



DEUTSCHE  
PFANDBRIEFBANK

## Press Release

### **pbb Deutsche Pfandbriefbank successfully places € 750 million Mortgage Pfandbrief**

**Munich, 12 January 2016** – pbb Deutsche Pfandbriefbank successfully placed a € 750 million mortgage Pfandbrief on Tuesday. The 7 year mortgage Pfandbrief has a 0.50 % coupon. Deutsche Pfandbriefbank pays 8 basis points spread over mid-swaps. Based on the re-offer price of 99.221 %, the Pfandbrief has a yield of approx. 0.614 %.

pbb's Pfandbrief met with a very positive market response. The issue was nicely over-subscribed. Investors from Germany dominated the order book.

The issue was arranged by a syndicate comprising BayernLB, Commerzbank, Crédit Agricole Corporate and Investment Bank (CACIB), Deutsche Bank, DZ Bank as Joint Book Runners and Bankhaus Lampe as Co-Lead.

### **Facts regarding the mortgage Pfandbrief of pbb Deutsche Pfandbriefbank**

<b>Maturity:</b>	19 January 2023
<b>Value Date:</b>	19 January 2016
<b>German Securities ID (WKN):</b>	A13SWC
<b>ISIN:</b>	DE000A13SWC0
<b>Series:</b>	15249

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