

Press Release



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pbb and Nordea arrange multi-jurisdictional financing for Partners Group and Sveafastigheter in Swedish krona and Euro

- Investment and Capex loan facilities totaling € 255 million
- Proceeds support acquisition of a mixed-use property portfolio located in Sweden and Finland - requiring the two relevant currencies

Munich/Stockholm, 19 February 2016 – pbb Deutsche Pfandbriefbank and Nordea AB (publ) (“Nordea”) as joint mandated lead arrangers agreed a multi-currency loan totaling approx. € 255 million to investment vehicles managed and/or advised by Partners Group and Sveafastigheter.

The funding is provided in Swedish krona and Euro to support the acquisition of a mixed-use property portfolio in Sweden and Finland. The portfolio comprises retail, office, as well as hotel properties. Partners Group is the sponsor and a global private markets investment manager and Sveafastigheter is a leading property manager in the Nordics.

Nordea acts as Facility and Security Agent. The loan and transaction were closed in February 2016.

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pbb Deutsche Pfandbriefbank (www.pfandbriefbank.com) is a leading European commercial real estate and public investment lender. It is the largest issuer of Pfandbriefe and an important issuer of covered bonds in Europe. Deutsche Pfandbriefbank AG is listed on the Frankfurt Stock Exchange.

In addition to Germany, the main business focus is on the UK, France, the Nordic countries and selected countries in Central and Eastern Europe. In these core markets, pbb offers its customers a strong local presence with expert knowledge across the whole spectrum of the financing process. As a result of its competencies in loan structuring, its cross-border approach and co-operation with funding partners, pbb is able to complete both complex financings and cross-border transactions.