



DEUTSCHE
PFANDBRIEFBANK

Press Release

pbb Deutsche Pfandbriefbank successfully places € 750 million Mortgage Pfandbrief

Munich, 12 January 2016 – pbb Deutsche Pfandbriefbank successfully placed a € 750 million mortgage Pfandbrief on Tuesday. The 7 year mortgage Pfandbrief has a 0.50 % coupon. Deutsche Pfandbriefbank pays 8 basis points spread over mid-swaps. Based on the re-offer price of 99.221 %, the Pfandbrief has a yield of approx. 0.614 %.

pbb's Pfandbrief met with a very positive market response. The issue was nicely over-subscribed. Investors from Germany dominated the order book.

The issue was arranged by a syndicate comprising BayernLB, Commerzbank, Crédit Agricole Corporate and Investment Bank (CACIB), Deutsche Bank, DZ Bank as Joint Book Runners and Bankhaus Lampe as Co-Lead.

Facts regarding the mortgage Pfandbrief of pbb Deutsche Pfandbriefbank

Maturity:	19 January 2023
Value Date:	19 January 2016
German Securities ID (WKN):	A13SWC
ISIN:	DE000A13SWC0
Series:	15249

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pbb Deutsche Pfandbriefbank (www.pfandbriefbank.com) is a leading European specialist bank for real estate finance and public investment finance. It is the largest issuer of Pfandbriefe (German covered bonds) and a major covered bond issuer in Europe. Deutsche Pfandbriefbank AG shares are listed on the Frankfurt Stock Exchange.