

Press Release



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pbb provides a SEK 550 million facility for Victoria Park Nygård AB

Acquisition financing for residential portfolios in Linköping and Markaryd in Sweden

Munich/Stockholm, 3 September 2013 – pbb Deutsche Pfandbriefbank has arranged a SEK 550 million (approx. € 65 million) medium term acquisition financing facility to Victoria Park Nygård AB, a wholly owned subsidiary to the listed property company Victoria Park AB. The transaction closed on August 20, 2013.

The two residential portfolios consist of some 176,000 sqm distributed over 2,178 apartments, with the vast majority of the portfolio in the Swedish town of Linköping and a minor part located in Markaryd.

Norbert Müller, Head of Real Estate Finance Continental Europe West at pbb Deutsche Pfandbriefbank said: "I'm very pleased to be able to announce a further deal closed by pbb in Sweden. The residential market offers attractive risk-adjusted returns and we are keen to grow our exposure in this market segment. Our Stockholm based team is working on further transactions, Sweden remains our major market within the Nordic countries."

Greg Dingizian, CEO at Victoria Park AB explained: "The deal is of strategic importance to Victoria Park. With the acquisition we take a big step in our ambition to establish Victoria Park as a major player in the Swedish residential market."

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Notes to Editors:

Victoria Park AB (publ) (www.victoriapark.se) is a listed Swedish property company on the NASDAQ OMX First North since 2007 and with a focus to continue to expand within the residential market in Sweden.

The company's property portfolio is approximately 261,000 square meters spread over approximately 243,000 square meters of residential and about 18,000 sqm of commercial space. In addition, the company owns development rights of approximately 19,000 sqm BTA in Limhamn, Malmö.

The company has also developed lifestyle accommodation Victoria Park for people who want to combine comfortable accommodation with a social and active life. Sweden's first lifestyle accommodation has been built in Limhamn, Malmö.

Victoria Park is traded under the symbol VICP. The ISIN code is SE0002216713. Certified Adviser of the company is Mangold Fondkommission, www.mangold.se.

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pbb Deutsche Pfandbriefbank (www.pfandbriefbank.com) is a specialist bank for commercial real estate finance and public investment finance. In addition to Germany, the regional focus is on Great Britain, France and Scandinavia with further activities in other selected European countries. Its core business is lending: the bank has an important role to play in supplying credit to the real estate industry and supports the public sector with financing for projects and measures designed to improve public infrastructure.

In **real estate financing**, the Group's range of services is targeted at professional national and international real estate investors such as real estate companies, institutional investors, real estate funds as well as SMEs and customers with a regional focus in Germany. The focus is on the less volatile real estate types, namely offices, retail properties, apartments and logistics. pbb focuses on medium to large-scale financing arrangements, and offers its customers local expertise and international know-how.