

# Fixings

11.12.2023 13:02

## Liquidity Management

Thomas Facchinetti +49 6196 9990 2923  
 Jan Schittenhelm +49 6196 9990 2900  
 Fabian Mathes +49 6196 9990 2925  
 Ina Zamfirescu +49 6196 9990 2910  
 Timon Lissel +49 6196 9990 2924



### Additional Overnight-Interest Rate Fixings: EUR, GBP, USD, CHF, JPY, NOK

11.12.2023	O/N	Time Stamp
€STR	3,9030	08.12.2023 06:00:00
SONIA	5,1872	08.12.2023 22:59:59
SOFR	5,3200	07.12.2023 13:59:39
SARON	1,6999	08.12.2023 18:00:00
NOWA	4,2500	08.12.2023 23:59:59

### Short Term Interest Rate Fixings: EUR, USD, GBP, SEK, JPY, NOK

11.12.2023	EUR EURIBOR	USD LIBOR	Synt. GBP LIBOR	Term-SOFR	SEK STIBOR	NOK NIBOR
O/N	-	5,06157	-	-	3,9880	-
1W	3,845	-	-	-	4,0040	4,350
1M	3,858	5,47426	4,20130	5,35978	4,0010	4,420
2M	-	-	-	-	4,0040	4,500
3M	3,958	5,64078	5,34660	5,37917	4,0150	4,620
6M	3,955	5,75762	4,74470	5,32936	4,1390	4,750
12M	3,751	6,04143	-	5,09816	-	-
<b>Time Stamp</b>	<b>11.12.2023 11:00:44</b>	<b>11.12.2023 12:55:04</b>	<b>11.12.2023 12:55:07</b>	<b>11.12.2023 12:00:00</b>	<b>08.12.2023 11:00:00</b>	<b>08.12.2023 12:00:01</b>

### Short Term Interest Rate Fixings: DKK, CZK, PLN

11.12.2023	DKK CIBOR	CZK PRIBOR	PLN WIBOR
O/N	-	7,000	5,520
1W	3,8167	7,020	5,730
1M	3,8833	7,040	5,750
2M	-0,2833	7,030	-
3M	3,9200	7,020	5,750
6M	4,0167	6,790	5,720
9M	0,1200	6,480	-
12M	3,9533	6,330	5,690
<b>Time Stamp</b>	<b>08.12.2023 11:00:13</b>	<b>08.12.2023 11:00:03</b>	<b>08.12.2023 17:00:00</b>

### US Prime Rate

11.12.2023	8,50

**Fixings**

11.12.2023

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**Long Term Interest Rate Fixings**

<b>Term</b>	<b>ISDA FIX</b>	<b>ISDA FIX</b>
	<b>EUR</b>	<b>USD</b>
11.12.2023 13:02	3,582	5,663
2Y	3,122	5,087
3Y	2,874	4,664
4Y	2,765	4,382
5Y	2,717	4,201
6Y	2,700	4,082
7Y	2,697	3,994
8Y	2,704	3,932
9Y	2,715	3,890
10Y	2,730	3,857
12Y	2,760	-
15Y	2,777	3,793
20Y	2,710	3,726
25Y	2,602	-
30Y	2,502	3,491
<b>Time Stamp</b>	<b>11.12.2023 11:16:00</b>	<b>11.12.2023 11:16:00</b>

**ECB FX Fixings**

<b>CCY</b>	<b>Rate</b>	<b>CCY</b>	<b>Rate</b>	<b>CCY</b>	<b>Rate</b>
USD	1,0777	SEK	11,2380	PLN	4,3318
GBP	0,8569	NOK	11,7270		
JPY	155,53	DKK	7,4558		
CHF	0,9438	CZK	24,3540		
<b>Time Stamp</b>	<b>08.12.2023 15:55:10</b>				

## Liquidity Management

## EUR Fixed Rate Loans (incl.41 bps Funding Spread)\*

Amortisation	1 year	2 years	3 years	4 years	5 years	6 years	7 years	8 years	9 years	10 years
<i>Bullet</i>	4,01	3,45	3,21	3,11	3,07	3,06	3,07	3,09	3,11	3,13
<b>11.12.2023</b>										
1Y	4,01	3,46	3,22	3,12	3,08	3,07	3,07	3,09	3,11	3,13
2%	4,01	-	3,22	3,12	3,08	3,07	3,08	3,09	3,11	3,13
3%	4,01	-	3,23	3,13	3,09	3,08	3,08	3,09	3,11	3,13
4%	4,01	3,47	3,23	3,13	3,09	3,08	3,08	3,10	3,11	3,13
5%	4,01	5,47	3,24	3,14	3,10	3,09	3,09	3,10	3,11	3,13
		-								
<i>Linear in % p.a.</i>		5,64								
1%	4,01	3,46	3,22	3,12	3,08	3,07	3,07	3,09	3,11	3,13
2%	4,01	-	3,22	3,12	3,08	3,07	3,08	3,09	3,11	3,13
12Y	3,955									
5%	4,01	3,47	3,24	3,14	3,10	3,09	3,09	3,10	3,12	3,13
10%	4,01	3,48	3,26	3,17	3,13	3,12	3,12	3,12	3,13	3,13

\* Coverpool eligible 60 % / Unsecured 40 % / OC current requirement