of any contract or commitment whatsoever.
- For the purpose of this presentation pbb means pbb sub-group.
- This presentation may only be made available, distributed or passed on to persons in the United Kingdom in circumstances in which section 21(1) of the Financial Services and Markets Act 2000 does not apply.
- This presentation and any written materials distributed during such presentation may only be made available to persons residing in the U.S. and to U.S. citizens if they are qualified institutional buyers (‘QIBs’), as such term is defined in Rule 144A under the U.S. Securities Act of 1933, as amended. By participating in the presentation and accepting this document, you are deemed to represent that you are a QIB.
- This presentation may only be made available, distributed or passed on to persons in Australia who qualify as 'wholesale clients' as defined in section 761G of the Australian Corporations Act.
- This presentation is furnished to you solely for your information. You may not reproduce it or redistribute to any other person.
- This document contains forward-looking statements based on calculations, estimates and assumptions made by the company top management and external advisors and are believed warranted. These statements may be identified by such words as ‘may’, ‘plans’, ‘expects’, ‘believes’ and similar expressions, or by their context and are made on the basis of current knowledge and assumptions. Various factors could cause actual future results, performance or events to differ materially from those described in these statements. Such factors include general economic conditions, the conditions of the financial markets in Germany, in Ireland, in Europe, in the United States and elsewhere, the performance of pbb’s core markets and changes in laws and regulations. No obligation is assumed to update any forward-looking statements.
- By participating in this presentation or by accepting any copy of the slides presented, you agree to be bound by the noted limitations.

Kontaktdetails

Funding / Debt Investor Relations

- **Götz Michl** +49 (0)6196 9990 2931
  Goetz.Michl@pfandbriefbank.com
- **Silvio Bardeschi** + 49 (0)6196 9990 2934
  Silvio.Bardeschi@pfandbriefbank.com

- **Funding Desk** Funding@pfandbriefbank.com
- **Webpage:** www.pfandbriefbank.com/investoren/fremdkapitalinvestoren.html

© Deutsche Pfandbriefbank AG
Parkring 28
85748 Garching/Germany
+49 (0) 89 28 80-0
www.pfandbriefbank.com