
Joint press release

Hanover / Frankfurt / Munich, 16 July 2013

Deutsche Hypo, Deutsche Pfandbriefbank and Helaba finance Leipzig shopping centre ‘Höfe am Brühl’

Finance volume totals EUR 170 million

Deutsche Hypothekenbank, Deutsche Pfandbriefbank (pbb) and Helaba are jointly financing the ‘Höfe am Brühl’ shopping centre in Leipzig. The borrower is a company owned by mfi Management für Immobilien AG. Helaba, pbb and consortium leader Deutsche Hypo are each providing one third of the total finance volume of EUR 170 million. The transaction was completed in June.

‘Höfe am Brühl’ is located in Leipzig city centre between the Richard-Wagner-Platz square, Brühl, Richard-Wagner-Straße and Am Hallischen Tor. The shopping centre opened last September and has a useful area of around 44,000 square metres, 133 shops and restaurants and 820 parking spaces. Among its biggest tenants are Edeka, Media Markt, H&M, Tayler Moden and Müller Drogerie. The property also comprises 31 apartments.

“The shopping centre impresses above all with its modern design and first-class location in the heart of Leipzig,” explained Andreas Pohl, member of the Board of Managing Directors of Deutsche Hypo, on behalf of the bank consortium. “We are delighted to be jointly financing this remarkable retail property with Helaba and pbb and in so doing also broadening our partnership with our longstanding customer.”

Photos of the property are available and can be downloaded from www.deutsche-hypo.de (source: mfi).

About Deutsche Hypo

Deutsche Hypothekbank (Actien-Gesellschaft) is a Pfandbriefbank specializing in the financing of commercial real estate and capital market business with clients in Germany and abroad. It is a member company of the NORD/LB Group in which it forms the competence centre for the core business field of Commercial Real Estate Financing. Founded in 1872, Deutsche Hypo operates in Germany, the United Kingdom, France, the Benelux countries and Poland. The Bank has its headquarters in Hanover, with locations in Hamburg, Frankfurt, Munich and Nuremberg, as well as in Amsterdam, London and Paris. With around 420 employees and total assets of EUR 34.6 billion, Deutsche Hypo is among the major German real estate financing institutes. Further information on Deutsche Hypo can be found at www.deutsche-hypo.de.

Press contact Deutsche Hypo

Carsten Dickhut
Head of Corporate Communications
Georgsplatz 8
30159 Hannover
Phone: +49 (0)511 3045-580
E-Mail: carsten.dickhut@deutsche-hypo.de

About Deutsche Pfandbriefbank

pbb Deutsche Pfandbriefbank (www.pfandbriefbank.com) is a specialist bank for commercial real estate finance and public investment finance. In addition to Germany, the main focus of business is to be found in Great Britain, France and Scandinavia; furthermore the bank is active in other selected European countries. Its core business is lending: the bank has an important role to play in supplying credit to the real estate industry and supports the public sector with financing for projects and measures designed to improve public infrastructure.

In the field of **real estate financing**, the Group's range of services is targeted at professional national and international real estate investors such as real estate companies, institutional investors, real estate funds as well as SMEs and customers with a regional focus in Germany. The focus is on the less volatile real estate types, namely offices, retail properties, apartments and logistics. pbb focuses on medium to large-scale financing arrangements, and offers its customers local expertise and international know-how.

Press contact pbb

Oliver Gruss
Senior Director
Freisinger Straße 5
85716 Unterschleißheim
Phone: +49 (0)89 2880 28781
E-Mail: oliver.gruss@pfandbriefbank.com

About Helaba Landesbank Hessen-Thüringen

With a business volume of around EUR 200 billion and 6,300 employees, Helaba is a commercial bank with a strong regional focus and is closely integrated in the savings bank organization.

As a classic balance-sheet-lender with a long-term strategy, the financing of real estate is a core activity of the bank. In 2012, the bank achieved a volume of new real estate finance of more than EUR 7 billion. Whilst focusing on commercial property in Germany, Europe and the United States, Helaba runs its domestic real estate lending business from its headquarters in Frankfurt am Main and Erfurt as well as from Munich and Berlin. The primary emphasis is on markets in Germany's most important conurbations. Further information is available at <http://immobilienfinanzierung.helaba.de> or www.helaba.de.

Press contact Helaba

Barbara Wolf
Head of Department
Real Estate Finance Germany North West
Neue Mainzer Straße 52 - 58
60311 Frankfurt am Main
Phone: +49 (0) 69 91 32-2125
E-Mail: barbara.wolf@helaba.de