



PUBLIC SECTOR FINANCE
REAL ESTATE FINANCE



Press Release

Eurohypo, pbb Deutsche Pfandbriefbank and BayernLB provide a £217 million acquisition facility to Oxford Properties for Green Park, Reading

Frankfurt/Munich/London, 1 December 2011 - Eurohypo AG, pbb Deutsche Pfandbriefbank and Bayerische Landesbank, announce the completion of the approx. £ 217 million (approx. € 252 million) acquisition financing of Green Park, Reading, for Oxford Properties. The transaction closed on 23 November 2011.

Eurohypo and pbb Deutsche Pfandbriefbank acted as Joint Arrangers while Bayerische Landesbank joined as an Original Lender. Eurohypo is the Agent to the facility and each lender is providing an equal share of the transaction.

Michael Acratopulo, Managing Director, Origination, Eurohypo, commented: "We have been in detailed discussion with Oxford Properties in regard of their acquisition of Green Park, another flagship investment for their expanding European platform, for some months. We were committed to this transaction before our temporary lending suspension was announced and are pleased to have been able to provide Oxford our continued support through to completion."

Harin Thaker, Head of Real Estate Finance International, pbb Deutsche Pfandbriefbank added: "We are proud to have delivered Oxford Properties with a financing solution on one of the largest single asset acquisitions in the UK in 2011. Oxford Properties is one of our core clients and we were delighted to be able to offer our customers continued support."

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Notes to editors:

Oxford Properties

Oxford Properties Group, the real estate arm of the OMERS Worldwide Group of Companies, is a global platform for real estate investment, development and management, with over 1,300 employees and approximately \$19 billion of real assets that it manages for itself and on behalf of its co-owners and investment partners. Established in 1960, Oxford was acquired in 2001 by OMERS, one of Canada's largest pension funds with over \$53 billion in assets. Oxford has regional offices in Toronto, London and New York, each with investment, development and management professionals who have deep real estate expertise and local market insight. For more information visit www.oxfordproperties.com.

Eurohypo is Europe's largest commercial real estate bank and is a member of Germany's second largest listed bank - the Commerzbank Group. It is headquartered in Germany and represented in 10 countries worldwide with offices in major cities including Paris and New York. Eurohypo's local expertise and understanding of the real estate markets gives it the ability to tailor products which suit the specific needs of each transaction.

pbb Deutsche Pfandbriefbank is a leading European specialist bank for real estate finance and public investment finance. The main funding instrument is the German Pfandbrief, of which the Bank is one of the largest issuers in the market. pbb Deutsche Pfandbriefbank is active in markets in Germany and other European countries. www.pfandbriefbank.com.

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