



DEUTSCHE
PFANDBRIEFBANK

Press Release

pbb with financing for Investa Immobiliengruppe

- € 80 million for the acquisition of a German commercial real estate portfolio
- Long-standing, successful business relationship

Munich, 28 July 2015 – pbb Deutsche Pfandbriefbank finances the purchase of the German commercial real estate portfolio “New Wave”, which was bought in the second quarter of 2015 from Eurocastle Investment Limited. pbb is providing a loan to the amount of € 80 million for the financing which was closed in June 2015.

The portfolio is made up of 41 inner-city properties with a total of approximately 108,000 sqm rental space in Germany (A and B cities). The properties assets will be managed by Investa Capital Management GmbH in the future.

Gerhard Meitinger, Head of Real Estate Finance Germany at pbb Deutsche Pfandbriefbank, said: „With this portfolio acquisition, the experienced Munich real estate investor, Investa, is expanding its business activities with us. The portfolio’s real estate is situated in prime micro locations and offers a great deal of potential. pbb is happy to accompany the transaction and we look forward to further deepen our long-standing, successful business relationship with Investa.”

Dr. Bernd Spitz, Chief Financial Officer at Investa Holding, is also pleased about the successful completion of the transaction which continues the successful cooperation with pbb Deutsche Pfandbriefbank: “The portfolio offers a very good opportunity for Investa to also position itself in a growing market for attractive properties in B-centres.”

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About pbb Deutsche Pfandbriefbank

pbb Deutsche Pfandbriefbank (www.pfandbriefbank.com) is a specialist bank for commercial real estate finance and public investment finance. The bank’s regional focus is on Germany as well as on the United Kingdom, France, the Nordic countries and selected countries in Central and Eastern Europe. The bank plays an important role in supplying credit to the real estate sector; it supports the public sector with financing for projects and measures designed to enhance public infrastructure.

In real estate finance, pbb focuses on medium-sized to large-scale financings in less volatile property types, including offices, retail properties, apartments and logistics properties. The bank combines its local know-how covering the entire processing chain in the relevant markets, to form a European network which it uses to the benefit of its clients. In this way, pbb is in a position to support regional financing solutions as well as cross-border transactions – one of the few providers to do so. Moreover, pbb benefits from many years of experience in the structuring of financings. Thanks to its network of financing partners with different business profiles, pbb is therefore able to offer larger and complex financing to its clients.